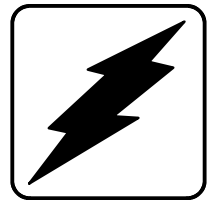


Operation and Installation

Automatic Transfer Switches



Models:

ZCS/ZCB
MMS/MNS
MMT/MNT

Electrical Controls:
S340+ Solid-State



KOHLER®

POWER SYSTEMS

TP-5663 12/99d

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Safety Precautions and Instructions

IMPORTANT SAFETY INSTRUCTIONS. Electromechanical equipment, including generator sets, transfer switches, switchgear, and accessories, can cause bodily harm and pose life-threatening danger when improperly installed, operated, or maintained. To prevent accidents be aware of potential dangers and act safely. Read and follow all safety precautions and instructions. **SAVE THESE INSTRUCTIONS.**

This manual has several types of safety precautions and instructions: Danger, Warning, Caution, and Notice.

DANGER

Danger indicates the presence of a hazard that **will cause severe personal injury, death, or substantial property damage.**

WARNING

Warning indicates the presence of a hazard that **can cause severe personal injury, death, or substantial property damage.**

CAUTION

Caution indicates the presence of a hazard that **will or can cause minor personal injury or property damage.**

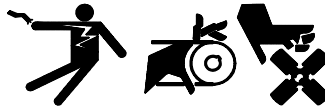
NOTICE

Notice communicates installation, operation, or maintenance information that is safety related but not hazard related.

Safety decals affixed to the equipment in prominent places alert the operator or service technician to potential hazards and explain how to act safely. The decals are shown throughout this publication to improve operator recognition. Replace missing or damaged decals.

Accidental Starting

WARNING



Accidental starting. Can cause severe injury or death.

Disconnect the battery cables before working on the generator set. Remove the negative (-) lead first when disconnecting the battery. Reconnect the negative (-) lead last when reconnecting the battery.

Disabling the generator set. Accidental starting can cause severe injury or death. Before working on the generator set or connected equipment, disable the generator set as follows: (1) Move the generator set master switch to the OFF position. (2) Disconnect the power to the battery charger. (3) Remove the battery cables, negative (-) lead first. Reconnect the negative (-) lead last when reconnecting the battery. Follow these precautions to prevent starting of the generator set by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer.

Battery


WARNING



Sulfuric acid in batteries. Can cause severe injury or death.


Wear protective goggles and clothing. Battery acid may cause blindness and burn skin.

Battery electrolyte is a diluted sulfuric acid. Battery acid can cause severe injury or death. Battery acid can cause blindness and burn skin. Always wear splashproof safety goggles, rubber gloves, and boots when servicing the battery. Do not open a sealed battery or mutilate the battery case. If battery acid splashes in the eyes or on the skin, immediately flush the affected area for 15 minutes with large quantities of clean water. Seek immediate medical aid in the case of eye contact. Never add acid to a battery after placing the battery in service, as this may result in hazardous spattering of battery acid.



⚠ WARNING

<p>Explosion. Can cause severe injury or death. Relays in the battery charger cause arcs or sparks.</p> <p>Locate the battery in a well-ventilated area. Isolate the battery charger from explosive fumes.</p>

Battery gases. Explosion can cause severe injury or death. Battery gases can cause an explosion. Do not smoke or permit flames or sparks to occur near a battery at any time, particularly when it is charging. Do not dispose of a battery in a fire. To prevent burns and sparks that could cause an explosion, avoid touching the battery terminals with tools or other metal objects. Remove wristwatch, rings, and other jewelry before servicing the equipment. Discharge static electricity from your body before touching batteries by first touching a grounded metal surface away from the battery. To avoid sparks, do not disturb the battery charger connections while the battery is charging. Always turn the battery charger off before disconnecting the battery connections. Ventilate the compartments containing batteries to prevent accumulation of explosive gases.

Hazardous Voltage/ Electrical Shock

⚠ WARNING

<p>Hazardous voltage. Can cause severe injury or death.</p> <p>Disconnect all power sources before opening the enclosure.</p>

(600 volts and under)

⚠ WARNING
 
<p>Hazardous voltage. Moving rotor. Can cause severe injury or death.</p> <p>Operate the generator set only when all guards and electrical enclosures are in place.</p>

Grounding electrical equipment. Hazardous voltage can cause severe injury or death. Electrocutation is possible whenever electricity is present. Open the main circuit breakers of all power sources before servicing the equipment. Configure the installation to electrically ground the generator set, transfer switch, and related equipment and electrical circuits to comply with applicable codes and standards. Never contact electrical leads or appliances when standing in water or on wet ground because these conditions increase the risk of electrocution.


Installing the battery charger. Hazardous voltage can cause severe injury or death. An ungrounded battery charger may cause electrical shock. Connect the battery charger enclosure to the ground of a permanent wiring system. As an alternative, install an equipment grounding conductor with circuit conductors and connect it to the equipment grounding terminal or the lead on the battery charger. Install the battery charger as prescribed in the equipment manual. Install the battery charger in compliance with local codes and ordinances.

Connecting the battery and the battery charger. Hazardous voltage can cause severe injury or death. Reconnect the battery correctly, positive to positive and negative to negative, to avoid electrical shock and damage to the battery charger and battery(ies). Have a qualified electrician install the battery(ies).

Hazardous voltage can cause severe injury or death. To prevent electrical shock disconnect the harness plug before installing accessories that will be connected to transformer assembly primary terminals 76, 77, 78, and 79. Terminals are at line voltage. *(Models with E33+, S340, S340+, 340, R340, and R33 controls only)*

Installing accessories to the transformer assembly. Hazardous voltage can cause severe injury or death. To prevent electrical shock disconnect the harness plug before installing accessories that will be connected to the transformer assembly primary terminals on microprocessor logic models. Terminals are at line voltage.


Making line or auxiliary connections. Hazardous voltage can cause severe injury or death. To prevent electrical shock deenergize the normal power source before making any line or auxiliary connections.

<p>⚠ WARNING</p> 
<p>Hazardous voltage. Can cause severe injury or death.</p> <p>Disconnect all power sources before servicing. Install the barrier after adjustments, maintenance, or servicing.</p>

(600 volts and under)

Servicing the transfer switch. Hazardous voltage can cause severe injury or death. Deenergize all power sources before servicing. Open the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Move all generator set master controller switches to the OFF position. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (-) leads first. Reconnect negative (-) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove rings, wristwatch, and jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.

Servicing the transfer switch controls and accessories within the enclosure. Hazardous voltage can cause severe injury or death. Disconnect the transfer switch controls at the inline connector to deenergize the circuit boards and logic circuitry but allow the transfer switch to continue to supply power to the load. Disconnect all power sources to accessories that are mounted within the enclosure but are not wired through the controls and deenergized by inline connector separation. Test circuits with a voltmeter to verify that they are deenergized before servicing.

<p>⚠ WARNING</p> 
<p>Hazardous voltage. Can cause severe injury or death.</p> <p>Only authorized personnel should open the enclosure.</p>


(600 volts and under)

Short circuits. Hazardous voltage/current can cause severe injury or death. Short circuits can cause bodily injury and/or equipment damage. Do not contact electrical connections with tools or jewelry while making adjustments or repairs. Remove wristwatch, rings, and jewelry before servicing the equipment.



Testing live electrical circuits. Hazardous voltage or current can cause severe injury or death. Have trained and qualified personnel take diagnostic measurements of live circuits. Use adequately rated test equipment with electrically insulated probes and follow the instructions of the test equipment manufacturer when performing voltage tests. Observe the following precautions when performing voltage tests: (1) Remove rings, wristwatch, and jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Do not touch the enclosure or components inside the enclosure. (4) Be prepared for the system to operate automatically.

(600 volts and under)

Heavy Equipment

<p>⚠ WARNING</p> 
<p>Unbalanced weight. Improper lifting can cause severe injury or death and equipment damage.</p> <p>Use adequate lifting capacity. Never leave the transfer switch standing upright unless it is securely bolted in place or stabilized.</p>

Moving Parts

<p>⚠ WARNING</p> 	
<p>Hazardous voltage. Moving rotor. Can cause severe injury or death.</p> <p>Operate the generator set only when all guards and electrical enclosures are in place.</p>	

Notice

NOTICE

Hardware damage. The transfer switch may use both American Standard and metric hardware. Use the correct size tools to prevent rounding of the bolt heads and nuts.

NOTICE

When replacing hardware, do not substitute with inferior grade hardware. Screws and nuts are available in different hardness ratings. To indicate hardness, American Standard hardware uses a series of markings, and metric hardware uses a numeric system. Check the markings on the bolt heads and nuts for identification.

NOTICE

Improper operator handle usage. Use the manual operator handle on the transfer switch for maintenance purposes only. Return the transfer switch to the normal position. Remove the manual operator handle, if used, and store it in the place provided on the transfer switch when service is completed.

NOTICE

Foreign material contamination. Cover the transfer switch during installation to keep dirt, grit, metal drill chips, and other debris out of the components. Cover the solenoid mechanism during installation. After installation, use the manual operating handle to cycle the contactor to verify that it operates freely. Do not use a screwdriver to force the contactor mechanism.

NOTICE

Electrostatic discharge damage. Electrostatic discharge (ESD) damages electronic circuit boards. Prevent electrostatic discharge damage by wearing an approved grounding wrist strap when handling electronic circuit boards or integrated circuits. An approved grounding wrist strap provides a high resistance (about 1 megohm), *not a direct short*, to ground.

This manual provides operation and installation instructions for Kohler® transfer switches with S340+ solid-state electrical controls.

tin:002:001

Information in this publication represents data available at the time of print. Kohler Co. reserves the right to change this literature and the products represented without notice and without any obligation or liability whatsoever.

Read this manual and carefully follow all procedures and safety precautions to ensure proper equipment operation and to avoid bodily injury. Read and follow the Safety Precautions and Instructions section at the beginning of this manual. Keep this manual with the equipment for future reference.

The equipment service requirements are very important to safe and efficient operation. Inspect parts often and perform required service at the prescribed intervals. Obtain service from an authorized service distributor/dealer to keep equipment in top condition.

xin:002:002

List of Related Materials

This manual covers operation and installation information for the transfer switch's electrical controls. See the power switching device operation and installation manual to decode the transfer switch model number and verify that the transfer switch model and electrical controls match the models shown on the front cover of this manual before proceeding with operation or installation.

A separate operation and installation manual that covers the transfer switch's power switching device completes the operation and installation instructions for the transfer switch. The transfer switch model number shows which power switching device is installed on the switch. The following table lists the available power switching devices and the related operation and installation manual part numbers.

Models (Power Switching Device)	Operation/ Installation Manual
Model MMS/MNS (molded-case circuit breaker or switch 40 to 1250 amp)	TP-5658
Model MMS/MNS (circuit breaker or switch 1600 to 4000 amp)	TP-5678
Model MMT/MNT (molded-case circuit breaker or switch 40 to 1250 amp)	TP-5973
Model ZCS (standard or programmed-transition contactor 40 to 3000 amp)	TP-5660
Model ZCB (bypass-isolation 150 to 3000 amp)	TP-5665

Separate manuals cover service and parts information for transfer switch power switching devices and electrical controls. The following table(s) list the available manual part number(s).

Models (Power Switching Device)	Service/ Parts Manual
Model MMS/MNS (molded case circuit breaker or switch 40 to 4000 amp)	TP-5666
Model MMT/MNT (molded-case circuit breaker or switch 40 to 1250 amp)	TP-5974
Model ZCS/ZCB (50 to 3000 amp Contactors)	TP-5668

Electrical Controls (Type)	Service/ Parts Manual
S340+ Solid State	TP-5671

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Service Assistance

Please contact a local authorized distributor/dealer for sales, service, or other information about Kohler Generator Division products.

Service Information

To locate a local authorized distributor/dealer inside the U.S.A. and Canada

- Look on the product or in the information included with the product
- Consult the Yellow Pages under the heading Generators— Electric
- Visit the Kohler Generator Division web site at www.kohlergenerators.com
- Call 1-800-544-2444

To locate a local authorized distributor/dealer outside the U.S.A. and Canada

- Look on the product or in the information included with the product
- Consult the telephone directory under the heading Generators—Electric
- Visit the Kohler Generator Division web site at www.kohlergenerators.com
- Contact the nearest regional office

Africa, Europe, Middle East

London Regional Office
Langley, Slough, England
Phone: (44) 1753-580-771
Fax: (44) 1753-580-036

Australia

Australia Regional Office
Queensland, Australia
Phone: (617) 3893-0061
Fax: (617) 3893-0072

China

China Regional Office
Shanghai, People's Republic of China
Phone: (86) 21-6482 1252
Fax: (86) 21-6482 1255

India, Bangladesh, Sri Lanka

India Regional Office
Bangalore, India
Phone: (91) 80-2284270
(91) 80-2284279
Fax: (91) 80-2284286

Japan

Japan Regional Office
Tokyo, Japan
Phone: (813) 3440-4515
Fax: (813) 3440-2727

Latin America

Latin America Regional Office
Lakeland, Florida, U.S.A.
Phone: (941) 619-7568
Fax: (941) 701-7131

South East Asia

Singapore Regional Office
Singapore, Republic of Singapore
Phone: (65) 264-6422
Fax: (65) 264-6455

Product Information

Product identification numbers determine service parts. Record the product identification numbers in the spaces below immediately after unpacking the products so that the numbers are readily available for future reference. Record field-installed kit numbers after installing the kits.

Transfer Switch Identification Numbers

Record the product identification numbers from the transfer switch nameplate.

Model Number _____

Serial Number _____

Accessory Number	Accessory Description
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

The following specifications are for the S340+ electrical controls. See the power switching device operation and installation manual for power switching device specifications and other transfer switch features. See the List of Related Materials in the Introduction section of this manual.

1.1 Standard Features

Both Model M and Model Z transfer switches share the same standard features. The Model Z has more optional features available. Standard features include:

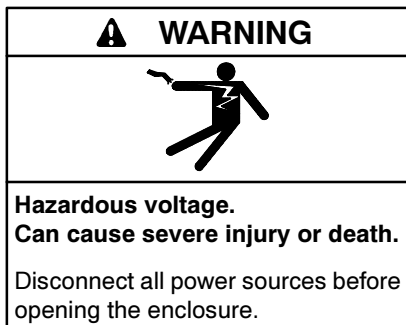
- Solid-state electrical controls for Kohler® Model ZCS/ZCB, MMS/MNS, and MMT/MNT transfer switches.
- Normal source voltage sensing, adjustable from 72% to 100% of nominal for pickup and from 70% to 98% of nominal for dropout.
- Normal source voltage monitored line-to-line for all phases, single or 3-phase switches.
- Voltage sensing pickup for emergency source, adjustable from 70% to 130% (factory setting 85%) of nominal; monitors one phase only.
- LED diagnostic aids to indicate circuit status and monitor function completion.
- Two-position test switch to simulate a normal power source failure. Not supplied if optional accessories DA-6 (2- or 3-position, Model Z only) or DA-7 (4-position) test switches are specified.
- Lamps indicating normal and emergency source availability and switch position.
- Jumpers provided for bypassing TDEN and TDNE.
- Engine-start contacts provided.
- Time delay engine start (TDES) fixed at 3.0 seconds.
- Time delay normal-to-emergency (TDNE) adjustable from 0.6 to 60 seconds, factory set at 0.6 seconds, or from 0 to 30 minutes (factory setting 0).
- Time delay emergency-to-normal (TDEN) adjustable 1 to 30 minutes, factory set at 1 minute.
- Program transition available. Individual time adjustment of 2 to 40 seconds off-to-emergency (TDOE) and off-to-normal (TDON).
- All printed circuit boards conformally coated for environmental protection.
- LEDs indicating circuit status, monitoring function completion, and as a diagnostic aid.
- Controls operative over an ambient temperature range of -40° to 70°C (-40° to 158°F).
- Controls operative over humidity range of 5% to 95% noncondensing.

1.2 Optional Features

See Section 3, Model M Accessories, or Section 4, Model Z Accessories, for a complete list of optional features available for each transfer switch. The transfer switch's nameplate includes a list of factory-installed accessories.

- TDNE adjustable 1 to 30 minutes, factory set at 1 minute.
- TDES with various ranges available from 0.5 to 5 seconds.
- TDEC adjustable 1 to 30 minutes, factory set at 5 minutes.
- Two-, three-, and four-position test/operation switches.
- Relay auxiliary contacts, source available, normal and emergency with 3 SPDT relay contacts.
- Relay auxiliary contacts, switch position, normal and emergency with 3 SPDT relay contacts.
- Battery charger, 2-ampere float, 12- and 24-volt.
- Plant exerciser, solid-state, digital display, 7- or 14-day, loaded or unloaded.
- Load-shedding contacts.
- TDEN override switch allowing manual transfer any time after normal power source is restored.

Notes



(600 volts and under)

Schedule preventive maintenance on the transfer switch at regular intervals after installation. See Section 5 for preventive maintenance.

Contact an authorized service center to inspect and service the transfer switch when any wear, damage, deterioration, or malfunction of the transfer switch or its components is evident or suspected; *do not energize the switch*.

2.1 Startup

Perform the following powerup procedure after maintenance or service of the standby system when power sources were disconnected from the transfer switch, *not for initial startup*.

For initial startup, follow the instructions in the installation section of the operation and installation manual for the power switching device and Section 6, Installation, in this manual.

Read and understand documentation provided with the switch and labels affixed to the switch. Review the operation of installed accessories.

Follow the steps below to power up the transfer switch and prepare it for automatic operation.

Powerup Procedure

1. Place the generator set master switch in the OFF position to prevent starting the generator set.
2. Disconnect *both* the normal and emergency power sources by opening circuit breakers or switches leading to the transfer switch.
3. Open the transfer switch enclosure and check that the wire harnesses for the power switching device and the controller are plugged together at the inline disconnect plug P1. See Figure 6-1.
4. Follow the manual operation procedure to prepare the transfer switch for automatic operation. See the power switching device operation and installation manual for instructions.
5. Close and lock the transfer switch enclosure door. Replace and tighten fastening screws on the enclosure door.
6. Prepare the standby generator set for operation. Check the oil level, coolant level, fuel supply, batteries, and items specified by the generator set Prestart Checklist or similar instructions in the operation manual.
7. Place the generator set master switch in the AUTO position. The generator set should start.
8. When loads are ready to be energized, close circuit breakers or switches leading to the transfer switch.

Note: If the normal power source is applied to a transfer switch equipped with time delay engine cooldown (TDEC) after the electrical controls have lost power, the engine start contacts remain closed and the ATS's TDEC begins timing, signalling the generator set to run until TDEC ends.
9. Perform an automatic operation test. See Section 6.5.2.

2.2 Controls and Indicators

Switches and indicators located on the transfer switch enclosure door are primarily optional accessories. See Figure 2-1.

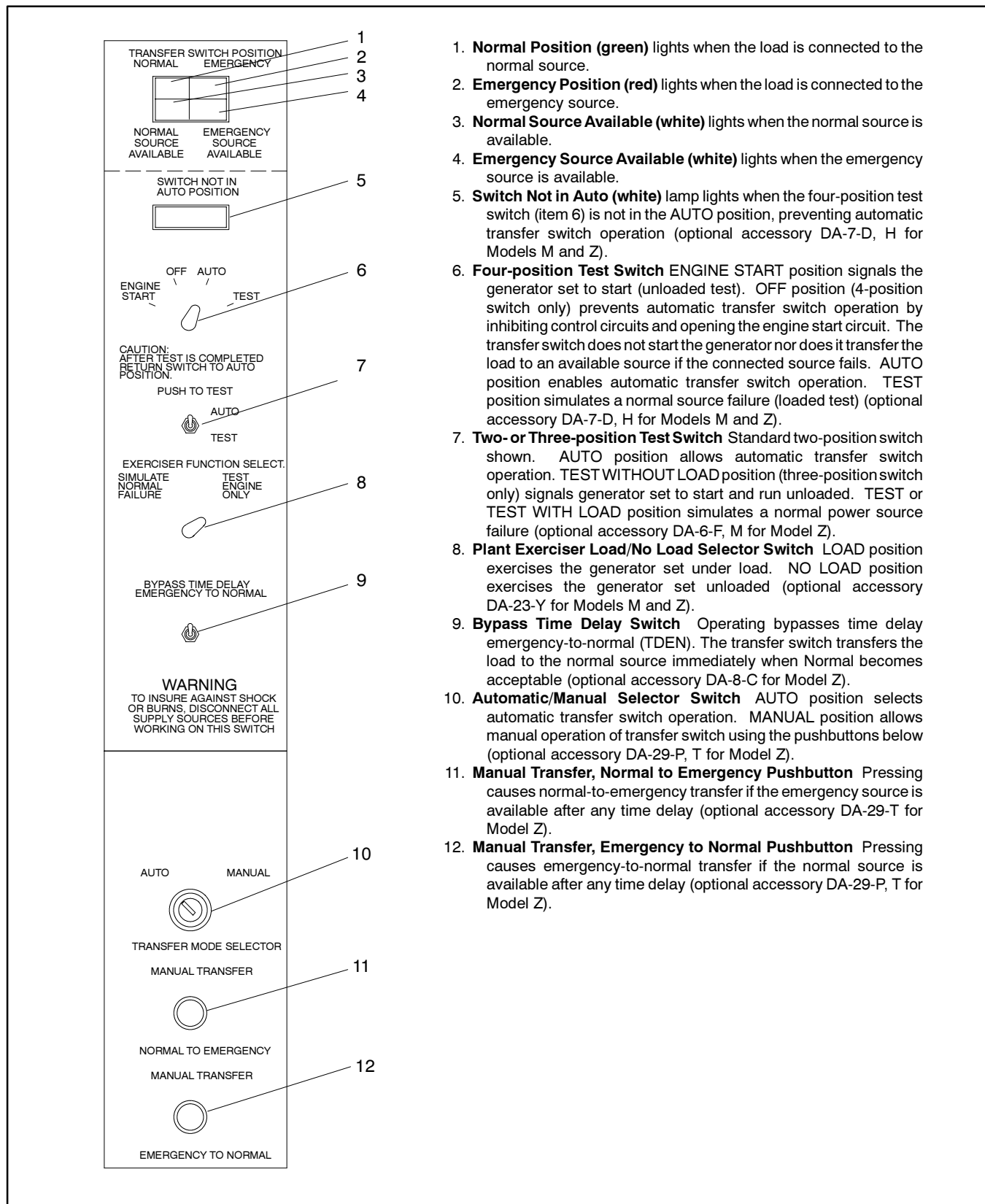


Figure 2-1 Controls and Indicators

2.3 Automatic Operation

Controller circuitry, programming, or accessories determine when a power source is acceptable, has failed, or is restored and operates accordingly. A power source is acceptable when the voltage and/or frequency on all sensed phases rise above preset levels. Failure of a power source occurs when the voltage and/or frequency on one or more sensed phases fall below preset levels. A power source is restored when it becomes acceptable after failing. Typical ATS operation is divided into two sequences:

- **Failure of the normal power source** and the resulting transfer to the emergency source or Emergency.
- **Restoration of the normal power source** and the resulting transfer back to the normal source or Normal.

The following sections explain these automatic sequences of operation for a standard controller with a limited number of accessories that affect the sequence of operation. Installed controller accessories can change the sequence of operation given here; review the operation of any optional accessories on the transfer switch. See Section 3, Model M Accessories or Section 4, Model Z Accessories.

2.3.1 Normal Power Source Failure

The following sequence describes the system response to a normal power source failure. See Figure 2-2.

1. **Normal Power Source Fails.** Relay NR1 on the controller's main logic board deenergizes when the voltage on any phase of the normal power source falls below the dropout level. See Figure 6-2.
2. **NR Relay Deenergizes and Engine Start Time Delay Starts.** When the NR1 relay deenergizes, the NR relay on the interface circuit board deenergizes. Also, the time delay engine start (TDES) relay, located on the main controller circuit board, begins its timing cycle. See Figure 6-2 and Figure 6-3. TDES prevents nuisance starting of the generator set during brief power outages. If the normal source voltage on all sensed phases rises above the pickup level before the TDES relay times out, the NR1 and NR relays reenergize and the controller resets all circuits for any future normal source failure.

3. **Generator Signalled to Start.** When the TDES relay times out, it deenergizes and the engine start contact closes to signal the generator set to start. Controller circuitry monitors the emergency power source for acceptability.
4. **Emergency Source Becomes Acceptable and Starts a Time Delay to Transfer to Emergency.** Controller circuitry energizes the emergency voltage/frequency relay (EFR), located on the main logic circuit board, when the voltage and frequency on one sensed phase of the emergency source reach the pickup levels. See Figure 6-2. After the EFR relay energizes, the time delay normal-to-emergency (TDNE) starts. TDNE allows emergency source stabilization before load reconnection and prevents nuisance transfers during brief power outages.
5. **Switch Transfers Load to Emergency.** When TDNE ends, the emergency relay (ER) on the interface circuit board energizes. See Figure 6-3. When the ER relay energizes, the power switching device transfers the load to the emergency source. The transfer switch is now supplying the load from the emergency source and remains latched in this position until the normal source is restored.

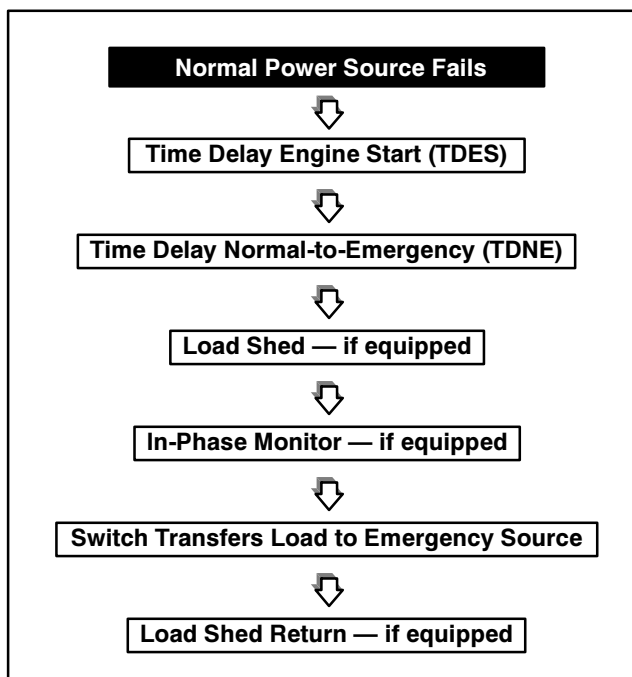


Figure 2-2 ATS Sequence of Operation, Normal Power Failure

2.3.2 Normal Power Source Restoration

The following sequence describes system response to normal source restoration. See Figure 2-3. In this sequence of operation, if the emergency power source fails and the normal source is acceptable, the ATS bypasses all time delays in the sequence and transfers the load immediately to the normal source.

1. **Normal Power Source Returns.** Controller circuitry starts the time delay emergency-to-normal (TDEN) when the normal source is acceptable. The normal source is acceptable when the voltage level on all sensed phases rises above the voltage pickup level. TDEN allows time for the normal source to stabilize before load reconnection. If the emergency source fails (voltage or frequency on one phase falls below the dropout level) during this timing cycle, the EFR relay deenergizes and the controller signals the power switching device to immediately transfer the load to the normal source, if the normal source is acceptable.
2. **Switch Transfers Back to Normal** When TDEN times out, the NR1 relay energizes which, in turn, energizes the NR relay, and the ER relay deenergizes. The power switching device transfers the load back to the normal source.
3. **Generator Set Receives Signal to Shut Down** When the NR1 relay energizes it causes the time delay engine start (TDES) relay to energize, which signals the generator set to shut down by opening the engine start contact. All circuits reset for any future normal source failure.

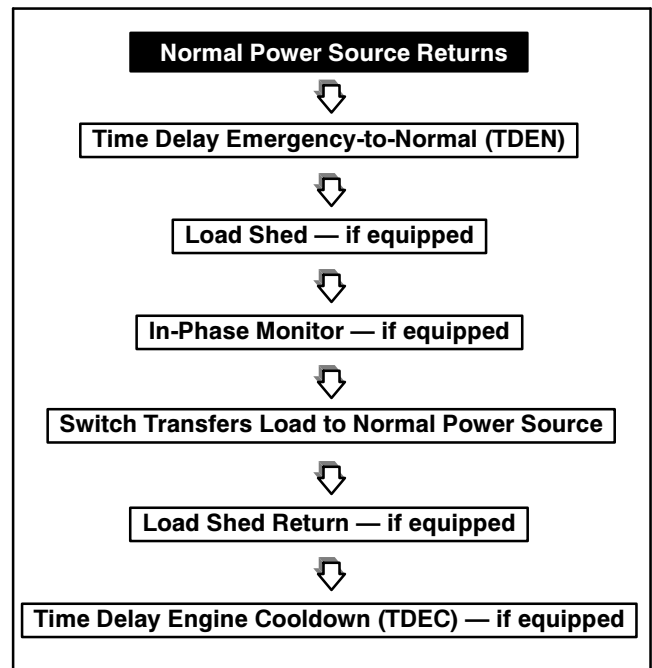


Figure 2-3 ATS Sequence of Operation, Normal Power Restoration

2.4 Programmed Transition Switch

2.4.1 Normal Power Source Failure

The sequence for programmed transition follows. See Figure 2-4. Refer to Section 6.7 for the programmed transition relay timing adjustment procedure.

1. The Normal power source fails.
2. The TDES (time delay engine start) timer begins.
3. The TDES ends timing, indicating the engine has been signalled to start.
4. The generator power source becomes available after the generator reaches rated voltage and frequency.
5. The TDNE (time delay normal-to-emergency) timer begins.
6. The TDNE timer completes timing.
7. The switch transfers to the Off position. The load is disconnected from both power sources.
8. The TDOE (time delay off-to-emergency) timer begins.
9. The TDOE timer ends.
10. The switch then transfers the load to the emergency source.

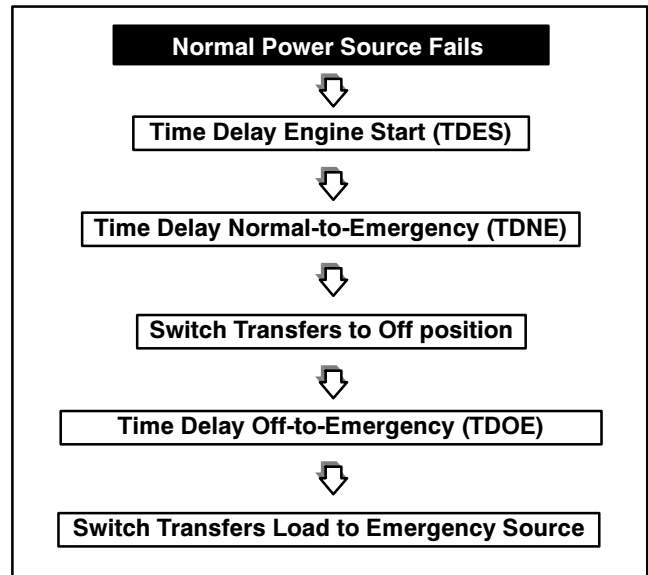


Figure 2-4 ATS Sequence of Operation, Normal Power Failure

2.4.2 Normal Power Source Restoration

The sequence for programmed transition follows. See Figure 2-5.

1. The Normal power source is available.
2. The TDEN (time delay emergency-to-normal) timer begins.
3. The TDEN timer ends.
4. The switch transfers to the Off position. The load is disconnected from both power sources.
5. The TDON (time delay off-to-normal) position timer begins.
6. The TDON position timer ends.
7. The switch transfers the load to the normal source.
8. The TDEC (time delay engine cooldown) timer begins.
9. The TDEC timer ends.

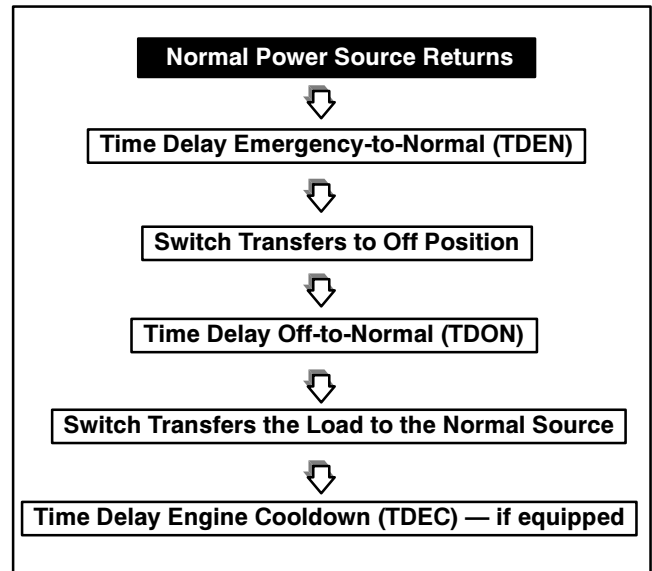
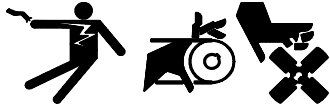


Figure 2-5 ATS Sequence of Operation, Normal Power Restoration

Section 3 Model M Accessories

Determine factory-installed accessories by examining the transfer switch nameplate. This section describes optional accessories available on Kohler® Model MMS/MNS and MMT/MNT transfer switches with S340+ solid-state electrical controls. All accessories are UL 1008 listed. Refer to Section 4 for Model Z transfer switch accessories.

WARNING



Accidental starting. Can cause severe injury or death.

Disconnect the battery cables before working on the generator set. Remove the negative (-) lead first when disconnecting the battery. Reconnect the negative (-) lead last when reconnecting the battery.

Disabling the generator set. Accidental starting can cause severe injury or death. Before working on the generator set or connected equipment, disable the generator set as follows: (1) Move the generator set master switch to the OFF position. (2) Disconnect the power to the battery charger. (3) Remove the battery cables, negative (-) lead first. Reconnect the negative (-) lead last when reconnecting the battery. Follow these precautions to prevent starting of the generator set by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer.

WARNING



Hazardous voltage. Can cause severe injury or death.

Disconnect all power sources before opening the enclosure.

(600 volts and under)

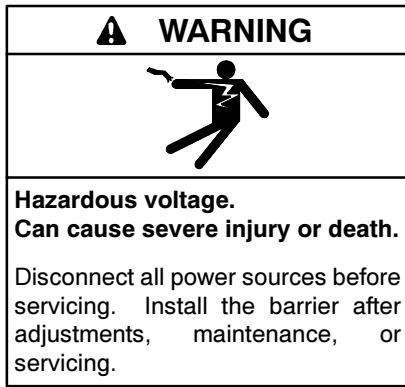
Grounding electrical equipment. Hazardous voltage can cause severe injury or death. Electrocutation is possible whenever electricity is present. Open the main circuit breakers of all power sources before servicing the equipment. Configure the installation to electrically ground the generator set, transfer switch, and related equipment and electrical circuits to comply with applicable codes and standards. Never contact electrical leads or appliances when standing in water or on wet ground because these conditions increase the risk of electrocution.

Installing the battery charger. Hazardous voltage can cause severe injury or death. An ungrounded battery charger may cause electrical shock. Connect the battery charger enclosure to the ground of a permanent wiring system. As an alternative, install an equipment grounding conductor with circuit conductors and connect it to the equipment grounding terminal or the lead on the battery charger. Install the battery charger as prescribed in the equipment manual. Install the battery charger in compliance with local codes and ordinances.

Connecting the battery and the battery charger. Hazardous voltage can cause severe injury or death. Reconnect the battery correctly, positive to positive and negative to negative, to avoid electrical shock and damage to the battery charger and battery(ies). Have a qualified electrician install the battery(ies).

Hazardous voltage can cause severe injury or death. To prevent electrical shock disconnect the harness plug before installing accessories that will be connected to transformer assembly primary terminals 76, 77, 78, and 79. Terminals are at line voltage. *(Models with E33+, S340, S340+, 340, R340, and R33 controls only)*

Making line or auxiliary connections. Hazardous voltage can cause severe injury or death. To prevent electrical shock deenergize the normal power source before making any line or auxiliary connections.



(600 volts and under)

Servicing the transfer switch. Hazardous voltage can cause severe injury or death. Deenergize all power sources before servicing. Open the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Move all generator set master controller switches to the OFF position. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (-) leads first. Reconnect negative (-) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove rings, wristwatch, and jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.

Servicing the transfer switch controls and accessories within the enclosure. Hazardous voltage can cause severe injury or death. Disconnect the transfer switch controls at the inline connector to deenergize the circuit boards and logic circuitry but allow the transfer switch to continue to supply power to the load. Disconnect all power sources to accessories that are mounted within the enclosure but are not wired through the controls and deenergized by inline connector separation. Test circuits with a voltmeter to verify that they are deenergized before servicing.

NOTICE

Electrostatic discharge damage. Electrostatic discharge (ESD) damages electronic circuit boards. Prevent electrostatic discharge damage by wearing an approved grounding wrist strap when handling electronic circuit boards or integrated circuits. An approved grounding wrist strap provides a high resistance (about 1 megohm), *not a direct short*, to ground.

3.1 Typical Mounting Locations

See Figure 3-1 for typical mounting locations for Model M accessories and Figure 4-1 for typical mounting locations for Model Z accessories. The mounting locations of accessories may vary when the transfer switch has multiple accessories. See Figure 2-1 for a closeup view of controls and indicators on the front of the enclosure.

The following sections describe the operation of each accessory. The operations of some accessories are interdependent when certain combinations of accessories are installed.

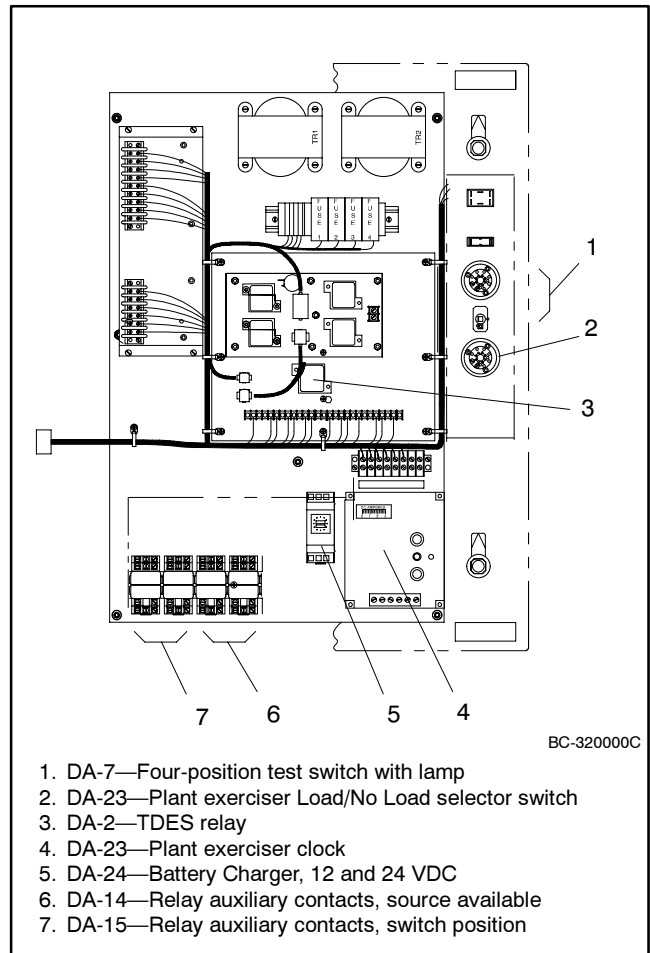


Figure 3-1 Typical S340+ Inner Panel Accessory Mounting Locations for Model M

3.2 DA-2—Time Delays

Time delays work automatically in the transfer switch's sequence of operation. See Section 2.3, Automatic Operation. The table below summarizes the adjustment ranges for the various time delays. See Figure 3-2.

The time delay adjustment range depends upon the presence of accessories. See Figure 3-2 for a time delay summary.

Time Delay	Accessory	Adjustment Range	Factory Default
Normal to Emergency (TDNE)	*	0.6–60 sec.	0.6 sec.
Engine Start (TDES)	DA-2-A	5–20 sec.	5 sec.
	*	Fixed 3 sec	3 sec.
	DA-2-F	20–240 sec.	20 sec.
	DA-2-G	0.5–5 sec.	0.5 sec.
Emergency to Normal (TDEN)	*	1–30 min.	1 min.
* Standard feature			

Figure 3-2 Time Delay Ranges and Factory Default Settings

TDES When accessory DA-2-A or DA-2-F is on the transfer switch, the TDES relay on the main controller circuit board is adjustable. See Figure 6-2.

TDNE and TDEN Adjustment pots for TDNE and TDEN are located on the main controller circuit board. See Figure 6-2.

Time Delay Adjustment Procedure

1. Prevent the generator set, which provides the emergency power source to the transfer switch, from starting by moving the generator set master switch to the OFF position, disconnecting power to the generator engine start battery charger, if installed, and disconnecting all generator engine start batteries, negative (–) leads first.
 2. Disconnect *both* the normal and emergency power sources by opening circuit breakers or switches leading to the transfer switch.
 3. Open the transfer switch enclosure door.
 4. Adjust time delays by turning the adjustment clockwise to increase the time delay and counterclockwise to decrease the time delay.
 5. Reinstall barriers removed to access adjustments.
 6. Close and lock the transfer switch enclosure door. Replace and tighten fastening screws on the enclosure door.
 7. Reconnect power supplies to the transfer switch.
- Note:** If the normal power source is applied to a transfer switch equipped with time delay engine cooldown (TDEC) after the electrical controls have lost power, the engine start contacts remain closed and the ATS's TDEC begins timing, signalling the generator set to run until TDEC ends.
8. Reconnect generator engine start battery cables, negative (–) leads last, reconnect power to the generator engine start battery charger, if installed, and move the generator set master switch to the AUTO (automatic) position. The generator may start and run for a while.

3.3 DA-7—Test Switches

Note: If a test switch is in the TEST, TEST WITH LOAD, or OFF position, the transfer switch does not transfer to the normal source even when the emergency source fails.

Accessory DA-7-D, a four-position test switch with a lamp mounted on the enclosure door, selects one of four operation modes. The lamp lights when the switch is not in the AUTO position. The switch has a momentary TEST and maintained AUTO, OFF, and ENGINE START positions.

Four-Position Switch (DA-7-D)

- **Engine Start.** Signals the generator set to start and run unloaded.
- **Off.** Prevents automatic transfer switch operation by inhibiting control circuits and opening the engine start circuit. The transfer switch does not start the generator nor does it transfer to an available source if the connected source fails.
- **Automatic.** Transfer switch works automatically as described in Section 2.3, Automatic Operation.
- **Test.** Tests the transfer switch by simulating a normal source failure. The transfer switch operates as described in Section 2.3.1 , Normal Power Source Failure.

3.4 DA-14—Relay Auxiliary Contacts, Source Available

Relay auxiliary contacts are located on the left-hand side of the inner panel that is mounted on the enclosure door. The relays energize when phase A-C of the normal or emergency source is available. Each relay has three sets of isolated SPDT form C contacts. See Figure 3-3 for relay auxiliary contact ratings.

Relay Auxiliary Contact Ratings, Maximum Current	
10 A @ 28 VDC	
10 A @ 120 VAC, 0.8 PF	
6 A @ 240 VAC, 0.8 PF	
3 A @ 480/600 VAC, 0.8 PF	

Figure 3-3 DA-14 Relay Auxiliary Contact Ratings

Accessory DA-14-C relay is labeled NR2 and energizes when the normal source is available. See Figure 3-4 for connections.

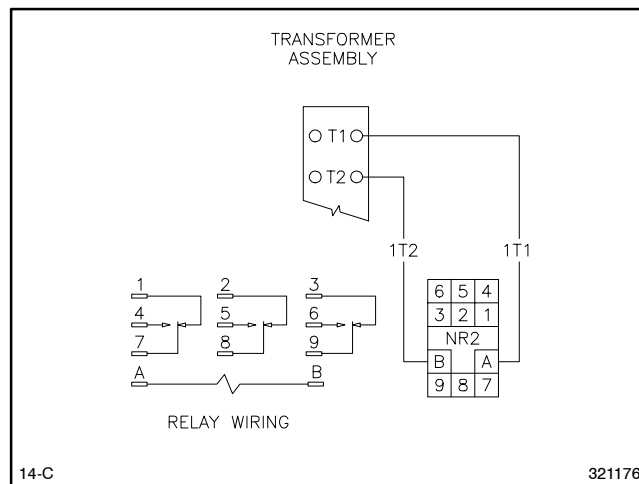


Figure 3-4 Accessory DA-14-C Connections

Accessory DA-14-D relay is labeled ER2 and energizes when the emergency source is available. See Figure 3-5 for connections.

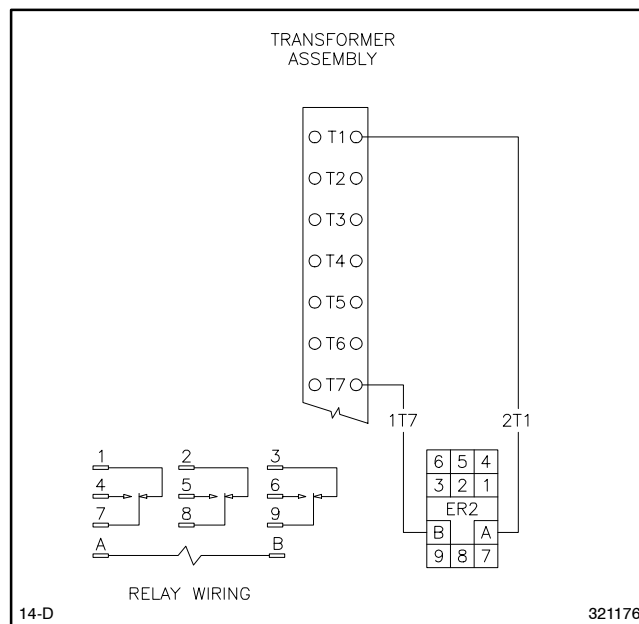


Figure 3-5 Accessory DA-14-D Connections

3.5 DA-15—Relay Auxiliary Contacts, Switch Position

Accessory DA-15 has a normal position relay or an emergency position relay. DA-15-E, the normal position relay, has 3 sets of isolated SPDT form C contacts. Its relay coil is energized when the contactor is in position and power is available. DA-15-F, the emergency position relay, has 3 sets of isolated SPDT form C contacts. Its relay coil is energized when the contactor is in position and power is available. See Figure 3-6 for relay auxiliary contact ratings. See Figure 3-7 for connections.

Relay Auxiliary Contact Ratings, Maximum Current	
10 A @ 28 VDC	
10 A @ 120 VAC, 0.8 PF	
6 A @ 240 VAC, 0.8 PF	
3 A @ 480/600 VAC, 0.8 PF	

Figure 3-6 DA-15 Relay Auxiliary Contact Ratings

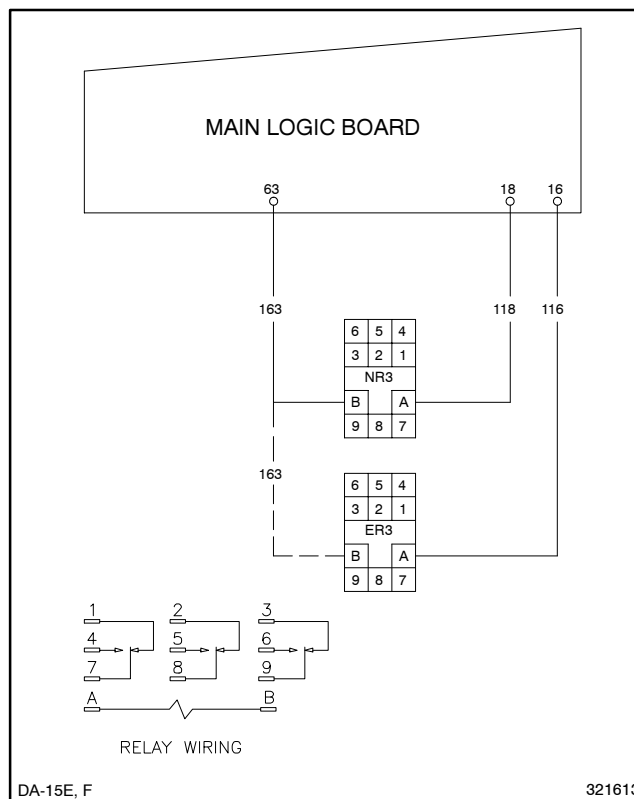


Figure 3-7 DA-15 Accessory Connections

3.6 DA-23—Plant Exercisers

A plant exerciser contains a 14-day programmable timer that periodically runs the emergency source generator set. The exerciser timer is mounted below the main logic circuit board on the inner panel of the enclosure door.

Exercising the generator set under load once a week for a minimum of 30 minutes helps to maximize the reliability of the emergency power system.

Plant exercisers run the generator set in one of two modes, loaded or unloaded:

- **Unloaded.** The plant exerciser closes the engine start contacts directly. The transfer switch only transfers to the emergency source if the normal source fails during the exercise period.
- **Loaded.** The plant exerciser simulates a normal source failure, and the transfer switch goes through an automatic sequence of operation that closes the engine start contacts and transfers the load to the emergency source during the exercise period.

See Figure 3-8 for a summary of each exerciser accessory.

Accessory	Exercises The Generator Set
23-W	Unloaded
23-X	Loaded
23-Y	Loaded or unloaded as set by the position of the Load/No Load selector switch

Figure 3-8 Plant Exerciser Summary

The plant exerciser has a liquid crystal display (LCD) panel that shows various exerciser information and four pushbuttons to enter information. See Figure 3-9. The following sections detail how to set the exerciser.

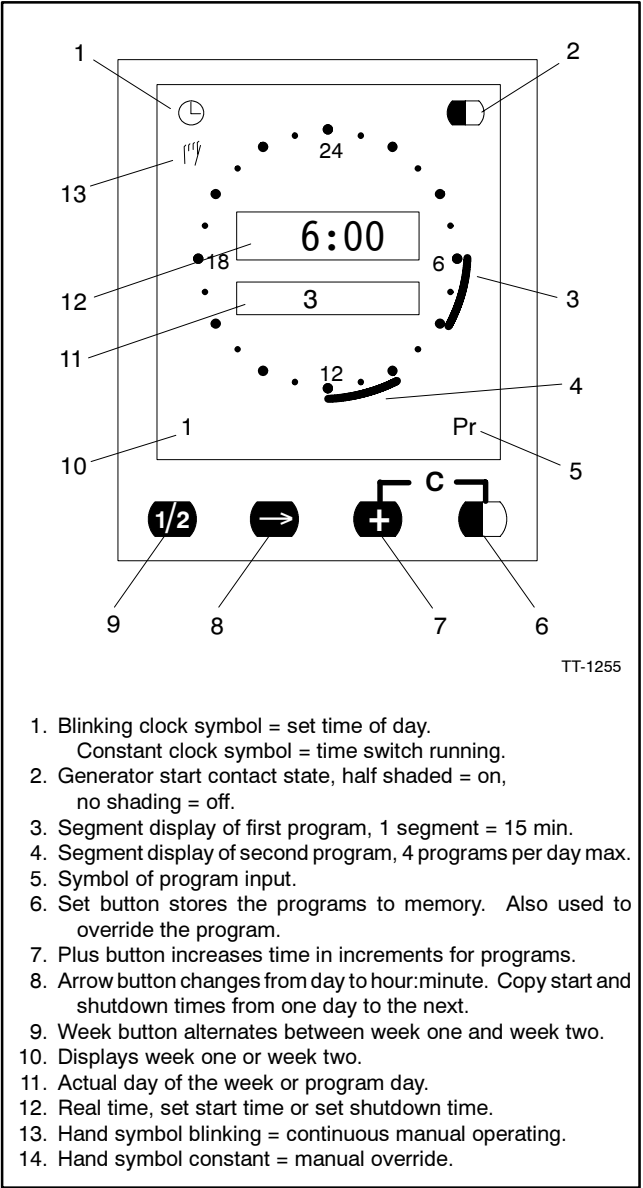


Figure 3-9 Exercise Timer

3.6.1 Clock Resetting Procedure

1. Lift the bottom flap of the timer's front cover to open.
2. Simultaneously press and hold the ARROW (→), PLUS (+), and SET (■) buttons for 10 seconds. See Figure 3-9.
3. Continue to depress the ARROW (→) button and simultaneously release the PLUS (+) and SET (■) buttons.
4. Release the ARROW (→) button when all segments of the LCD display appear.

3.6.2 Initial Setup (Time and Day) Procedure

1. Press the ARROW (→) button once. The clock symbol and the program day flash.
2. Press and release the PLUS (+) button until the current day of the week displays. Monday is day 1, Sunday is day 7.
3. Press the ARROW (→) button once when the current day displays.
4. Press and release the PLUS (+) button to increase the hour. Press the ARROW (→) button once to enter the hour. The timer runs from 1 to 24 hours, not am/pm.
5. Press and release the PLUS (+) button to increase the minutes. Hold the PLUS (+) button to increase the minutes by 5.
6. Press the ARROW (→) button once to enter the minute. After the minute has been entered, PR (program) flashes on the exerciser's display, and the number 1 in the display's lower left corner indicates the week.

3.6.3 Plant Exercise and Shutdown Timers Programming Procedure

1. Press and release the ARROW (→) button to advance to the desired exercise day. If the exercise day is in week 1, proceed to step 2. If the exercise day is in week 2, continue with step 1a.
 - a. Press and release the ARROW (→) button to advance to day 7.
 - b. Press the ARROW (→) button once.
 - c. Press the WEEK (1/2) button once. The number 2 in the display's lower left corner indicates the week.
 - d. Press and release the ARROW (→) button four times to advance to the desired exercise day.
2. Press or hold the PLUS (+) button to set the exercise start time.
3. Press the SET (■) button to save the exercise start time.
4. Press or hold the PLUS (+) button to set the exercise shutdown time. Bar segments fill the display to identify the start time.
5. Press the SET (■) button to save the exercise shutdown time.
6. Press the ARROW (→) key to advance to the next exercise day.
7. Press the PLUS (+) and SET (■) buttons simultaneously to clear the setting if the exercise start and shutdown times are different from the previous day or do not apply to the current day. Repeat steps 2-6 to set the exercise start and shutdown times for each day of the week.
8. Press the ARROW (→) button once to complete programming when day 7 of week 1 or week 2 displays. The program is complete and ready to run when the clock icon is in the upper left corner of the exerciser's display.

3.6.4 Time Resetting Procedure

1. Perform Initial Setup (Time and Day) Procedure steps 1 to 5 (Section 3.6.2).
2. Press and release the ARROW (→) button eight times until the clock icon appears.

3.6.5 Reviewing the Program

Continue to press and release the ARROW (→) button to review the programmed start and shutdown times.

3.6.6 Modifying an Existing Program

Use one of the following procedures to reprogram a previously entered program.

Reprogramming Procedure for Setting Weeks and Days

1. Press the WEEK (1/2) button to choose week 1 or week 2.
2. Press the ARROW key (→) four times.
3. Perform the procedure listed under Plant Exercise and Shutdown Timers Programming Procedure.
4. Cancel the entered program for every day by pressing the PLUS (+) and SET (■) buttons simultaneously.
5. Enter the new program for every day

Reprogramming Procedure for Resetting the Clock

1. Reset the clock as described under Time Resetting Procedure.
2. Perform the steps listed under Setup (Time and Day) Procedure (Section 3.6.2).

3.6.7 Manual Override Procedure

Use the following procedure to manually override the exercise timer and start or stop the generator.

1. Press and release the SET (■) button once. The generator start contact changes state.
2. Press and release the SET (■) button again to end manual override. The generator start contact changes state. If manual override is not ended, the timer automatically continues with the program at the next preset on or off time.

3.6.8 Continuous Manual Operation

Perform the following steps for continuous manual operation of the generator.

1. Press the SET (■) button for two seconds until the hand icon (⌚) flashes.

If the generator start contact is on (■), the segmented display appears. If the generator start contact is off (□), the segmented display does not appear.
2. Press and release the SET (■) button to cause the generator start contact to change state.

3.6.9 Ending Continuous Manual Operation

To end continuous manual operation, press the SET (■) button for two seconds until the clock icon appears in the display.

3.7 DA-24—Battery Charger

Automatic, adjustable-float battery chargers are mounted below the main circuit board on the inner panel of the enclosure door. See Figure 3-10 for component identification. Available chargers include:

- **DA-24-xxA** 12-volt Charger
- **DA-24-xxB** 24-volt Charger

Where xx is a voltage- and frequency-dependent code.

Note: The battery chargers included in the transfer switch are designed strictly for use in the transfer switch. Read the following instructions before using the battery chargers.

3.7.1 Specifications

The battery charger automatically charges and maintains the charge on lead-acid, automotive-type batteries. Circuits on the control circuit board regulate and limit the output of the battery charger to provide current-limited output, AC line compensation, reverse-polarity protection, ambient-temperature compensation, and a constant-voltage charging mode. The control circuit board continuously monitors the battery and load conditions to maintain the battery's proper state of charge. The charger is factory-adjusted to maintain the battery at the proper float voltages. The 12-volt charger maintains a 6-cell lead-acid battery and requires no user adjustment. The 24-volt charger maintains a 12-cell lead-acid battery and requires no user adjustment.

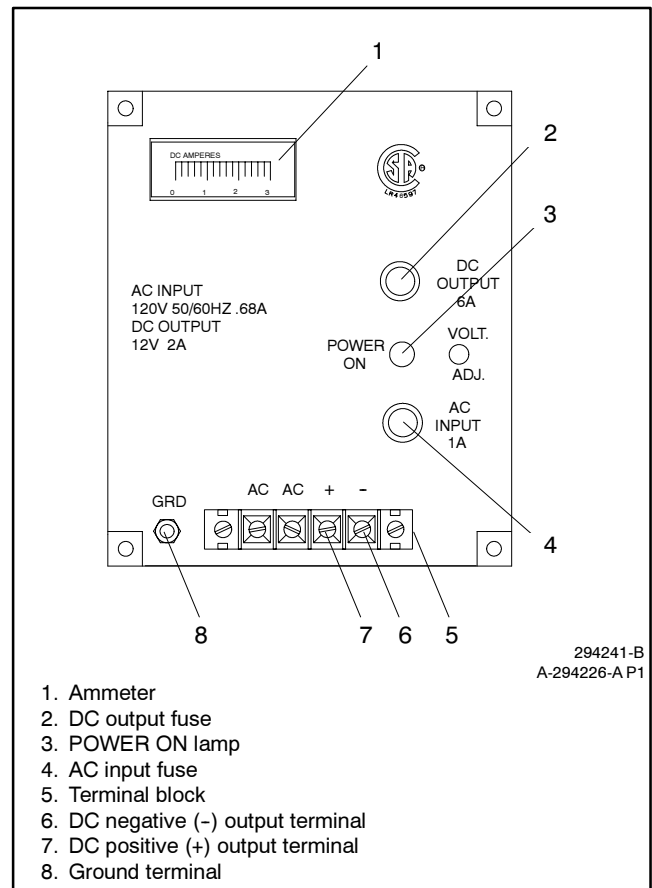


Figure 3-10 Typical Battery Charger Components

3.7.2 Installation Connections

Note: Battery charger damage. Verify that the battery charger output voltage matches the battery voltage rating.

Wire Type. Use #10 AWG stranded copper wire, 600 V, 105°C vinyl plastic insulation, UL style 1015, CSA type TEW for the DC output leads from the battery charger to the battery.

Wire Length. See Figure 3-11 for the maximum distance of leads from the battery charger to the battery. Greater distances may result in excessive voltage drop, particularly when a battery ages and requires more current to maintain a float charge. Excessive voltage drop results in an undercharging condition that can lead to battery damage and/or failure of the generator to start.

Battery Voltage	Maximum Distance*, m (ft.)
12	45 (150)
24	90 (300)

* Measurements are based on #10 AWG stranded copper wire, 0.1/0.2 volt maximum voltage drop on each lead to the battery on 12/24 volt systems. Output current is 0.5 amps maximum, and ambient temperature 75°C (167°F) maximum.

Figure 3-11 Maximum Distance from Battery Charger to Battery

Grounding. Ensure that the metal frame or ground terminal of the battery charger is connected to a grounded, metal, permanent wiring system or an equipment-grounding conductor. Ensure that all battery charger connections comply with all applicable electrical codes and standards.

Charger Installation Connection Procedure

1. The generator set provides an emergency power source to the transfer switch. To prevent the generator set from starting, move its master switch to the OFF position. Disconnect all generator engine start batteries, negative (-) leads first.
2. Disconnect *both* the normal and emergency power sources by opening circuit breakers or switches leading to the transfer switch. The POWER ON lamp on the battery charger should turn off.
3. Battery leads are not provided due to the variety of generator installations. Install, prepare, and connect leads as follows:
 - a. Install a red wire for the positive (+) lead and a black wire for the negative (-) lead from the battery charger to the battery. Do not exceed the maximum distance given in Figure 3-11.
 - b. Strip the insulation from both ends of both leads.
 - c. Install a ring terminal on one end of the positive (+) lead. Attach the ring terminal to the generator set at a location connected to the positive (+) terminal of the battery, typically the engine starter solenoid. (Direct connection to the battery terminal can lead to terminal corrosion.) Connect the other end of the red lead to the DC positive (+) terminal on the battery charger's terminal block. Secure the same end of the red lead by tightening the lock screw.
 - d. Install a ring terminal on one end of the negative (-) lead. Attach the ring terminal to the generator set at a location connected to the negative (-) terminal of the battery, typically the engine block. Connect the other end of the black lead to the DC negative (-) terminal on the battery charger's terminal block. Secure the same end of the black lead by tightening the lock screw.
 - e. Reinstall the barrier on the battery charger's terminal strip.

4. Reconnect power supplies to the transfer switch. The POWER ON lamp on the battery charger should light.

Note: If the normal power source is applied to a transfer switch equipped with time delay engine cooldown (TDEC) after the electrical controls have lost power, the engine start contacts remain closed and the ATS's TDEC begins timing, signalling the generator set to run until TDEC ends.

5. Reconnect generator engine start battery cables, negative (-) leads last. Reconnect power to the generator engine start battery charger, if installed. Then move the generator set master switch to the AUTO (automatic) position. The generator may start and run for a while.

3.7.3 Disconnecting the Charger Before Replacing or Servicing the Battery

1. The generator set provides an emergency power source to the transfer switch. To prevent the generator set from starting, move its master switch to the OFF position. Disconnect all generator engine start batteries, negative (-) leads first.
2. Disconnect *both* the normal and emergency power sources by opening circuit breakers or switches leading to the transfer switch. The POWER ON lamp on the battery charger should turn off.
3. Remove leads from the battery charger terminal block, black or negative (-) terminal first. Wrap each of the charger connection leads with electrically-insulating tape.
4. Reconnect power supplies to the transfer switch. The POWER ON lamp on the battery charger should light.

Note: If the normal power source is applied to a transfer switch equipped with time delay engine cooldown (TDEC) after the electrical controls have lost power, the engine start contacts remain closed and the ATS's TDEC begins timing, signalling the generator set to run until TDEC ends.

5. Reconnect generator engine start battery cables, negative (-) leads last. Reconnect power to the generator engine start battery charger, if installed. Then move the generator set master switch to the AUTO (automatic) position. The generator may start and run for a while.

3.7.4 Reconnecting the Charger After Replacing or Servicing the Battery

1. The generator set provides an emergency power source to the transfer switch. To prevent it from starting, move the generator set master switch to the OFF position. Disconnect all generator engine start batteries, negative (-) leads first.
2. Disconnect *both* the normal and emergency power sources by opening circuit breakers or switches leading to the transfer switch. The POWER ON lamp on the battery charger should turn off.
3. Reconnect the lead wires to the battery charger terminal block, black lead to the negative (-) terminal last.
4. Reconnect the power supplies to the transfer switch. The POWER ON lamp on the battery charger should light.

Note: If the normal power source is applied to a transfer switch equipped with time delay engine cooldown (TDEC) after the electrical controls have lost power, the engine start contacts remain closed and the ATS's TDEC begins timing, signalling the generator set to run until TDEC ends.

5. Reconnect generator engine start battery cables, negative (-) leads last. Reconnect power to the generator engine start battery charger, if installed. Then move the generator set master switch to the AUTO (automatic) position. The generator may start and run for a while.

3.7.5 Charging Lead-acid Batteries

Charge 6- or 12-cell (12- or 24-volt) lead-acid batteries according to the following procedure:

1. Inspect the battery for defective cables, loose posts, and loose terminals. For efficient charging, ensure that the battery terminals and battery charger connectors are tight and free of all corrosion.
2. If the battery is not sealed, check the fluid level in each cell. If the fluid level is low, add distilled water to bring the fluid level up to the battery manufacturer's recommended level.
3. An automatic charger does not operate properly on dry-charge batteries not given a conditioning charge. Give a dry-charge battery a conditioning

charge immediately after adding electrolyte fluid. *This battery charger cannot provide the voltage and current required to provide a conditioning charge.* Follow the battery manufacturer's recommendations for the length of the conditioning charge and required charger specifications.

4. Reconnect the power supplies to the transfer switch. The POWER ON lamp on the battery charger should light.
5. The ammeter indicates the charging current that the charger delivers to the battery. The charger control circuit limits the maximum charging current to 2 amps. A generator set does not require a cranking disconnect because the charger output is overload-protected. A battery in good condition is nearly fully charged when the following occurs:
 - **Charging current approaches zero** as a battery becomes charged and the battery voltage approaches the control voltage setting. The ammeter needle may fluctuate, indicating a continuous supply of pulsating current that automatically keeps the battery in a charged condition.
 - **The specific gravity of the battery electrolyte is between 1.250 and 1.285 corrected to a temperature of 26.7°C (80°F).** See the generator set or engine operation manual for the procedure to measure the specific gravity of battery electrolyte.
 - **Bubbles appear at the surface of the battery fluid.** Bubbles indicate a battery that is 80 to 85% charged. Vigorous bubbling occurs when the battery nears full charge.

3.7.6 Charging Nickel-cadmium Batteries

Charging recommendations vary among manufacturers of nickel-cadmium batteries. Contact the manufacturer of the nickel-cadmium battery for charging and maintenance instructions. If the voltage setting recommended by the battery manufacturer is different from the battery charger's factory setting, contact an authorized service center to adjust the battery charger.

3.7.7 Charger Voltage Adjustment

The battery charger's output settings are factory set and normally require no customer adjustment. If the battery charger requires adjustment, contact an authorized service center to adjust the battery charger. See Figure 3-12 for factory output settings.

Charger Voltage	Float Voltage	Current Limit (Amps)
12	13.2	2
24	26.4	2

Figure 3-12 Factory Output Settings

3.7.8 Charger and Battery Maintenance

See the generator set or engine operation manual for battery maintenance details. Include the following items when maintaining the system:

Important Charger and Battery Maintenance Items

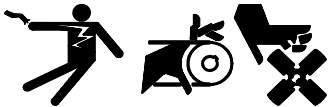
- Check the battery terminals and charger connectors for clean contact surfaces. Clean corroded battery terminals and charger connectors with a mild baking soda/water solution.
- Check the battery fluid level regularly and maintain the level to the battery manufacturer's recommendations by adding distilled water (nonsealed batteries only).

Notes

Section 4 Model Z Accessories

Determine factory-installed accessories by examining the transfer switch nameplate. This section describes optional accessories available on Kohler® Model ZCS and ZCB transfer switches with S340+ solid-state electrical controls. All accessories are UL 1008 listed. Refer to Section 3 for Model M accessories.

⚠ WARNING




Accidental starting.
Can cause severe injury or death.

Disconnect the battery cables before working on the generator set. Remove the negative (-) lead first when disconnecting the battery. Reconnect the negative (-) lead last when reconnecting the battery.

Disabling the generator set. Accidental starting can cause severe injury or death. Before working on the generator set or connected equipment, disable the generator set as follows: (1) Move the generator set master switch to the OFF position. (2) Disconnect the power to the battery charger. (3) Remove the battery cables, negative (-) lead first. Reconnect the negative (-) lead last when reconnecting the battery. Follow these precautions to prevent starting of the generator set by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer.

⚠ WARNING



Hazardous voltage.
Can cause severe injury or death.

Disconnect all power sources before opening the enclosure.

(600 volts and under)

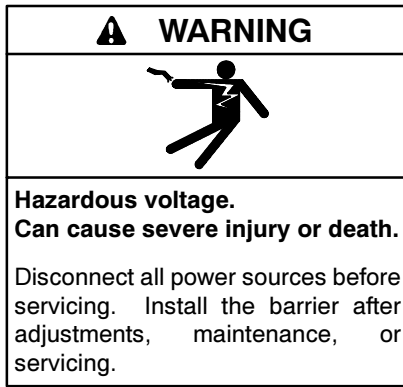
Grounding electrical equipment. Hazardous voltage can cause severe injury or death. Electrocutation is possible whenever electricity is present. Open the main circuit breakers of all power sources before servicing the equipment. Configure the installation to electrically ground the generator set, transfer switch, and related equipment and electrical circuits to comply with applicable codes and standards. Never contact electrical leads or appliances when standing in water or on wet ground because these conditions increase the risk of electrocution.

Installing the battery charger. Hazardous voltage can cause severe injury or death. An ungrounded battery charger may cause electrical shock. Connect the battery charger enclosure to the ground of a permanent wiring system. As an alternative, install an equipment grounding conductor with circuit conductors and connect it to the equipment grounding terminal or the lead on the battery charger. Install the battery charger as prescribed in the equipment manual. Install the battery charger in compliance with local codes and ordinances.

Connecting the battery and the battery charger. Hazardous voltage can cause severe injury or death. Reconnect the battery correctly, positive to positive and negative to negative, to avoid electrical shock and damage to the battery charger and battery(ies). Have a qualified electrician install the battery(ies).

Hazardous voltage can cause severe injury or death. To prevent electrical shock disconnect the harness plug before installing accessories that will be connected to transformer assembly primary terminals 76, 77, 78, and 79. Terminals are at line voltage. *(Models with E33+, S340, S340+, 340, R340, and R33 controls only)*

Making line or auxiliary connections. Hazardous voltage can cause severe injury or death. To prevent electrical shock deenergize the normal power source before making any line or auxiliary connections.



(600 volts and under)

Servicing the transfer switch. Hazardous voltage can cause severe injury or death. Deenergize all power sources before servicing. Open the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Move all generator set master controller switches to the OFF position. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (-) leads first. Reconnect negative (-) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove rings, wristwatch, and jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.

Servicing the transfer switch controls and accessories within the enclosure. Hazardous voltage can cause severe injury or death. Disconnect the transfer switch controls at the inline connector to deenergize the circuit boards and logic circuitry but allow the transfer switch to continue to supply power to the load. Disconnect all power sources to accessories that are mounted within the enclosure but are not wired through the controls and deenergized by inline connector separation. Test circuits with a voltmeter to verify that they are deenergized before servicing.

NOTICE

Electrostatic discharge damage. Electrostatic discharge (ESD) damages electronic circuit boards. Prevent electrostatic discharge damage by wearing an approved grounding wrist strap when handling electronic circuit boards or integrated circuits. An approved grounding wrist strap provides a high resistance (about 1 megohm), *not a direct short*, to ground.

4.1 Typical Mounting Locations

See Figure 4-1 for typical mounting locations for Model Z accessories. The mounting locations of accessories may vary when the transfer switch has multiple accessories. See Figure 2-1 for a closeup view of controls and indicators on the front of the enclosure.

The following sections describe the operation of each accessory. The operations of some accessories are interdependent when certain combinations of accessories are installed.

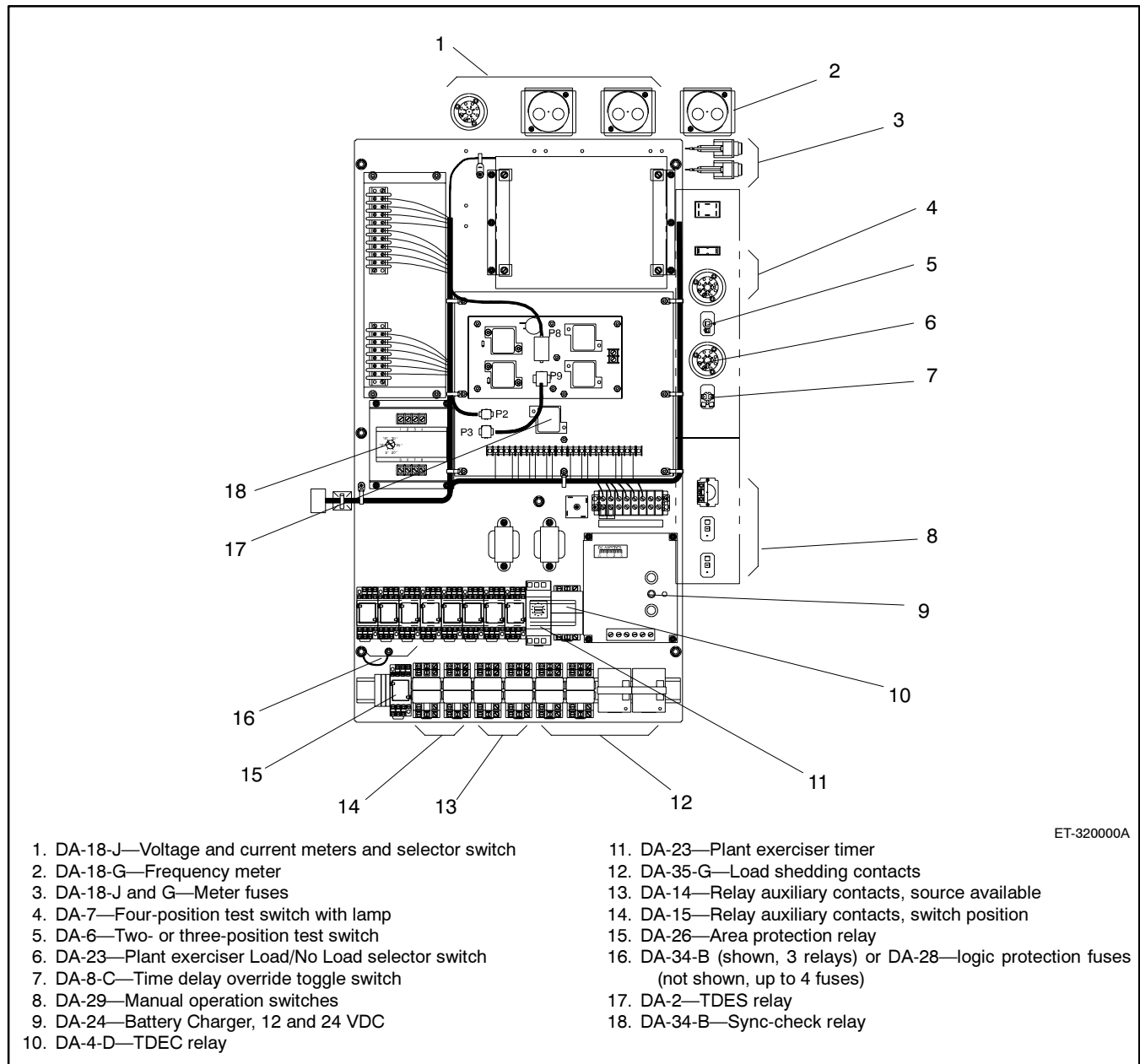


Figure 4-1 Typical S340+ Inner Panel Accessory Mounting Locations for Model Z

4.2 DA-2 through DA-4—Time Delays

Time delays work automatically in the transfer switch sequence of operation. See Section 2.3, Automatic Operation. The table below summarizes the adjustment ranges for the various time delays. See Figure 3-2.

Time Delay	Accessory	Adjustment Range	Factory Default
Normal to Emergency (TDNE)	*	0.6–60 sec.	0.6 sec.
Engine Start (TDES)	DA-2-A	5–20 sec.	5 sec.
	*	Fixed 3 sec	3 sec.
	DA-2-F	20–240 sec.	20 sec.
	DA-2-G	0.5–5 sec.	0.5 sec.
Emergency to Normal (TDEN)	*	1–30 min.	1 min.
Engine Cooldown (TDEC)	DA-4-D	1–30 min.	5 min.
* Standard feature			

Figure 4-2 Time Delay Ranges and Factory Default Settings

The time delay adjustment range depends upon the presence of accessories. See Figure 3-2 for a time delay summary.

TDES When accessory DA-2-A or DA-2-F is on the transfer switch, the TDES relay on the main controller circuit board is adjustable. See Figure 6-2.

TDNE and TDEN Adjustment pots for TDNE and TDEN are located on the main controller circuit board. See Figure 6-2.

TDEC Accessory DA-4 includes a separate adjustable time-delay relay and is located on the inner panel. See Figure 4-1.

Time Delay Adjustment Procedure

1. Prevent the generator set, which provides the emergency power source to the transfer switch, from starting by moving the generator set master switch to the OFF position, disconnecting power to the generator engine start battery charger, if installed, and disconnecting all generator engine start batteries, negative (–) leads first.
2. Disconnect *both* the normal and emergency power sources by opening circuit breakers or switches leading to the transfer switch.
3. Adjust time delays by turning the adjustment clockwise to increase the time delay and counterclockwise to decrease the time delay.
4. Reinstall barriers removed to access adjustments.
5. Close and lock the transfer switch enclosure door. Replace and tighten fastening screws on the enclosure door.
6. Reconnect power supplies to the transfer switch.

Note: If the normal power source is applied to a transfer switch equipped with time delay engine cooldown (TDEC) after the electrical controls have lost power, the engine start contacts remain closed and the ATS's TDEC begins timing, signalling the generator set to run until TDEC ends.

7. Reconnect generator engine start battery cables, negative (–) leads last, reconnect power to the generator engine start battery charger, if installed and move the generator set master switch to the AUTO (automatic) position. The generator may start and run for a while.

4.3 DA-6, 7—Test Switches

Note: If a test switch is in the TEST, TEST WITH LOAD, or OFF position, the transfer switch does not transfer to the normal source even when the emergency source fails.

The standard test switch and accessory DA-6-F is a two-position test switch mounted on the transfer switch enclosure door. Each 2-position test switch selects one of two operation modes. Each switch also has a maintained AUTO (automatic) position. The standard test switch and accessory DA-6 have a momentary TEST position.

4.3.1 Two-Position Switch (Standard and DA-6-F)

- **Automatic** Transfer switch works automatically as described in Section 2.3, Automatic Operation.
- **Test** Simulates a normal source failure. The transfer switch operates as described in Section 2.3.1, Normal Power Source Failure.

4.3.2 Three-Position Switch (DA-6-M)

Accessory DA-6-M is a three-position test switch mounted on the enclosure door that selects one of three operation modes: maintained AUTO (automatic), momentary TEST WITH LOAD position, and TEST WITHOUT LOAD positions.

- **Automatic** Transfer switch works automatically as described in Section 2.3, Automatic Operation.
- **Test With Load** Simulates a normal source failure. The transfer switch operates as described in Section 2.3.1, Normal Power Source Failure.
- **Test Without Load** Signals the generator set to start and run unloaded.

4.3.3 Four-Position Switch (DA-7-D, H)

Accessories DA-7-D and H, four-position test switches with a lamp mounted on the enclosure door, each select one of four operation modes. The lamp lights when the switch is not in the AUTO position. The switches have a momentary TEST and maintained AUTO, OFF, and ENGINE START positions.

- **Engine Start.** Signals the generator set to start and run unloaded.
- **Off.** Prevents automatic transfer switch operation by inhibiting control circuits and opening the engine start circuit. The transfer switch does not start the generator nor does it transfer the load to an available source if the connected source fails.
- **Automatic.** Transfer switch works automatically as described in Section 2.3, Automatic Operation.
- **Test.** Tests transfer switch by simulating a normal source failure. The transfer switch operates as described in Section 2.3.1, Normal Power Source Failure.

4.4 DA-8—Bypass Time Delay Switch

Accessory DA-8-C is a two-position switch mounted on the enclosure door. Moving this switch to the BYPASS TIME DELAY EMERGENCY TO NORMAL (momentary) position overrides the time delay emergency to normal (TDEN) timer by simulating an emergency failure, causing the switch to immediately transfer the load to the normal source, if acceptable.

4.5 DA-14—Relay Auxiliary Contacts, Source Available

Relay auxiliary contacts are located on the left-hand side of the inner panel that is mounted on the enclosure door. The relays energize when phase A-C of the normal or emergency source is available. Each relay has three sets of isolated SPDT form C contacts. See Figure 4-3 for relay auxiliary contact ratings.

Relay Auxiliary Contact Ratings, Maximum Current
10 A @ 28 VDC
10 A @ 120 VAC, 0.8 PF
6 A @ 240 VAC, 0.8 PF
3 A @ 480/600 VAC, 0.8 PF

Figure 4-3 DA-14 Relay Auxiliary Contact Ratings

Accessory DA-14-C relay is labeled NR2 and energizes when the normal source is available. See Figure 4-4 for connections.

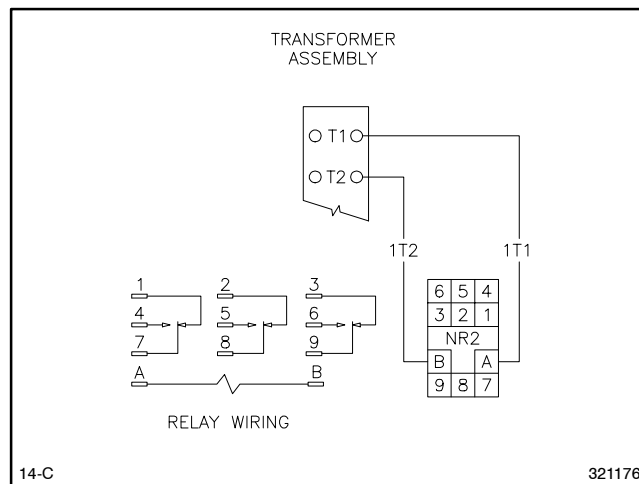


Figure 4-4 Accessory DA-14-C Connections

Accessory DA-14-D relay is labeled ER2 and energizes when the emergency source is available. See Figure 4-5 for connections.

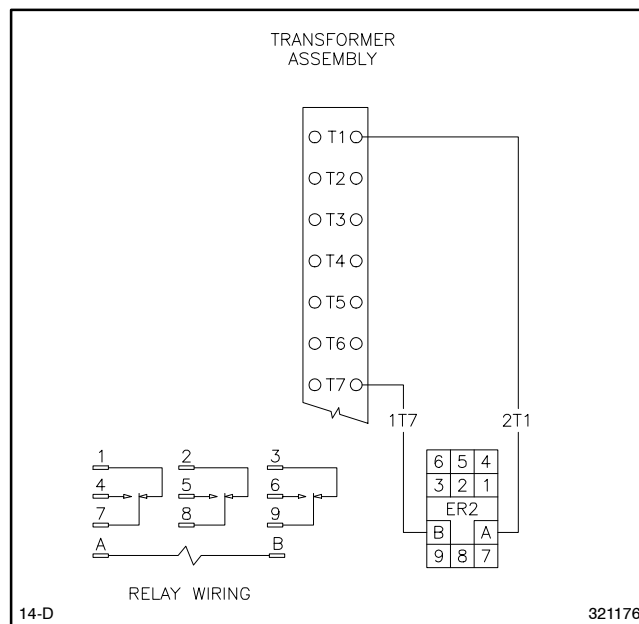


Figure 4-5 Accessory DA-14-D Connections

4.6 DA-15—Relay Auxiliary Contacts, Switch Position

Accessory DA-15 has a normal position relay or an emergency position relay. DA-15-E, the normal position relay, has 3 sets of isolated SPDT form C contacts. Its relay coil is energized when the contactor is in position and power is available. DA-15-F, the emergency position relay, has 3 sets of isolated SPDT form C contacts. Its relay coil is energized when the contactor is in position and power is available. See Figure 4-6 and Figure 4-7.

Note: Model ZCS/ZCB switches have 2 NO and 2 NC non-relay main-shaft auxiliary contacts as standard. All main shaft auxiliary contacts are mounted on the power switching device and operate with the transfer switch main contacts to provide a positive indication of switch position. See the power switching device operation and installation manual for details. See List of Related Materials in the Introduction section in this manual.

Relay Auxiliary Contact Ratings, Maximum Current	
10 A @ 28 VDC	
10 A @ 120 VAC, 0.8 PF	
6 A @ 240 VAC, 0.8 PF	
3 A @ 480/600 VAC, 0.8 PF	

Figure 4-6 DA-15 Relay Auxiliary Contact Ratings

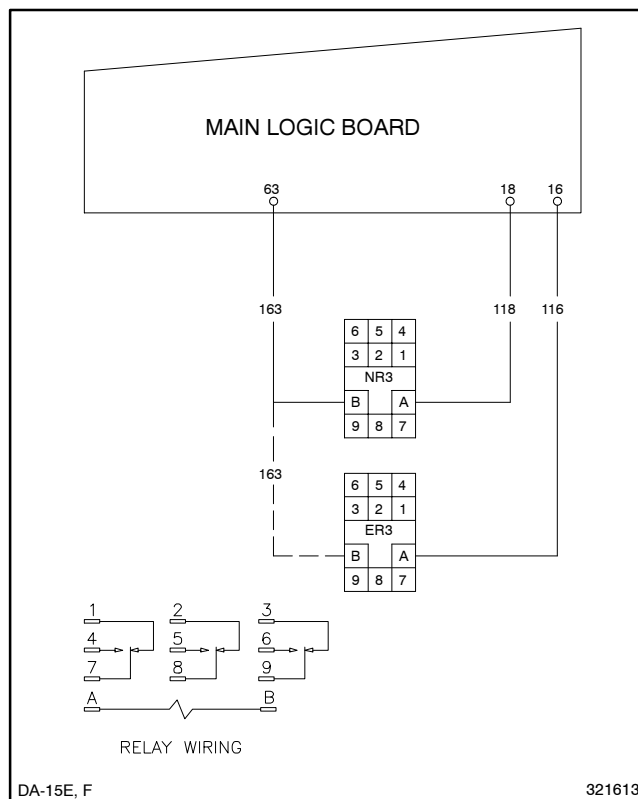


Figure 4-7 DA-15 Accessory Connections

4.7 DA-18—Meters

Analog meters are mounted on the enclosure door.

Accessory DA-18-G is an analog frequency meter that displays one phase of the emergency power source frequency in hertz.

Accessory DA-18-J is an analog AC RMS average voltage and current meter with a selector switch that allows display of each load line current in amperes or each phase voltage of Normal or Emergency.

4.8 DA-23—Plant Exercisers

A plant exerciser contains a 14-day programmable timer that periodically runs the emergency source generator set. The exerciser timer is mounted below the main logic circuit board on the inner panel of the enclosure door.

Exercising the generator set under load once a week for a minimum of 30 minutes helps to maximize the reliability of the emergency power system.

Plant exercisers run the generator set in one of two modes, loaded or unloaded:

- **Unloaded.** The plant exerciser closes the engine start contacts directly. The transfer switch only transfers to the emergency source if the normal source fails during the exercise period.
- **Loaded.** The plant exerciser simulates a normal source failure, and the transfer switch goes through an automatic sequence of operation that closes the engine start contacts and transfers the load to the emergency source during the exercise period.

See Figure 4-8 for a summary of each exerciser accessory.

Accessory	Exercises The Generator Set
23-W	Unloaded
23-X	Loaded
23-Y	Loaded or unloaded as set by the position of the Load/No Load selector switch

Figure 4-8 Plant Exerciser Summary

The plant exerciser has a liquid crystal display (LCD) panel that shows various exerciser information and four pushbuttons to enter information. See Figure 4-9. The following sections detail how to set the exerciser.

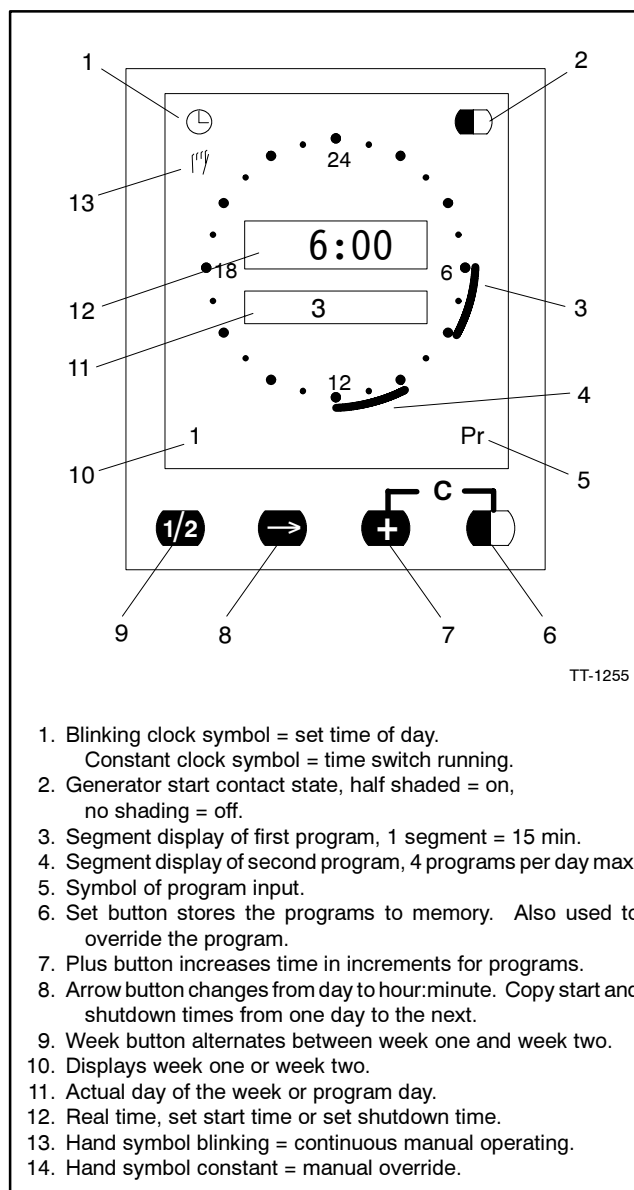


Figure 4-9 Exercise Timer

4.8.1 Clock Resetting Procedure

1. Lift the bottom flap of the timer's front cover to open.
2. Simultaneously press and hold the ARROW (→), PLUS (+), and SET (■) buttons for 10 seconds. See Figure 4-9.
3. Continue to depress the ARROW (→) button and simultaneously release the PLUS (+) and SET (■) buttons.
4. Release the ARROW (→) button when all segments of the LCD display appear.

4.8.2 Initial Setup (Time and Day) Procedure

1. Press the ARROW (→) button once. The clock symbol and the program day flash.
2. Press and release the PLUS (+) button until the current day of the week displays. Monday is day 1, Sunday is day 7.
3. Press the ARROW (→) button once when the current day displays.
4. Press and release the PLUS (+) button to increase the hour. Press the ARROW (→) button once to enter the hour. The timer runs from 1 to 24 hours, not am/pm.
5. Press and release the PLUS (+) button to increase the minutes. Hold the PLUS (+) button to increase the minutes by 5.
6. Press the ARROW (→) button once to enter the minute. After the minute has been entered, PR (program) flashes on the exerciser's display, and the number 1 in the display's lower left corner indicates the week.

4.8.3 Plant Exercise and Shutdown Timers Programming Procedure

1. Press and release the ARROW (→) button to advance to the desired exercise day. If the exercise day is in week 1, proceed to step 2. If the exercise day is in week 2, continue with step 1a.
 - a. Press and release the ARROW (→) button to advance to day 7.
 - b. Press the ARROW (→) button once.
 - c. Press the WEEK (1/2) button once. The number 2 in the display's lower left corner indicates the week.
 - d. Press and release the ARROW (→) button four times to advance to the desired exercise day.
2. Press or hold the PLUS (+) button to set the exercise start time.
3. Press the SET (■) button to save the exercise start time.
4. Press or hold the PLUS (+) button to set the exercise shutdown time. Bar segments fill the display to identify the start time.
5. Press the SET (■) button to save the exercise shutdown time.
6. Press the ARROW (→) key to advance to the next exercise day.
7. Press the PLUS (+) and SET (■) buttons simultaneously to clear the setting if the exercise start and shutdown times are different from the previous day or do not apply to the current day. Repeat steps 2-6 to set the exercise start and shutdown times for each day of the week.
8. Press the ARROW (→) button once to complete programming when day 7 of week 1 or week 2 displays. The program is complete and ready to run when the clock icon is in the upper left corner of the exerciser's display.

4.8.4 Time Resetting Procedure

1. Perform Initial Setup (Time and Day) Procedure steps 1 to 5 (Section 4.8.2).
2. Press and release the ARROW (→) button eight times until the clock icon appears.

4.8.5 Reviewing the Program

Continue to press and release the ARROW (→) button to review the programmed start and shutdown times.

4.8.6 Modifying an Existing Program

Use one of the following procedures to reprogram a previously entered program.

Reprogramming Procedure for Setting Weeks and Days

1. Press the WEEK (1/2) button to choose week 1 or week 2.
2. Press the ARROW key (→) four times.
3. Perform the procedure listed under Plant Exercise and Shutdown Timers Programming Procedure.
4. Cancel the entered program for every day by pressing the PLUS (+) and SET (■) buttons simultaneously.
5. Enter the new program for every day

Reprogramming Procedure for Resetting the Clock

1. Reset the clock as described under Time Resetting Procedure.
2. Perform the steps listed under Setup (Time and Day) Procedure (Section 4.8.2).

4.8.7 Manual Override Procedure

Use the following procedure to manually override the exercise timer and start or stop the generator.

1. Press and release the SET (■) button once. The generator start contact changes state.
2. Press and release the SET (■) button again to end manual override. The generator start contact changes state. If manual override is not ended, the timer automatically continues with the program at the next preset on or off time.

4.8.8 Continuous Manual Operation

Perform the following steps for continuous manual operation of the generator.

1. Press the SET (■) button for two seconds until the hand icon (H) flashes.

If the generator start contact is on (■), the segmented display appears. If the generator start contact is off (□), the segmented display does not appear.

2. Press and release the SET (■) button to cause the generator start contact to change state.

4.8.9 Ending Continuous Manual Operation

To end continuous manual operation, press the SET (■) button for two seconds until the clock icon appears in the display.

4.9 DA-24—Battery Charger

Automatic, adjustable-float battery chargers are mounted below the main circuit board on the inner panel of the enclosure door. See Figure 4-10 for component identification. Available chargers include:

- **DA-24-xxA** 12-volt Charger
- **DA-24-xxB** 24-volt Charger

Where xx is a voltage- and frequency-dependent code.

Note: The battery chargers included in the transfer switch are designed strictly for use in the transfer switch. Read the following instructions before using the battery chargers.

4.9.1 Specifications

The battery charger automatically charges and maintains the charge on lead-acid, automotive-type batteries. Circuits on the control circuit board regulate and limit the output of the battery charger to provide current-limited output, AC line compensation, reverse-polarity protection, ambient-temperature compensation, and a constant-voltage charging mode. The control circuit board continuously monitors the battery and load conditions to maintain the battery's proper state of charge. The charger is factory-adjusted to maintain the battery at the proper float voltages. The 12-volt charger maintains a 6-cell lead-acid battery and requires no user adjustment. The 24-volt charger maintains a 12-cell lead-acid battery and requires no user adjustment.

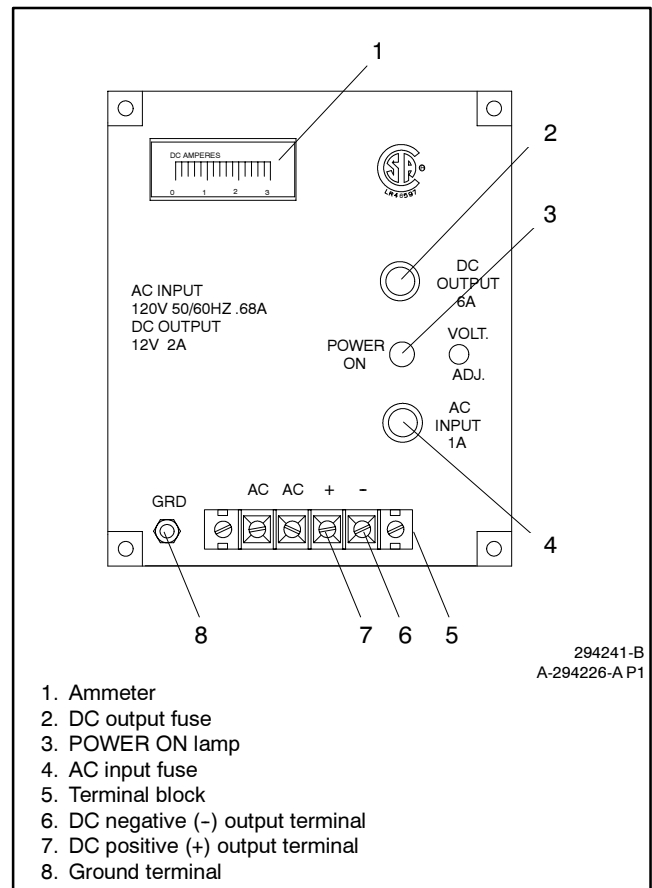


Figure 4-10 Typical Battery Charger Components

4.9.2 Installation Connections

Note: Battery charger damage. Verify that the battery charger output voltage matches the battery voltage rating.

Wire Type. Use #10 AWG stranded copper wire, 600 V, 105°C vinyl plastic insulation, UL style 1015, CSA type TEW for the DC output leads from the battery charger to the battery.

Wire Length. See Figure 4-11 for the maximum distance of leads from the battery charger to the battery. Greater distances may result in excessive voltage drop, particularly when a battery ages and requires more current to maintain a float charge. Excessive voltage drop results in an undercharging condition that can lead to battery damage and/or failure of the generator to start.

Battery Voltage	Maximum Distance*, m (ft.)
12	45 (150)
24	90 (300)

* Measurements are based on #10 AWG stranded copper wire, 0.1/0.2 volt maximum voltage drop on each lead to the battery on 12/24 volt systems. Output current is 0.5 amps maximum, and ambient temperature 75°C (167°F) maximum.

Figure 4-11 Maximum Distance from Battery Charger to Battery

Grounding. Ensure that the metal frame or ground terminal of the battery charger is connected to a grounded, metal, permanent wiring system or an equipment-grounding conductor. Ensure that all battery charger connections comply with all applicable electrical codes and standards.

Charger Installation Connection Procedure

1. The generator set provides an emergency power source to the transfer switch. To prevent the generator set from starting, move its master switch to the OFF position. Disconnect all generator engine start batteries, negative (-) leads first.
2. Disconnect *both* the normal and emergency power sources by opening circuit breakers or switches leading to the transfer switch. The POWER ON lamp on the battery charger should turn off.
3. Battery leads are not provided due to the variety of generator installations. Install, prepare, and connect leads as follows:
 - a. Install a red wire for the positive (+) lead and a black wire for the negative (-) lead from the battery charger to the battery. Do not exceed the maximum distance given in Figure 4-11.
 - b. Strip the insulation from both ends of both leads.
 - c. Install a ring terminal on one end of the positive (+) lead. Attach the ring terminal to the generator set at a location connected to the positive (+) terminal of the battery, typically the engine starter solenoid. (Direct connection to the battery terminal can lead to terminal corrosion.) Connect the other end of the red lead to the DC positive (+) terminal on the battery charger's terminal block. Secure the same end of the red lead by tightening the lock screw.
 - d. Install a ring terminal on one end of the negative (-) lead. Attach the ring terminal to the generator set at a location connected to the negative (-) terminal of the battery, typically the engine block. Connect the other end of the black lead to the DC negative (-) terminal on the battery charger's terminal block. Secure the same end of the black lead by tightening the lock screw.
 - e. Reinstall the barrier on the battery charger's terminal strip.

4. Reconnect power supplies to the transfer switch. The POWER ON lamp on the battery charger should light.

Note: If the normal power source is applied to a transfer switch equipped with time delay engine cooldown (TDEC) after the electrical controls have lost power, the engine start contacts remain closed and the ATS's TDEC begins timing, signalling the generator set to run until TDEC ends.

5. Reconnect generator engine start battery cables, negative (-) leads last. Reconnect power to the generator engine start battery charger, if installed. Then move the generator set master switch to the AUTO (automatic) position. The generator may start and run for a while.

4.9.3 Disconnecting the Charger Before Replacing or Servicing the Battery

1. The generator set provides an emergency power source to the transfer switch. To prevent the generator set from starting, move its master switch to the OFF position. Disconnect all generator engine start batteries, negative (-) leads first.
2. Disconnect *both* the normal and emergency power sources by opening circuit breakers or switches leading to the transfer switch. The POWER ON lamp on the battery charger should turn off.
3. Remove leads from the battery charger terminal block, black or negative (-) terminal first. Wrap each of the charger connection leads with electrically-insulating tape.
4. Reconnect power supplies to the transfer switch. The POWER ON lamp on the battery charger should light.

Note: If the normal power source is applied to a transfer switch equipped with time delay engine cooldown (TDEC) after the electrical controls have lost power, the engine start contacts remain closed and the ATS's TDEC begins timing, signalling the generator set to run until TDEC ends.

5. Reconnect generator engine start battery cables, negative (-) leads last. Reconnect power to the generator engine start battery charger, if installed. Then move the generator set master switch to the AUTO (automatic) position. The generator may start and run for a while.

4.9.4 Reconnecting the Charger After Replacing or Servicing the Battery

1. The generator set provides an emergency power source to the transfer switch. To prevent it from starting, move the generator set master switch to the OFF position. Disconnect all generator engine start batteries, negative (-) leads first.
2. Disconnect *both* the normal and emergency power sources by opening circuit breakers or switches leading to the transfer switch. The POWER ON lamp on the battery charger should turn off.
3. Reconnect the lead wires to the battery charger terminal block, black lead to the negative (-) terminal last.
4. Reconnect the power supplies to the transfer switch. The POWER ON lamp on the battery charger should light.

Note: If the normal power source is applied to a transfer switch equipped with time delay engine cooldown (TDEC) after the electrical controls have lost power, the engine start contacts remain closed and the ATS's TDEC begins timing, signalling the generator set to run until TDEC ends.

5. Reconnect generator engine start battery cables, negative (-) leads last. Reconnect power to the generator engine start battery charger, if installed. Then move the generator set master switch to the AUTO (automatic) position. The generator may start and run for a while.

4.9.5 Charging Lead-acid Batteries

Charge 6- or 12-cell (12- or 24-volt) lead-acid batteries according to the following procedure:

1. Inspect the battery for defective cables, loose posts, and loose terminals. For efficient charging, ensure that the battery terminals and battery charger connectors are tight and free of all corrosion.
2. If the battery is not sealed, check the fluid level in each cell. If the fluid level is low, add distilled water to bring the fluid level up to the battery manufacturer's recommended level.
3. An automatic charger does not operate properly on dry-charge batteries not given a conditioning charge. Give a dry-charge battery a conditioning

charge immediately after adding electrolyte fluid. *This battery charger cannot provide the voltage and current required to provide a conditioning charge.* Follow the battery manufacturer's recommendations for the length of the conditioning charge and required charger specifications.

4. Reconnect the power supplies to the transfer switch. The POWER ON lamp on the battery charger should light.
5. The ammeter indicates the charging current that the charger delivers to the battery. The charger control circuit limits the maximum charging current to 2 amps. A generator set does not require a cranking disconnect because the charger output is overload-protected. A battery in good condition is nearly fully charged when the following occurs:
 - **Charging current approaches zero** as a battery becomes charged and the battery voltage approaches the control voltage setting. The ammeter needle may fluctuate, indicating a continuous supply of pulsating current that automatically keeps the battery in a charged condition.
 - **The specific gravity of the battery electrolyte is between 1.250 and 1.285 corrected to a temperature of 26.7°C (80°F).** See the generator set or engine operation manual for the procedure to measure the specific gravity of battery electrolyte.
 - **Bubbles appear at the surface of the battery fluid.** Bubbles indicate a battery that is 80 to 85% charged. Vigorous bubbling occurs when the battery nears full charge.

4.9.6 Charging Nickel-cadmium Batteries

Charging recommendations vary among manufacturers of nickel-cadmium batteries. Contact the manufacturer of the nickel-cadmium battery for charging and maintenance instructions. If the voltage setting recommended by the battery manufacturer is different from the battery charger's factory setting, contact an authorized service center to adjust the battery charger.

4.9.7 Charger Voltage Adjustment

The battery charger's output settings are factory set and normally require no customer adjustment. If the battery charger requires adjustment, contact an authorized service center to adjust the battery charger. See Figure 4-12 for factory output settings.

Charger Voltage	Float Voltage	Current Limit (Amps)
12	13.2	2
24	26.4	2

Figure 4-12 Factory Output Settings

4.9.8 Charger and Battery Maintenance

See the generator set or engine operation manual for battery maintenance details. Include the following items when maintaining the system:

Important Charger and Battery Maintenance Items

- Check the battery terminals and charger connectors for clean contact surfaces. Clean corroded battery terminals and charger connectors with a mild baking soda/water solution.
- Check the battery fluid level regularly and maintain the level to the battery manufacturer's recommendations by adding distilled water (nonsealed batteries only).

4.10 DA-26—Area Protection Relay

Accessory DA-26-DS allows a remote contact to cause the transfer switch to signal the generator set to start and transfer to the emergency source when the contact is opened. DA-26-DS also includes an override circuit to transfer to the normal source if the emergency source fails. Refer to Figure 4-1 its location on the inner panel enclosure door. Connection terminals 1 and 2 are on the TBAPR terminal strip. Operating voltage is 12 VAC, maximum external customer circuit resistance approximately 12 ohms.

4.11 DA-28—Logic Protection Fuses

Accessory DA-28-A logic protection fuses for nonessential circuitry work with accessories DA-7-D, H; and DA-23-W, X, Y. The fuse holders are mounted on the inner panel of the enclosure door and one fuse per accessory is installed.

4.12 DA-29—Manual Operation Switches

Manual operation switches are located on the enclosure door. Accessory DA-29-P allows manual transfer to the emergency source only. Accessory DA-29-T allows manual transfer to the normal or emergency source. A key-operated Automatic/Manual selector switch provides the following modes of operation:

- **Automatic.** Transfer switch works automatically as described in Section 2.3, Automatic Operation. No manual transfer is allowed.
- **Manual.** Transfer switch operates by pressing a pushbutton to transfer to Emergency or Normal. The manual transfer is available after the TDEN or TDNE has timed out. The transfer switch allows manual transfer only to an acceptable source. Accessories DA-29-P and T have an override circuit that allows the transfer switch to automatically transfer loads to an acceptable source when the manually selected source becomes unacceptable.

To manually operate the transfer switch, set the Automatic/Manual selector switch to MANUAL and then press the Manual Transfer to Emergency or Manual Transfer to Normal pushbutton after the TDEN or TDNE has timed out.

4.13 DA-34-B—Synchronism Check Relay

Accessory DA-34-B controls the transfer of loads to prevent inrush currents from exceeding normal starting currents and tripping circuit breakers, and to prevent damage to loads. Monitors one phase of the normal and emergency power sources and permits transfer only when power sources are near synchronism.

If the voltage of the power source supplying the load drops below a bypass pickup setting, accessory DA-34 allows immediate transfer to the alternate power source. If both power source voltages fall below a pickup prevention setting, accessory DA-34 inhibits transfer to prevent transfer to an unacceptable power source.

Note: To ensure that the transfer switch transfers within an acceptable period when this accessory is present, adjust the generator set output frequency so that the difference between the normal and emergency power source frequency is 0.5 Hz.

Accessory DA-34-B is a synchronism check (sync check) relay with an adjustable phase difference. DA-34-B permits transfer when the power source voltage waveforms have a phase angle difference below a phase angle setting for approximately 50 milliseconds. The phase angle setting is adjustable from ± 5 to ± 30 degrees, factory setting ± 10 degrees. Use a slotted screwdriver to set the phase angle adjustment located on the front of the sync check relay assembly. See Figure 4-13.

The bypass pickup setting is 71–75% of nominal. The pickup prevention setting is 68–72% of nominal. The inhibit time is approximately 35 milliseconds.

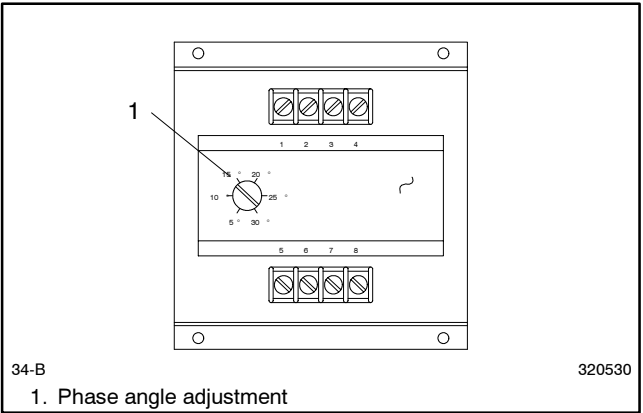


Figure 4-13 Accessory DA-34-B—Sync Check Relay Assembly

4.14 DA-35-G—Load Shedding Contacts

Accessory DA-35-G load shedding contacts allow the controller to disconnect loads prior to transfer in either direction. Accessory DA-35-G contains relays K5, K6, TD1, and TD2 relays. K5 and K6 contain 3 sets of isolated SPDT form C contacts which operate an adjustable time, TD1 and TD2 (0.1 to 102.3 seconds) before transfer in either direction. The contacts reset immediately after transfer and are located on a relay bank attached to a mounting rail at the bottom of the enclosure door. See Figure 4-14 for load shedding contact ratings. See Figure 4-19 for customer connections.

Ten additive binary DIP switches are located on the top of each time delay relay (TD1 and TD2). See Figure 4-14. Each DIP switch has a different time delay value in seconds displayed to its left. To adjust the delay to a desired amount of time, set individual DIP switches to ON or OFF as shown in Figure 4-14. The time delay selected is the sum of the times associated with the switches set to the ON position. The example in Figure 4-14 is set for a time delay of 6.3 seconds. To arrive at 6.3 seconds, set all the DIP switches from 0.1 to 3.2 in the ON position. Setting all DIP switches to ON gives a total time delay of 102.3 seconds.

Load Shedding Contact Ratings, Maximum Current
10 A Max. @ 28 VDC
10 A Max. @ 120 VAC, 0.8 PF
6 A @ 240 VAC, 0.8 PF
3 A @ 480/600 VAC, 0.8 PF

Figure 4-14 Load Shedding Contact Ratings

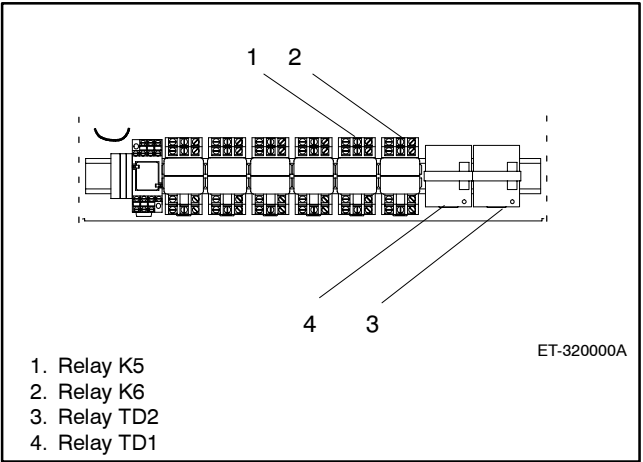


Figure 4-15 DA-35-G Locations for K5, K6, TD1, and TD2

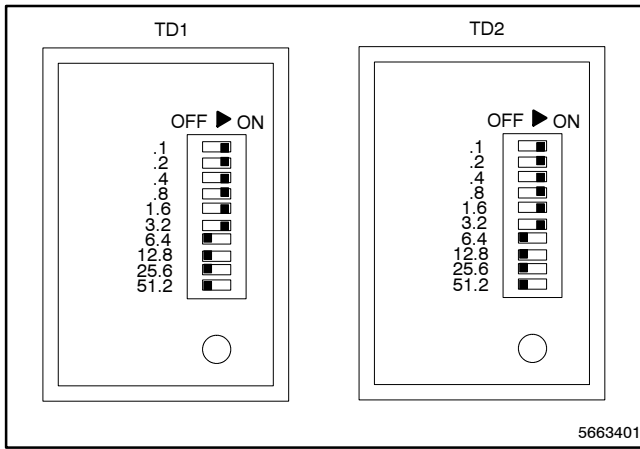


Figure 4-16 Accessory DA-35-G Binary DIP Switches TD1 and TD2 (set for 6.3 seconds)

Load Transfer to Emergency

The sequence for DA-35-G load transfer to Emergency follows. See Figure 4-15.

1. ATS is ready to transfer.
2. K6 relay contacts change state and TD2 begins timing.
3. TD2 times out and the load transfers to Emergency.
4. K6 contacts change state back again.

Load Transfer to Normal

The sequence for DA-35-G load transfer to Normal follows. See Figure 4-16.

1. ATS is ready to transfer.
2. K5 relay contacts change state and TD1 begins timing.
3. TD1 times out and the load transfers to Normal.
4. K5 contacts change state back again.

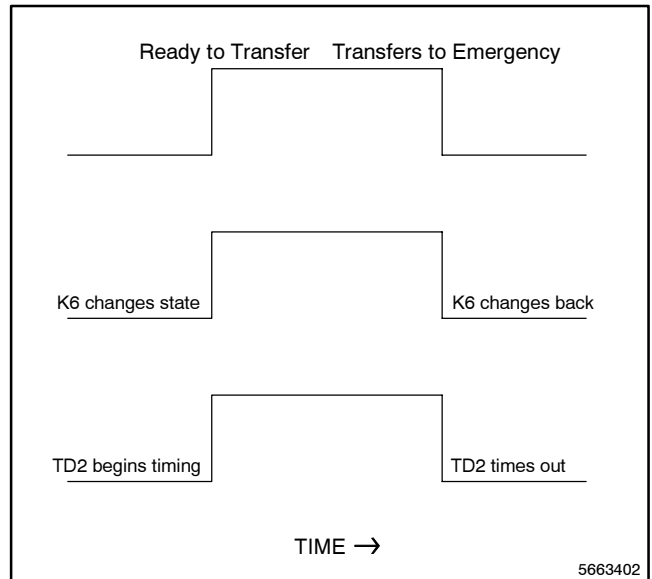


Figure 4-17 DA-35-G Load Transfer to Emergency

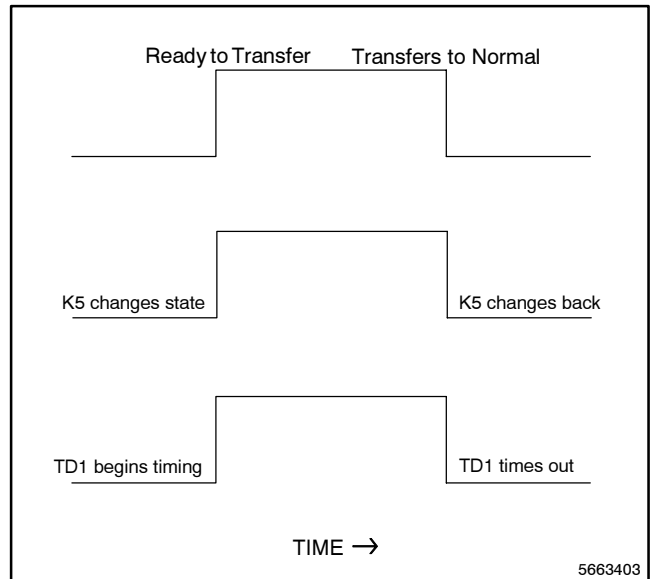


Figure 4-18 DA-35-G Load Transfer to Normal

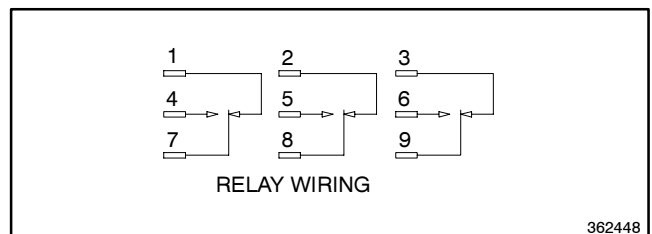


Figure 4-19 DA-35-G Customer Connections on K5 and K6 Relays

Notes

Section 5 Scheduled Maintenance

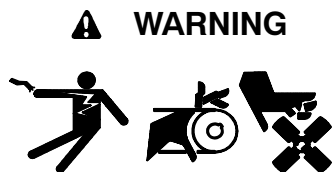
Read this entire section carefully before attempting any maintenance or service. Unless otherwise specified, have maintenance or service performed by an authorized service center that has trained and qualified personnel who follow all applicable codes and standards.

Scheduled preventive maintenance ensures safe and reliable operation and extends the life of the transfer switch. Preventive maintenance includes periodic testing, cleaning and inspection of the switch, and replacement of worn or missing components.

An authorized service center can provide complete preventive maintenance and services to keep the transfer switch in top condition. Contact a local distributor/dealer for additional information. See the Service Assistance section in this manual for how to locate a local service center.

Keep records of all maintenance or service.

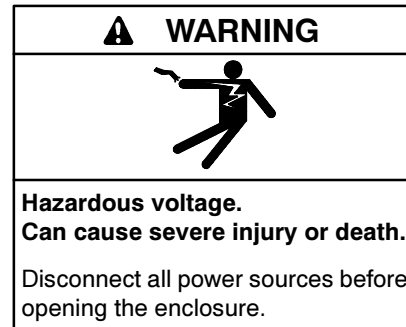
Replace all barriers and close and lock the enclosure door after maintenance or service and before reapplying power.



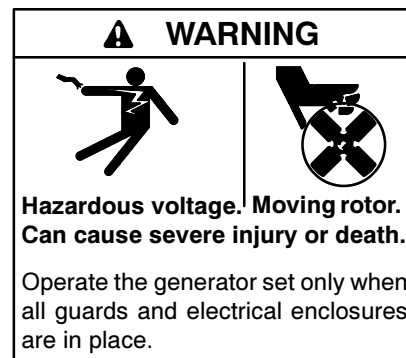
WARNING
Accidental starting.
Can cause severe injury or death.

Disconnect the battery cables before working on the generator set. Remove the negative (-) lead first when disconnecting the battery. Reconnect the negative (-) lead last when reconnecting the battery.

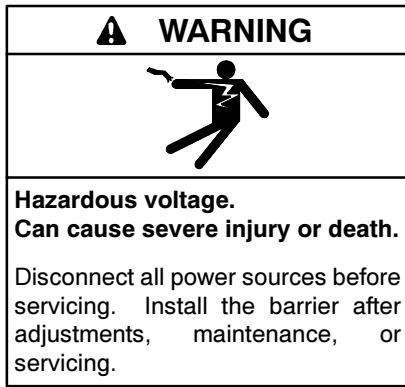
Disabling the generator set. Accidental starting can cause severe injury or death. Before working on the generator set or connected equipment, disable the generator set as follows: (1) Move the generator set master switch to the OFF position. (2) Disconnect the power to the battery charger. (3) Remove the battery cables, negative (-) lead first. Reconnect the negative (-) lead last when reconnecting the battery. Follow these precautions to prevent starting of the generator set by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer.



(600 volts and under)



Grounding electrical equipment. Hazardous voltage can cause severe injury or death. Electrocution is possible whenever electricity is present. Open the main circuit breakers of all power sources before servicing the equipment. Configure the installation to electrically ground the generator set, transfer switch, and related equipment and electrical circuits to comply with applicable codes and standards. Never contact electrical leads or appliances when standing in water or on wet ground because these conditions increase the risk of electrocution.



(600 volts and under)

Short circuits. Hazardous voltage/current can cause severe injury or death. Short circuits can cause bodily injury and/or equipment damage. Do not contact electrical connections with tools or jewelry while making adjustments or repairs. Remove wristwatch, rings, and jewelry before servicing the equipment.

Servicing the transfer switch. Hazardous voltage can cause severe injury or death. Deenergize all power sources before servicing. Open the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Move all generator set master controller switches to the OFF position. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (-) leads first. Reconnect negative (-) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove rings, wristwatch, and jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.

Servicing the transfer switch controls and accessories within the enclosure. Hazardous voltage can cause severe injury or death. Disconnect the transfer switch controls at the inline connector to deenergize the circuit boards and logic circuitry but allow the transfer switch to continue to supply power to the load. Disconnect all power sources to accessories that are mounted within the enclosure but are not wired through the controls and deenergized by inline connector separation. Test circuits with a voltmeter to verify that they are deenergized before servicing.

NOTICE

Hardware damage. The transfer switch may use both American Standard and metric hardware. Use the correct size tools to prevent rounding of the bolt heads and nuts.

NOTICE

When replacing hardware, do not substitute with inferior grade hardware. Screws and nuts are available in different hardness ratings. To indicate hardness, American Standard hardware uses a series of markings, and metric hardware uses a numeric system. Check the markings on the bolt heads and nuts for identification.

NOTICE

Electrostatic discharge damage. Electrostatic discharge (ESD) damages electronic circuit boards. Prevent electrostatic discharge damage by wearing an approved grounding wrist strap when handling electronic circuit boards or integrated circuits. An approved grounding wrist strap provides a high resistance (about 1 megohm), *not a direct short*, to ground.

5.1 Inspection and Service

Contact an authorized service center to inspect and service the transfer switch when any wear, damage, deterioration, or malfunction of the transfer switch or its components is evident or suspected.

5.1.1 General Inspection

External Inspection. Keep the transfer switch clean and in good condition by performing a general external inspection of the transfer switch at the recommended intervals for damage, deterioration, or contamination caused by vibration, leakage, noise, temperature, dirt, dust, or condensation. Remove accumulations of dirt, dust, and other contaminants from the transfer switch's external components or enclosure with a vacuum cleaner or by wiping with a dry cloth or brush. *Do not use compressed air to clean the switch because it can cause debris to lodge in the components and cause damage.* Replace any worn, missing, or broken external components with manufacturer-recommended replacement parts. Contact an authorized service center for specific part information and part ordering. Tighten loose external hardware.

Internal Inspection. Disconnect all power sources, open the transfer switch's enclosure door, and inspect internal components at the recommended intervals or when any condition noticed during an external inspection may have affected internal components.

Contact an authorized service center to inspect and service the transfer switch if any of the following conditions are found inside the transfer switch:

- Accumulations of dirt, dust, or contaminants
- Signs of corrosion
- Worn, missing, or broken components
- Loose hardware
- Deterioration, cuts, or abrasion of wire or cable insulation
- Signs of overheating or loose connections, such as discoloration of metal, melted plastic, or a burning odor
- Other evidence of wear, damage, deterioration, or malfunction of the transfer switch or its components.

If the power interruption required to perform an internal inspection is unacceptable in the application, have an internal inspection performed by an authorized service center.

5.1.2 Other Inspections and Service

Contact an authorized service center to perform scheduled maintenance, service, and other maintenance that ensures the safe and reliable operation of the transfer switch. See Section 5.3, Service Schedule, for the recommended maintenance items and service intervals.

Have an authorized service center repair or replace components inside the transfer switch's enclosure with manufacturer-recommended replacement parts.

5.2 Testing

5.2.1 Weekly Generator Set Exercise

Use a plant exerciser or manual test to start and run the generator set under a load once a week to maximize the reliability of the emergency power system. See Sections 2, 3, and 4 for test switch and plant exerciser information.

5.2.2 Monthly Automatic Operation Test

Test the transfer switch's automatic control system monthly. See Section 6.5.2.

5.3 Service Schedule

Follow the service schedule in the power switching device operation and installation manual for the recommended service items and intervals. See List of Related Materials in the Introduction section. If the

operation and installation manual does not have a service schedule, use the general schedule below. Have all service performed by an authorized service center except for activities designated by an X.

System Component or Procedure	See Section	Visually Inspect	Check	Change	Clean	Test	Interval
ELECTRICAL SYSTEM							
Check for signs of overheating or loose connections: discoloration of metal, melted plastic, or a burning odor	5.1.1	X	X				M
	5.1.2	D	D				S
Check wiring insulation for deterioration, cuts, or abrasion. Repair or replace damaged wiring.	5.1.1	X		D, R (wiring)			M
	5.1.2	D	D				S
Check the power switching device's external operating mechanism for cleanliness. Clean and relubricate if dirty. *	5.1.1	X		D, R (lubricant)	D		M
	5.1.2	D	D				S
Check the mechanical operation and integrity of the transfer switch's main power switching mechanisms and contacts. Clean, repair, or replace the power switching mechanisms or contacts as necessary.	5.1.2	D	D	D, R	D	D	A
Tighten control and power wiring connections according to specifications.	5.1.2, P		D			D	A
Perform a thermal scan or millivolt drop test to check for high contact resistances on power circuits. Tighten connections, clean main contacts, adjust or replace main contacts or power switching device assembly to eliminate high contact resistances.	5.1.2		D	D, R	D	D	A
Test wire and cable insulation for electrical breakdown.	5.1.2					D	Every 3 Years
Test calibration of voltage-sensing circuitry and setpoints. Recalibrate circuitry as necessary.	5.1.2					D	Every 5 Years
CONTROL SYSTEM							
Exercise the generator set under load.	5.2.1					X	W
Test the transfer switch's automatic control system.	5.2.2	X				X	M
Test all indicators (incandescent lamps and LEDs) and all remote control systems for operation.	5.1.2	D	D	D, R		D	A
GENERAL EQUIPMENT CONDITION							
Inspect the outside of the transfer switch for damage, deterioration, or contamination from such factors as vibration, leakage, noise, temperature, dirt, dust, or condensation to keep the transfer switch clean and in good condition. *	5.1.1	X			X		W
Check that all external hardware is in place, tightened, and not badly worn.	5.1.1	X	X	R			W
Inspect the inside of the transfer switch for damage, deterioration, or contamination from such factors as vibration, leakage, noise, temperature, dirt, dust, or condensation to keep the inside of the transfer switch clean, dry, and in good condition. *	5.1.1	X					M
	5.1.2	D	D		D		S
Check that all internal hardware is in place, tightened, and not badly worn.	5.1.1	X	X				M
	5.1.2	D	D				S
<p>* Service more frequently if operated in dusty or dirty areas.</p> <p>See Section Read these sections carefully for additional information before attempting maintenance or service.</p> <p>Visually Inspect Examine these items visually.</p> <p>Check Requires physical contact with or movement of system components, or the use of nonvisual indications.</p> <p>Change May require replacement of components depending upon the severity of the problem.</p> <p>Clean Remove accumulations of dirt and contaminants from external transfer switch's components or enclosure with a vacuum cleaner or by wiping with a dry cloth or brush. <i>Do not use compressed air to clean the switch because it can cause debris to lodge in the components and cause damage.</i></p> <p>Test May require tools, equipment, or training available only through an authorized service center.</p> <p>P See the transfer switch power switching device operation and installation manual for more information.</p> <p>D Have service performed by an authorized service center.</p> <p>X Operator action.</p> <p>R May require replacement of components.</p>							<p>W=Weekly</p> <p>M=Monthly</p> <p>Q=Quarterly</p> <p>S=Semi-annually</p> <p>A = Annually</p>

Kohler® transfer switches are shipped factory wired and tested and ready for installation. Ensure that only trained and qualified personnel install the equipment, and verify that the installation complies with applicable codes and standards. Switch installation includes the following steps:

- Unpacking and inspecting the transfer switch upon receipt.
- Protecting the switch against damage before and during installation.
- Mounting the transfer switch.
- Wiring the normal power source (utility), emergency power source (generator set), and load circuits.
- Wiring the generator set engine start connection.
- Connecting accessories, if provided.
- Checking voltages and functions.
- Connecting and initializing the electrical controls, as required.

This section contains electrical controls installation details. Begin installation by following the instructions in the power switching device operation and installation manual packed with the transfer switch. The power switching device manual contains mechanical installation instructions, power connection details, electrical ratings, and other power switching device specifications. See the List of Related Materials in the Introduction section of this manual.

t:is:001:001

6.1 Receipt of Unit


6.1.1 Inspection

At the time of delivery, inspect the packaging and the outside of the transfer switch for signs of shipping damage. See Section 6.1.4 for unpacking instructions. Unpack the transfer switch as soon as possible and inspect it for shipping damage. If damage and/or rough handling is evident, immediately file a damage claim with the transportation company.

See Section 6.1.3 for storage instructions.

t:is:001:002

6.1.2 Lifting

⚠ WARNING

Unbalanced weight. Improper lifting can cause severe injury or death and equipment damage.
Use adequate lifting capacity. Never leave the transfer switch standing upright unless it is securely bolted in place or stabilized.

The power switching device operation and installation manual lists the approximate weight of each transfer switch. Use a spreader bar to lift the transfer switch. Attach the bar only to the enclosure's mounting holes or lifting brackets; do not lift the unit any other way. Replace, close and latch the enclosure door before moving the unit.

t:is:001:003

6.1.3 Storage

Store the transfer switch in its protective packing until final installation. Protect the transfer switch at all times from moisture, construction grit, and metal chips. Avoid storage in low-temperature and high-humidity areas where moisture could condense on the unit.

t:is:001:004

6.1.4 Unpacking

Allow the equipment to warm to room temperature for at least 24 hours before unpacking to prevent condensation on the electrical apparatus. Use care when unpacking to avoid damaging the transfer switch components. Remove dirt and packing material that may have accumulated in the transfer switch or any of its components. Do not use compressed air to clean the switch. Cleaning with compressed air can cause debris to lodge in the components and damage the switch.

t:is:001:005

6.2 Mechanical Installation

Check the system voltage and frequency shown on the transfer switch nameplate. Do not install the transfer switch if the system voltage and frequency are different from the nominal normal (utility) source voltage and frequency or the nominal emergency source voltage and frequency shown on the generator set nameplate.

The electrical controls of enclosed transfer switches are mounted on the enclosure door. Refer to the power switching device operation and installation manual for transfer switch mounting instructions. Mount the transfer switch on the wall or the floor as described in the power switching device manual.

t:is:001:006

6.3 Check Manual Operation

Follow the *manual* operation procedure in the power switching device operation and installation manual to verify that the switch operates smoothly without binding. Then prepare the switch for automatic operation. If the power switching device does not operate smoothly without binding, **STOP!** Call an authorized service center to service the unit before proceeding.

6.4 Electrical Wiring

The factory prewires all internal electrical connections. The only wiring necessary to install the transfer switch is connection to external devices and power sources.

Observe all applicable national, state, and local electrical codes during installation.

Do not install DC, control, and communication system wiring in the same raceways, cables, or conduit as AC power wiring.

The power switching device service and parts manual provides schematic diagrams and enclosure drawings.

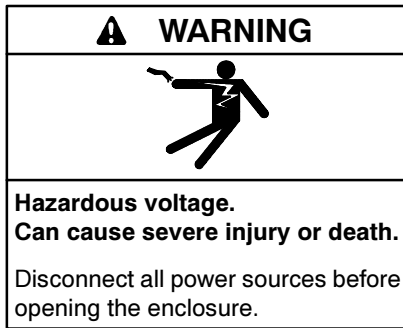
⚠ WARNING



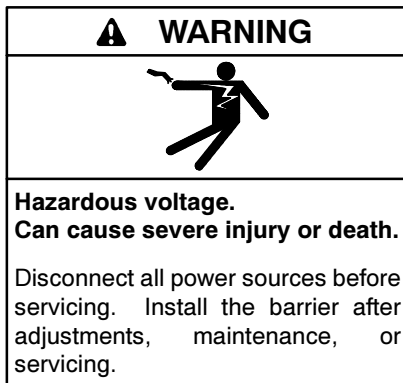
**Accidental starting.
Can cause severe injury or death.**

Disconnect the battery cables before working on the generator set. Remove the negative (-) lead first when disconnecting the battery. Reconnect the negative (-) lead last when reconnecting the battery.

Disabling the generator set. Accidental starting can cause severe injury or death. Before working on the generator set or connected equipment, disable the generator set as follows: (1) Move the generator set master switch to the OFF position. (2) Disconnect the power to the battery charger. (3) Remove the battery cables, negative (-) lead first. Reconnect the negative (-) lead last when reconnecting the battery. Follow these precautions to prevent starting of the generator set by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer.



(600 volts and under)



(600 volts and under)

Grounding electrical equipment. Hazardous voltage can cause severe injury or death. Electrocutation is possible whenever electricity is present. Open the main circuit breakers of all power sources before servicing the equipment. Configure the installation to electrically ground the generator set, transfer switch, and related equipment and electrical circuits to comply with applicable codes and standards. Never contact electrical leads or appliances when standing in water or on wet ground because these conditions increase the risk of electrocution.

Installing the battery charger. Hazardous voltage can cause severe injury or death. An ungrounded battery charger may cause electrical shock. Connect the battery charger enclosure to the ground of a permanent wiring system. As an alternative, install an equipment grounding conductor with circuit conductors and connect it to the equipment grounding terminal or the lead on the battery charger. Install the battery charger as prescribed in the equipment manual. Install the battery charger in compliance with local codes and ordinances.

Connecting the battery and the battery charger. Hazardous voltage can cause severe injury or death. Reconnect the battery correctly, positive to positive and negative to negative, to avoid electrical shock and damage to the battery charger and battery(ies). Have a qualified electrician install the battery(ies).

Hazardous voltage can cause severe injury or death. To prevent electrical shock disconnect the harness plug before installing accessories that will be connected to transformer assembly primary terminals 76, 77, 78, and 79. Terminals are at line voltage. *(Models with E33+, S340, S340+, 340, R340, and R33 controls only)*

Making line or auxiliary connections. Hazardous voltage can cause severe injury or death. To prevent electrical shock deenergize the normal power source before making any line or auxiliary connections.

NOTICE

Hardware damage. The transfer switch may use both American Standard and metric hardware. Use the correct size tools to prevent rounding of the bolt heads and nuts.

NOTICE

Electrostatic discharge damage. Electrostatic discharge (ESD) damages electronic circuit boards. Prevent electrostatic discharge damage by wearing an approved grounding wrist strap when handling electronic circuit boards or integrated circuits. An approved grounding wrist strap provides a high resistance (about 1 megohm), *not a direct short*, to ground.

6.4.1 AC Power Connections

See the power switching device operation and installation manual for power connection information and ratings.

6.4.2 Controller Logic

The S340+ electrical control system (logic controller) is mounted on the inside of the enclosure door. See Figure 6-1.

The power switching device and the logic controller each has its own wire harness that terminates with an inline disconnect plug. See Figure 6-1. The factory sends the transfer switch with the inline disconnect plugs disconnected.

Do not connect the controller to the power switching device until a voltage check is performed. See Section 6.5.1.

The main controller circuit board provides the standard features listed in Section 1, Specifications. It also provides a terminal strip and connectors that allow connection to the system using a wiring harness.

Terminal strips TB1 and TB2, located on the main controller circuit board, provide connection terminals for the system and various accessories.

Accessory terminal strip TB6 provides connection terminals for various accessories.

The power sensing transformer assembly has power transformers that power the controller and allow power source sensing. The number of transformers required depends upon the number of phases and the accessories requested. A terminal strip on the assembly connects the primaries of the transformers to the emergency and normal sources through the wiring harness. Another terminal strip connects the outputs of transformer secondaries and connects to controller inputs through the wiring harness.

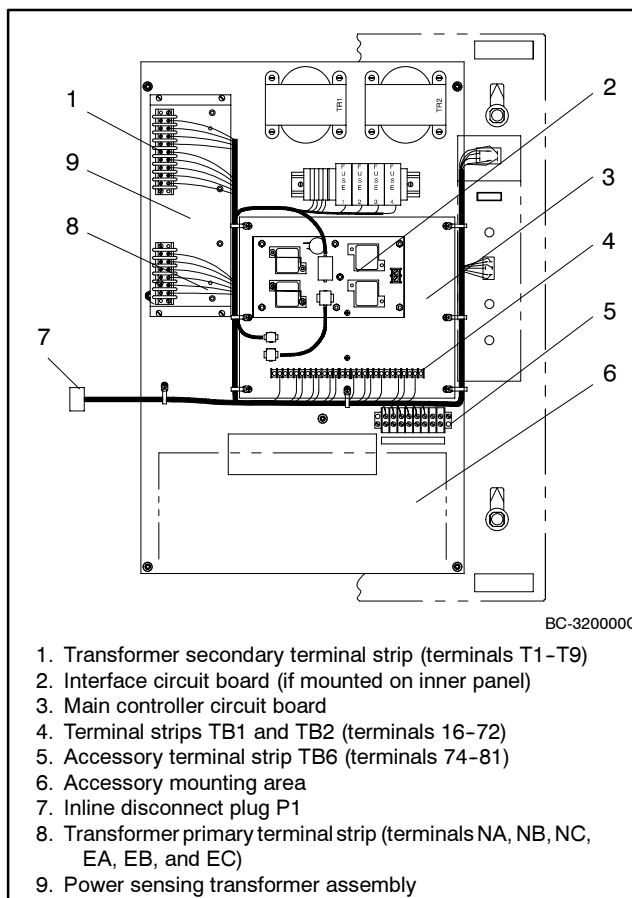


Figure 6-1 Typical S340+ Inner Panel Electrical Controls

6.4.3 Accessory and Control Connections

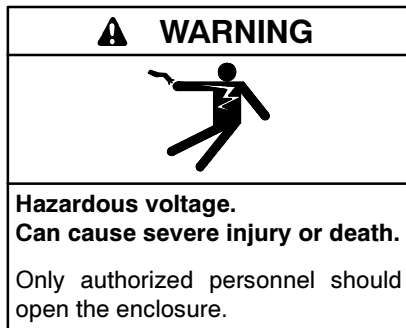
Make the generator engine start signal connections. See the power switching device operation and installation manual for details.

Note optional accessories installed on the switch and make connections to those accessories. If installing a Model M transfer switch, see Section 3 for accessories. If installing a Model Z, refer to Section 4 for accessories.

6.5 Functional Tests

6.5.1 Voltage Check

Follow the instructions in the power switching device operation and installation manual for the voltage check procedure to complete installation of the power switching device. If the operation and installation manual does not have a voltage check procedure, use the following general procedure. See Figure 6-1 to locate the controller's inline disconnect plug.



(600 volts and under)

Testing live electrical circuits. Hazardous voltage or current can cause severe injury or death. Have trained and qualified personnel take diagnostic measurements of live circuits. Use adequately rated test equipment with electrically insulated probes and follow the instructions of the test equipment manufacturer when performing voltage tests. Observe the following precautions when performing voltage tests: (1) Remove rings, wristwatch, and jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Do not touch the enclosure or components inside the enclosure. (4) Be prepared for the system to operate automatically. (600 volts and under)

Read and understand all instructions on installation drawings and labels affixed to the switch. Note any optional accessories that have been furnished with the switch and review their operation.

Note: Perform voltage check in the order given to avoid damaging the transfer switch.

Voltage Check Procedure

1. Disconnect all power sources before opening the transfer switch enclosure by opening the upstream circuit breakers or switches leading to the transfer switch.
2. Disconnect the power switching device and logic controller wire harnesses at the inline disconnect plug (P1). See Figure 6-1.
3. Move the generator set master switch to the OFF position to inhibit generator set starting.

4. *Manually* transfer the load to the emergency source. Refer to power switching device operation and installation manual for information on manual transfer of the load.
5. Reapply the normal source by closing the circuit breakers or switches.
6. Use an accurate voltmeter to check the normal source phase-to-phase and phase-to-neutral terminal voltages. Use accurate test equipment to check the phase rotation at the normal source terminals. If the nominal normal source voltage or frequency does not match the value shown on the transfer switch nameplate, **STOP**. Do not continue the installation because the transfer switch is not designed for the application. Call a local service distributor to order the correct transfer switch.
7. Disconnect *both* the normal and emergency power sources by opening circuit breakers or switches leading to the transfer switch.
8. *Manually* transfer the load to the normal source. Refer to power switching device operation and installation manual for information on manual transfer of the load.
9. Reapply the emergency power source by closing the circuit breakers or switches.
10. Move the generator set master switch to the RUN position. The generator set should start.
11. Use an accurate voltmeter to check the emergency source phase-to-phase and phase-to-neutral terminal voltages. Use accurate test equipment to check the phase rotation at the emergency-source terminals. Rewire the transfer switch emergency source terminals if the emergency source phase rotation is not the same as the normal source.
12. Follow the generator set manufacturer's instructions to adjust the generator output voltage and frequency to match the nominal system voltage and frequency shown on the transfer switch nameplate if they are different. The automatic transfer switch will operate correctly only to the rated system voltage and frequency specified on the nameplate.
13. Move the generator set master switch to the AUTO position.
14. Disconnect the emergency power source by opening the upstream circuit breakers or switches to the transfer switch.

15. Follow the manual operation procedure to prepare the transfer switch for automatic operation. See the power switching device operation and installation manuals for instructions.
16. Connect the power switching device and controller wiring harnesses together at the inline disconnect plug. See Figure 6-1.
17. Close and lock the transfer switch enclosure door. Replace and tighten any fastening screws on the enclosure door.
18. Reconnect power sources to the transfer switch.

Note: If the normal power source is applied to a transfer switch equipped with time delay engine cooldown (TDEC) after the electrical controls have lost power, the engine start contacts remain closed and the ATS's TDEC begins timing, signalling the generator set to run until TDEC ends.

Leave the generator set master switch in the AUTO (automatic) position after performing the voltage check.

6.5.2 Automatic Operation Test

An automatic operation test verifies the transfer switch's electrical control system operation.

Begin an automatic operation test with the system in its normal state of operation:

- Normal power source available.
- Circuit breakers or switches leading to the transfer switch closed.
- Load connected to the normal source.
- The generator set ready to operate, master switch in the AUTO (automatic) position, and shut down.

Close circuit breakers or switches only when loads can be safely energized. Observe indicators and time delays during the sequences of operation and compare them to expected operation. See Section 2.3, Automatic Operation.

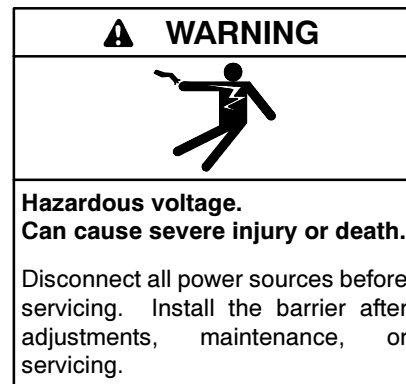
Automatic Operation Test Procedure

1. Operate the transfer switch's test switch to select the test mode. The generator set should start and run after TDES completes timing. The load should transfer to the emergency source after TDNE (TDOE) completes timing.
2. Operate the test switch to select the automatic mode. The transfer switch retransfers the load to the normal source after TDEN (TDON) completes timing. TDEC, if equipped, allows the generator engine to continue running for an additional unloaded running time. The transfer switch TDEC completes timing before any cooldown function in the generator set controller begins timing.

The automatic operation test completes functional tests of the transfer switch. Leave the generator set master switch in the AUTO (automatic) position.

6.6 Controller Setup

The main circuit board of the controller contains undervoltage, time delay, and underfrequency circuits. These circuits are factory-set and may require adjustment to the application at installation, but normally will not require readjustment. See Section 1 for factory settings.



(600 volts and under)

Grounding electrical equipment. Hazardous voltage can cause severe injury or death. Electrocutation is possible whenever electricity is present. Open the main circuit breakers of all power sources before servicing the equipment. Configure the installation to electrically ground the generator set, transfer switch, and related equipment and electrical circuits to comply with applicable codes and standards. Never contact electrical leads or appliances when standing in water or on wet ground because these conditions increase the risk of electrocution.

Short circuits. Hazardous voltage/current can cause severe injury or death. Short circuits can cause bodily injury and/or equipment damage. Do not contact electrical connections with tools or jewelry while making adjustments or repairs. Remove wristwatch, rings, and jewelry before servicing the equipment.

Servicing the transfer switch. Hazardous voltage can cause severe injury or death. Deenergize all power sources before servicing. Open the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Move all generator set master controller switches to the OFF position. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (-) leads first. Reconnect negative (-) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove rings, wristwatch, and jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.

Servicing the transfer switch controls and accessories within the enclosure. Hazardous voltage can cause severe injury or death. Disconnect the transfer switch controls at the inline connector to deenergize the circuit boards and logic circuitry but allow the transfer switch to continue to supply power to the load. Disconnect all power sources to accessories that are mounted within the enclosure but are not wired through the controls and deenergized by inline connector separation. Test circuits with a voltmeter to verify that they are deenergized before servicing.

Time Delays. See Section 3.2 for Model M time delay adjustments and Section 4.2 for Model Z time delay adjustments.

Normal Undervoltage. The dropout level is the minimum acceptable source voltage or frequency. Below this level, the controller determines that the source is unacceptable. The pickup level is the voltage or frequency above which all sensed phases must rise before the controller determines that the source is acceptable.

To adjust the undervoltage circuit for the normal source, proceed as follows. See Figure 6-2.

Normal Undervoltage Adjustment Procedure

1. Prevent the generator set providing emergency power to the transfer switch from starting by moving the generator set master switch to the OFF position. Disconnect power to the generator engine start battery charger, if installed. Disconnect all generator engine start batteries, negative (-) leads first.
2. Disconnect *both* the normal and emergency power sources by opening circuit breakers or switches leading to the transfer switch.
3. Open the transfer switch enclosure door.
4. Disconnect the power switching device and the controller at the inline disconnect plug P1.

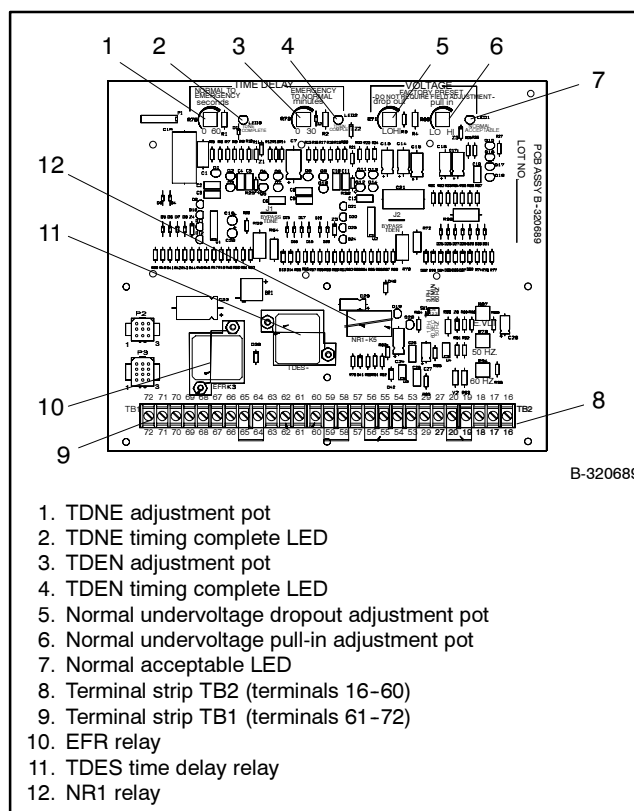


Figure 6-2 Main Controller Circuit Board

5. To establish line voltage levels from 65% to 130% of nominal voltage, connect a variable AC power supply to the normal source transformer primaries (terminals NA-NC on single-phase switches and each of the three phases to NA-NB, NB-NC, and NC-NA, respectively, on three-phase switches). Observe the variable AC power supply voltage during adjustments, using test equipment of 1% minimum accuracy.
6. Rotate the dropout pot fully counterclockwise.
7. Rotate the pull-in pot fully counterclockwise.
8. Increase the line voltage to the desired dropout level (factory setting is 70% of nominal voltage). The Normal Acceptable LED should light.
9. Rotate the dropout pot clockwise until its LED turns off.
10. Rotate the pull-in pot fully clockwise until its LED turns off.
11. Increase line voltage to the desired pickup level (factory setting is 88% of nominal). LED is off.
12. Rotate the pull-in pot counterclockwise until its LED lights.
13. Verify pull-in and dropout points by varying the voltage and observing voltages at which the Normal Acceptable LED changes state.
14. Remove the variable AC power source from the transformer primaries.
15. Reinstall barriers previously removed for accessing adjustment locations.
16. Reconnect the power switching device to the controller.
17. Close and lock the transfer switch enclosure door. Replace and tighten any fastening screws on the enclosure door.
18. Reconnect power supplies to the transfer switch.

Note: If the normal power source is applied to a transfer switch equipped with time delay engine cooldown (TDEC) after the electrical controls have lost power, the engine start contacts remain closed and the ATS's TDEC begins timing, signalling the generator set to run until TDEC ends.

19. Reconnect the generator engine start battery cables, negative (-) leads last. Reconnect power to the generator engine start battery charger, if installed. Move the generator set master switch to the AUTO (automatic) position. The generator may start and run for a while.

Refer to Section 3 for Model M and Section 4 for Model Z in this manual for additional controller accessory adjustments.

If the switch is equipped with programmed transition, proceed to Section 6.7. Otherwise, controller setup is complete. Perform an automatic operation test to verify controller operation including time delays. See Section 6.5.2.

6.7 Programmed Transition Setup

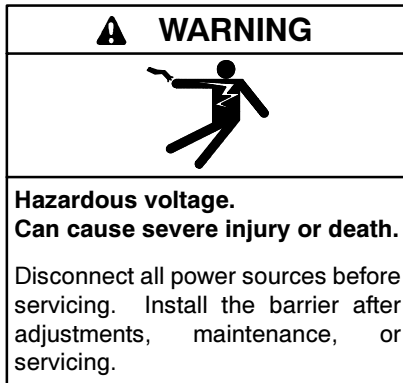
6.7.1 Description

Switches equipped with programmed transition have a power switching device with an OFF position and two time delay relays on the interface circuit board. See Figure 6-3. With programmed transition, power transfers occur from the normal-to-emergency or emergency-to-normal sources of power in three steps:

1. The switch transfers to the OFF position. The load is disconnected from both power sources.
2. A delay period, adjustable from 1 to 40 seconds, allows any residual voltage in the load circuit to decay.
3. The switch transfers the load to the new power source.

6.7.2 Timing Adjustment for Programmed Transition

Two separate timing relays are used. One relay, TDOE, produces the time delay for the normal-to-emergency power transfer. The other relay, TDON, produces the time delay for the emergency-to-normal power transfer. Each relay has a separate adjustment. To make the adjustment, proceed as follows:



(600 volts and under)

Time Delay Off Adjustment Procedure

1. Prevent the generator set, which provides the emergency power source to the transfer switch, from starting by moving the generator set master switch to the OFF position, disconnecting power to the generator engine start battery charger, if installed, and disconnecting all generator engine start batteries, negative (-) leads first.
2. Disconnect *both* the normal and emergency power sources by opening circuit breakers or switches leading to the transfer switch.
3. Open the transfer switch enclosure door.
4. Locate the appropriate time delay relay on the interface circuit board. See Figure 6-3.
5. Adjust time delays by turning the adjustment clockwise to increase the time delay and counterclockwise to decrease the time delay.

6. Reinstall barriers removed to access adjustments.
7. Close and lock the transfer switch enclosure door. Replace and tighten fastening screws on the enclosure door.
8. Reconnect power supplies to the transfer switch.

Note: If the normal power source is applied to a transfer switch equipped with time delay engine cooldown (TDEC) after the electrical controls have lost power, the engine start contacts remain closed and the ATS's TDEC begins timing, signalling the generator set to run until TDEC ends.

9. Reconnect the generator engine start battery cables, negative (-) leads last, reconnect power to the generator engine start battery charger, if installed, and move the generator set master switch to the AUTO (automatic) position. The generator may start and run for a while.
10. Controller setup is complete. Perform an automatic operation test to verify controller operation including time delays. See Section 6.5.2.

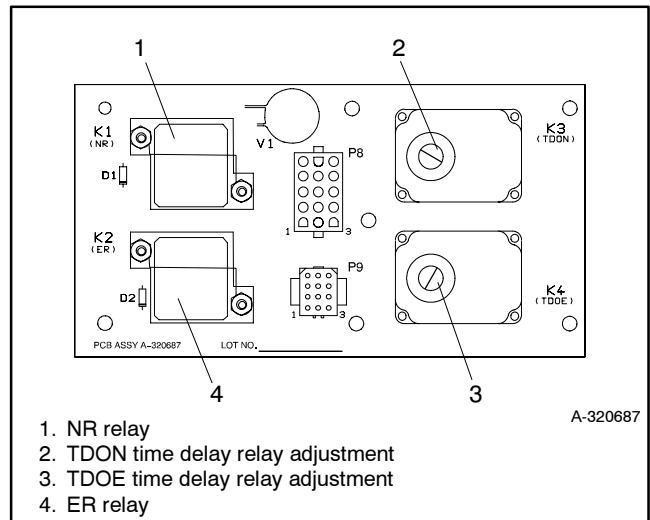


Figure 6-3 Interface Circuit Board with Time Delay Off Relays

Notes

Appendix A Abbreviations

The following list contains abbreviations that may appear in this publication.

A, amp	ampere	cfm	cubic feet per minute	exh.	exhaust
ABDC	after bottom dead center	CG	center of gravity	ext.	external
AC	alternating current	CID	cubic inch displacement	F	Fahrenheit, female
A/D	analog to digital	CL	centerline	fglass.	fiberglass
ADC	analog to digital converter	cm	centimeter	FHM	flat head machine (screw)
adj.	adjust, adjustment	cmm	cubic meters per minute	fl. oz.	fluid ounce
ADV	advertising dimensional drawing	CMOS	complementary metal oxide substrate (semiconductor)	flex.	flexible
AHWT	anticipatory high water temperature	cogen.	cogeneration	freq.	frequency
AISI	American Iron and Steel Institute	COM	communications (port)	FS	full scale
ALOP	anticipatory low oil pressure	conn.	connection	ft.	foot, feet
alt.	alternator	cont.	continued	ft. lbs.	foot pounds (torque)
Al	aluminum	CPVC	chlorinated polyvinyl chloride	ft./min.	feet per minute
ANSI	American National Standards Institute (formerly American Standards Association, ASA)	crit.	critical	g	gram
AO	anticipatory only	CRT	cathode ray tube	ga.	gauge (meters, wire size)
API	American Petroleum Institute	CSA	Canadian Standards Association	gal.	gallon
approx.	approximate, approximately	CT	current transformer	gen.	generator
AR	as required, as requested	Cu	copper	genset	generator set
AS	as supplied, as stated, as suggested	cu. in.	cubic inch	GFI	ground fault interrupter
ASE	American Society of Engineers	cw.	clockwise	gnd.	ground
ASME	American Society of Mechanical Engineers	CWC	city water-cooled	gov.	governor
assy.	assembly	cyl.	cylinder	gph	gallons per hour
ASTM	American Society for Testing Materials	D/A	digital to analog	gpm	gallons per minute
ATDC	after top dead center	DAC	digital to analog converter	gr.	grade, gross
ATS	automatic transfer switch	dB	decibel	gr. wt.	gross weight
auto.	automatic	dBA	decibel (A weighted)	H x W x D	height by width by depth
aux.	auxiliary	DC	direct current	HC	hex cap
A/V	audio/visual	DCR	direct current resistance	HCHT	high cylinder head temperature
avg.	average	deg., °	degree	HD	heavy duty
AVR	automatic voltage regulator	dept.	department	HET	high exhaust temperature
AWG	American Wire Gauge	dia.	diameter	hex	hexagon
AWM	appliance wiring material	DI/EO	dual inlet/end outlet	Hg	mercury (element)
bat.	battery	DIN	Deutsches Institut für Normung e. V. (also Deutsche Industrie Normenausschuss)	HH	hex head
BBDC	before bottom dead center	DIP	dual inline package	HHC	hex head cap
BC	battery charger, battery charging	DPDT	double-pole, double-throw	HP	horsepower
BCA	battery charging alternator	DPST	double-pole, single-throw	hr.	hour
BCI	Battery Council International	DS	disconnect switch	HS	heat shrink
BDC	before dead center	DVR	digital voltage regulator	hsg.	housing
BHP	brake horsepower	E, emer.	emergency (power source)	HVAC	heating, ventilation, and air conditioning
blk.	black (paint color), block (engine)	EDI	electronic data interchange	HWT	high water temperature
blk. htr.	block heater	EFR	emergency frequency relay	Hz	hertz (cycles per second)
BMEP	brake mean effective pressure	e.g.	for example (<i>exempli gratia</i>)	IC	integrated circuit
bps	bits per second	EG	electronic governor	ID	inside diameter, identification
br.	brass	EGSA	Electrical Generating Systems Association	IEC	International Electrotechnical Commission
BTDC	before top dead center	EIA	Electronic Industries Association	IEEE	Institute of Electrical and Electronics Engineers
Btu	British thermal unit	EI/EO	end inlet/end outlet	IMS	improved motor starting
Btu/min.	British thermal units per minute	EMI	electromagnetic interference	in.	inch
C	Celsius, centigrade	emiss.	emission	in. H ₂ O	inches of water
cal.	calorie	eng.	engine	in. Hg	inches of mercury
CARB	California Air Resources Board	EPA	Environmental Protection Agency	in. lbs.	inch pounds
CB	circuit breaker	EPS	emergency power system	Inc.	incorporated
cc	cubic centimeter	ER	emergency relay	ind.	industrial
CCA	cold cranking amps	ES	engineering special, engineered special	int.	internal
ccw.	counterclockwise	ESD	electrostatic discharge	int./ext.	internal/external
CEC	Canadian Electrical Code	est.	estimated	I/O	input/output
cfh	cubic feet per hour	E-Stop	emergency stop	IP	iron pipe
		etc.	et cetera (and so forth)	ISO	International Organization for Standardization
				J	joule
				JIS	Japanese Industry Standard
				k	kilo (1000)
				K	kelvin

kA	kiloampere	mtg.	mounting	rms	root mean square
KB	kilobyte (2 ¹⁰ bytes)	MW	megawatt	rnd.	round
kg	kilogram	mW	milliwatt	ROM	read only memory
kg/cm ²	kilograms per square centimeter	μF	microfarad	rot.	rotate, rotating
kgm	kilogram-meter	N, norm.	normal (power source)	rpm	revolutions per minute
kg/m ³	kilograms per cubic meter	NA	not available, not applicable	RS	right side
kHz	kilohertz	nat. gas	natural gas	RTV	room temperature vulcanization
kJ	kilojoule	NBS	National Bureau of Standards	SAE	Society of Automotive Engineers
km	kilometer	NC	normally closed	scfm	standard cubic feet per minute
kOhm, kΩ	kilo-ohm	NEC	National Electrical Code	SCR	silicon controlled rectifier
kPa	kilopascal	NEMA	National Electrical Manufacturers Association	s, sec.	second
kph	kilometers per hour	NFPA	National Fire Protection Association	SI	<i>Système international d'unités</i> , International System of Units
kV	kilovolt	Nm	newton meter	SI/EO	side in/end out
kVA	kilovolt ampere	NO	normally open	sil.	silencer
kVAR	kilovolt ampere reactive	no., nos.	number, numbers	SN	serial number
kW	kilowatt	NPS	National Pipe, Straight	SPDT	single-pole, double-throw
kWh	kilowatt-hour	NPSC	National Pipe, Straight-coupling	SPST	single-pole, single-throw
kWm	kilowatt mechanical	NPT	National Standard taper pipe thread per general use	spec, specs	specification(s)
L	liter	NPTF	National Pipe, Taper-Fine	sq.	square
LAN	local area network	NR	not required, normal relay	sq. cm	square centimeter
L x W x H	length by width by height	ns	nanosecond	sq. in.	square inch
lb.	pound	O/C	overcrank	SS	stainless steel
lbm/ft ³	pounds mass per cubic feet	OD	outside diameter	std.	standard
LCB	line circuit breaker	OEM	original equipment manufacturer	stl.	steel
LCD	liquid crystal display	O/F	overfrequency	tach.	tachometer
ld. shd.	load shed	opt.	option, optional	TD	time delay
LED	light emitting diode	O/S	oversize, overspeed	TDC	top dead center
Lph	liters per hour	OSHA	Occupational Safety and Health Administration	TDEC	time delay engine cooldown
Lpm	liters per minute	O/V	overvoltage	TDEN	time delay emergency to normal
LOP	low oil pressure	oz.	ounce	TDES	time delay engine start
LP	liquefied petroleum	p., pp.	page, pages	TDNE	time delay normal to emergency
LPG	liquefied petroleum gas	PA	packed accessory	TDOE	time delay off to emergency
LS	left side	PC	personal computer	TDON	time delay off to normal
L _{wa}	sound power level, A weighted	PCB	printed circuit board	temp.	temperature
LWL	low water level	pF	picofarad	term.	terminal
LWT	low water temperature	PF	power factor	TIF	telephone influence factor
m	meter, milli (1/1000)	ph.	phase	TIR	total indicator reading
M	mega (10 ⁶ when used with SI units), male	PHC	Phillips head crimplite (screw)	tol.	tolerance
m ³	cubic meter	PHH	Phillips hex head (screw)	turbo.	turbocharger
m ³ /min.	cubic meters per minute	PHM	pan head machine (screw)	typ.	typical (same in multiple locations)
mA	milliampere	PLC	programmable logic control	U/F	underfrequency
man.	manual	PMG	permanent magnet generator	UHF	ultrahigh frequency
max.	maximum	pot	potentiometer, potential	UL	Underwriter's Laboratories, Inc.
MB	megabyte (2 ²⁰ bytes)	ppm	parts per million	UNC	unified coarse thread (was NC)
MCM	one thousand circular mils	PROM	programmable read only memory	UNF	unified fine thread (was NF)
meggar	megohmmeter	psi	pounds per square inch	univ.	universal
MHz	megahertz	pt.	pint	U/S	undersize, underspeed
mi.	mile	PTC	positive temperature coefficient	UV	ultraviolet
mil	one one-thousandth of an inch	PTO	power takeoff	U/V	undervoltage
min.	minimum, minute	PVC	polyvinyl chloride	V	volt
misc.	miscellaneous	qt.	quart	VAC	volts alternating current
MJ	megajoule	qty.	quantity	VAR	voltampere reactive
mJ	millijoule	R	replacement (emergency) power source	VDC	volts direct current
mm	millimeter	rad.	radiator, radius	VFD	vacuum fluorescent display
mOhm, mΩ	milliohm	RAM	random access memory	VGA	video graphics adapter
MOhm, MΩ	megohm	RDO	relay driver output	VHF	very high frequency
MOV	metal oxide varistor	ref.	reference	W	watt
MPa	megapascal	rem.	remote	WCR	withstand and closing rating
mpg	miles per gallon	RFI	radio frequency interference	w/	with
mph	miles per hour	RH	round head	w/o	without
MS	military standard	RHM	round head machine (screw)	wt.	weight
m/sec.	meters per second	rly.	relay	xfmr	transformer
MTBF	mean time between failure				
MTBO	mean time between overhauls				

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