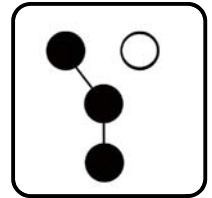


# Operation and Installation

## Automatic Transfer Switches



Models:

**ZCS**

### Standard Transition

Contactors:

600 to 3000 Amperes

Controls:

Decision-Maker® MPAC 1500 (Conversion Kit)

**KOHLER**  
Power Systems \_\_\_\_\_

**9001**  
**KOHLER**  
POWER SYSTEMS  
NATIONALLY REGISTERED

TP-7039 3/16

---

Record the product identification numbers from the transfer switch nameplate.

Serial Number \_\_\_\_\_

[illegible]

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# Notes

# Safety Precautions and Instructions

A transfer switch, like any other electromechanical device, can pose potential dangers to life and limb if improperly maintained or operated. The best way to prevent accidents is to be aware of potential dangers and act safely. Please read and follow the safety precautions and instructions below to prevent harm to yourself and others. This manual contains several types of safety precautions and instructions which are explained below. **SAVE THESE INSTRUCTIONS.**

## DANGER

Danger indicates the presence of a hazard that **will cause severe personal injury, death, or substantial property damage.**

## WARNING

Warning indicates the presence of a hazard that **can cause severe personal injury, death, or substantial property damage.**

## CAUTION

Caution indicates the presence of a hazard that **will or can cause minor personal injury or property damage.**

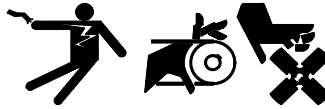
## NOTICE

Notice communicates installation, operation, or maintenance information that is safety related but not hazard related.

Safety decals affixed to the transfer switch in prominent places advise the operator or service technician of potential hazards and how to act safely. The decals are reproduced here to improve operator recognition. Replace missing or damaged decals.

## Accidental Starting

### WARNING



#### **Accidental starting. Can cause severe injury or death.**

Disconnect the battery cables before working on the generator set. Remove the negative (-) lead first when disconnecting the battery. Reconnect the negative (-) lead last when reconnecting the battery.

**Disabling the generator set. Accidental starting can cause severe injury or death.** Before working on the generator set or equipment connected to the set, disable the generator set as follows: (1) Move the generator set master switch to the OFF position. (2) Disconnect the power to the battery charger. (3) Remove the battery cables, negative (-) lead first. Reconnect the negative (-) lead last when reconnecting the battery. Follow these precautions to prevent starting of the generator set by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer.

(Decision-Maker® 3+ and 550 Controllers)

**Disabling the generator set. Accidental starting can cause severe injury or death.** Before working on the generator set or equipment connected to the set, disable the generator set as follows: (1) Press the generator set off/reset button to shut down the generator set. (2) Disconnect the power to the battery charger, if equipped. (3) Remove the battery cables, negative (-) lead first. Reconnect the negative (-) lead last when reconnecting the battery. Follow these precautions to prevent the starting of the generator set by the remote start/stop switch.

(Decision-Maker® 3000, 3500, and 6000 Controllers)

## Battery


### WARNING



#### **Sulfuric acid in batteries. Can cause severe injury or death.**


Wear protective goggles and clothing. Battery acid may cause blindness and burn skin.


**Battery electrolyte is a diluted sulfuric acid. Battery acid can cause severe injury or death.** Battery acid can cause blindness and burn skin. Always wear splashproof safety goggles, rubber gloves, and boots when servicing the battery. Do not open a sealed battery or mutilate the battery case. If battery acid splashes in the eyes or on the skin, immediately flush the affected area for 15 minutes with large quantities of clean water. Seek immediate medical aid in the case of eye contact. Never add acid to a battery after placing the battery in service, as this may result in hazardous spattering of battery acid.


<b>⚠ WARNING</b>

<p><b>Explosion.</b>  <b>Can cause severe injury or death.</b>  <b>Relays in the battery charger cause arcs or sparks.</b></p> <p>Locate the battery in a well-ventilated area. Isolate the battery charger from explosive fumes.</p>

**Battery gases. Explosion can cause severe injury or death.** Battery gases can cause an explosion. Do not smoke or permit flames or sparks to occur near a battery at any time, particularly when it is charging. Do not dispose of a battery in a fire. To prevent burns and sparks that could cause an explosion, avoid touching the battery terminals with tools or other metal objects. Remove all jewelry before servicing the equipment. Discharge static electricity from your body before touching batteries by first touching a grounded metal surface away from the battery. To avoid sparks, do not disturb the battery charger connections while the battery is charging. Always turn the battery charger off before disconnecting the battery connections. Ventilate the compartments containing batteries to prevent accumulation of explosive gases.

## Hazardous Voltage/ Electrical Shock

<b>⚠ DANGER</b>

<p><b>Hazardous voltage.</b>  <b>Will cause severe injury or death.</b></p> <p>Disconnect all power sources before opening the enclosure.</p>

<b>⚠ DANGER</b>

<p><b>Hazardous voltage.</b>  <b>Will cause severe injury or death.</b></p> <p>Disconnect all power sources before servicing. Install the barrier after adjustments, maintenance, or servicing.</p>

<b>⚠ WARNING</b>

<p><b>Hazardous voltage. Moving parts.</b>  <b>Can cause severe injury or death.</b></p> <p>Operate the generator set only when all guards and electrical enclosures are in place.</p>

**Grounding electrical equipment. Hazardous voltage can cause severe injury or death.** Electrocution is possible whenever electricity is present. Ensure you comply with all applicable codes and standards. Electrically ground the generator set, transfer switch, and related equipment and electrical circuits. Turn off the main circuit breakers of all power sources before servicing the equipment. Never contact electrical leads or appliances when standing in water or on wet ground because these conditions increase the risk of electrocution.

**Installing the battery charger. Hazardous voltage can cause severe injury or death.** An ungrounded battery charger may cause electrical shock. Connect the battery charger enclosure to the ground of a permanent wiring system. As an alternative, install an equipment grounding conductor with circuit conductors and connect it to the equipment grounding terminal or the lead on the battery charger. Install the battery charger as prescribed in the equipment manual. Install the battery charger in compliance with local codes and ordinances.

**Connecting the battery and the battery charger. Hazardous voltage can cause severe injury or death.** Reconnect the battery correctly, positive to positive and negative to negative, to avoid electrical shock and damage to the battery charger and battery(ies). Have a qualified electrician install the battery(ies).

**Making line or auxiliary connections. Hazardous voltage can cause severe injury or death.** To prevent electrical shock deenergize the normal power source before making any line or auxiliary connections.

**Short circuits. Hazardous voltage/current can cause severe injury or death.** Short circuits can cause bodily injury and/or equipment damage. Do not contact electrical connections with tools or jewelry while making adjustments or repairs. Remove all jewelry before servicing the equipment.

**Servicing the transfer switch. Hazardous voltage can cause severe injury or death.** Deenergize all power sources before servicing. Turn off the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Move all generator set master controller switches to the OFF position. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (-) leads first. Reconnect negative (-) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove all jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.


(Decision-Maker® 3+ and 550 Controllers)

**Servicing the transfer switch. Hazardous voltage can cause severe injury or death.** Deenergize all power sources before servicing. Turn off the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Press the generator set off/reset button to shut down the generator set. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (-) leads first. Reconnect negative (-) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove all jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.

(Decision-Maker® 3000, 3500 and 6000 Controllers)

**Servicing the transfer switch controls and accessories within the enclosure. Hazardous voltage can cause severe injury or death.** Disconnect the transfer switch controls at the inline connector to deenergize the circuit boards and logic circuitry but allow the transfer switch to continue to supply power to the load. Disconnect all power sources to accessories that are mounted within the enclosure but are not wired through the controls and deenergized by inline connector separation. Test circuits with a voltmeter to verify that they are deenergized before servicing.

## Heavy Equipment

<b>⚠ WARNING</b>

<p><b>Unbalanced weight. Improper lifting can cause severe injury or death and equipment damage.</b></p> <p>Use adequate lifting capacity. Never leave the transfer switch standing upright unless it is securely bolted in place or stabilized.</p>

## Notice

### NOTICE

**Improper operator handle usage.** Use the manual operator handle on the transfer switch for maintenance purposes only. Return the transfer switch to the normal position. Remove the manual operator handle, if used, and store it in the place provided on the transfer switch when service is completed.

### NOTICE

**Foreign material contamination.** Cover the transfer switch during installation to keep dirt, grit, metal drill chips, and other debris out of the components. Cover the solenoid mechanism during installation. After installation, use the manual operating handle to cycle the contactor to verify that it operates freely. Do not use a screwdriver to force the contactor mechanism.

### NOTICE

**Electrostatic discharge damage.** Electrostatic discharge (ESD) damages electronic circuit boards. Prevent electrostatic discharge damage by wearing an approved grounding wrist strap when handling electronic circuit boards or integrated circuits. An approved grounding wrist strap provides a high resistance (about 1 megohm), *not a direct short*, to ground.

## Notes



This manual provides operation and installation instructions for Kohler® Model ZCS standard-transition automatic transfer switches that use a 600-to 3000-ampere contactor as the power switching device. This manual applies to units equipped with the Decision-Maker® MPAC 1500 controller conversion kit.

All information in this publication represents data available at time of print. Kohler Co. reserves the right to change this literature and the products represented without incurring obligation.

Read through this manual and carefully follow all procedures and safety precautions to ensure proper equipment operation and to avoid bodily injury. Read and follow the Safety Precautions and Instructions section at the beginning of this manual. Keep this manual with equipment for future reference.

Equipment service requirements are minimal but are very important to safe and efficient operation; therefore, inspect parts often and perform required service at the prescribed intervals. An authorized service distributor or dealer (authorized service center) should perform required service to keep equipment in top condition.

## List of Related Materials

This manual covers operation and installation information for the transfer switch's power switching device. Decode the transfer switch part number model code from the transfer switch nameplate and verify that the transfer switch's power switching device matches that what is shown on the front cover of this manual before proceeding with operation or installation.

A separate operation and installation manual that covers information specific to the transfer switch's electrical controls (logic controller) completes operation and installation instructions for the transfer switch.

Document	Part Number
Operation Manual, Decision-Maker® MPAC 1500	TP-6883
Installation Instructions, Decision-Maker® MPAC 1500 Conversion Kit for Model ZCS-5	TT-1682

# Service Assistance

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For professional advice on generator power requirements and conscientious service, please contact your nearest Kohler distributor or dealer.

- Consult the Yellow Pages under the heading Generators—Electric.
- Visit the Kohler Power Systems website at KOHLERPower.com.
- Look at the labels and decals on your Kohler product or review the appropriate literature or documents included with the product.
- Call toll free in the US and Canada 1-800-544-2444.
- Outside the US and Canada, call the nearest regional office.

## **Headquarters Europe, Middle East, Africa (EMEA)**

Kohler Power Systems Netherlands B.V.  
Kristallaan 1  
4761 ZC Zevenbergen  
The Netherlands  
Phone: (31) 168 331630  
Fax: (31) 168 331631

## **Asia Pacific**

Power Systems Asia Pacific Regional Office  
Singapore, Republic of Singapore  
Phone: (65) 6264-6422  
Fax: (65) 6264-6455

## **China**

North China Regional Office, Beijing  
Phone: (86) 10 6518 7950  
(86) 10 6518 7951  
(86) 10 6518 7952  
Fax: (86) 10 6518 7955

East China Regional Office, Shanghai  
Phone: (86) 21 6288 0500  
Fax: (86) 21 6288 0550

## **India, Bangladesh, Sri Lanka**

India Regional Office  
Bangalore, India  
Phone: (91) 80 3366208  
(91) 80 3366231  
Fax: (91) 80 3315972

## **Japan, Korea**

North Asia Regional Office  
Tokyo, Japan  
Phone: (813) 3440-4515  
Fax: (813) 3440-2727

## **Latin America**

Latin America Regional Office  
Lakeland, Florida, USA  
Phone: (863) 619-7568  
Fax: (863) 701-7131

## 1.1 Purpose

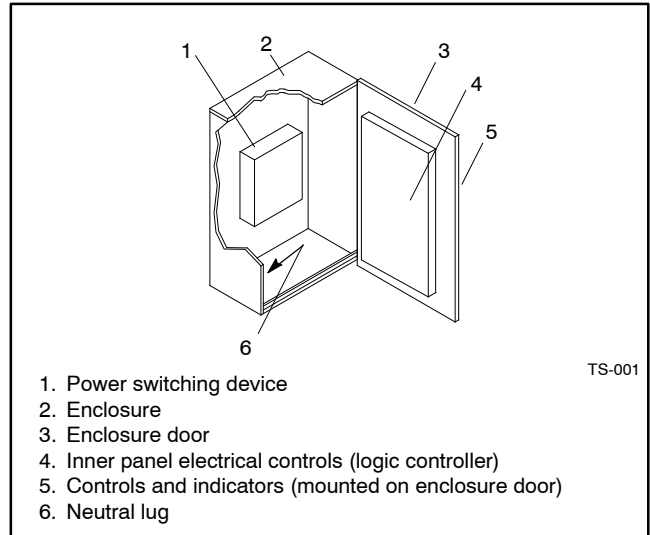
An automatic transfer switch (ATS) transfers critical electrical loads from a normal (preferred) source of electrical power to an emergency (standby) source when the normal source fails to maintain minimum voltage and/or frequency levels.

Upon normal source failure, the ATS signals the generator set to start. When the emergency source reaches a minimum voltage and/or frequency level, the ATS transfers the load from the normal source to the emergency source. The ATS continuously senses the normal source and transfers the load back to the normal source when the normal source returns. After transfer of the load back to the normal source, the ATS removes the generator set start signal, allowing the generator set to shut down.

## 1.2 Components

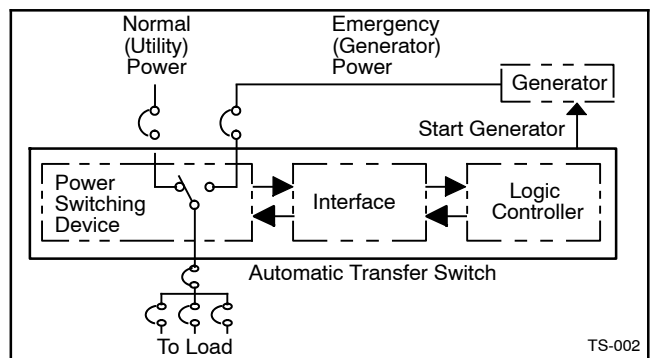
A typical transfer switch consists of functional units mounted in an enclosure with a hinged front door. See Figure 1-1. The power switching device connects the load to the normal or emergency sources of power. An inner panel mounted on the inside of the enclosure door contains the electrical controls (logic controller) circuitry that monitors power sources, controls the power switching device, and signals the generator to start when needed. Enclosure door-mounted controls and indicators allow the operator to control the transfer switch operation mode and obtain system status information. A wire harness with inline connectors to facilitate component replacement and door removal connects the inner panel to the power switching device.

Controls and indicators on the transfer switch are determined by the logic controller and installed accessories. For details see the operation and installation manual for the logic controller specified by the part number model code on the transfer switch nameplate. See Sections 1.3 and 1.4 to determine the logic controller on the transfer switch. See List of Related Materials in the Introduction section in this manual.



**Figure 1-1 Typical Transfer Switch Components**

The power switching device transfers power from the normal or emergency power source to the load. See Figure 1-2. The controller electrically actuates the power switching device to select a power source, and the switch mechanically latches in the selected position. The switch also includes a provision for manual mechanical operation in emergency nonpowered conditions. Within the switch are two sets of multipole contacts. One set of contacts selects power from the normal source and the other set selects power from the emergency source. The two sets of contacts are mechanically interlocked within the switch, ensuring that only one set of contacts is closed simultaneously. Mechanical interlocking ensures load servicing without cross-coupling of the power sources.



**Figure 1-2 Typical Transfer Switch Block Diagram**

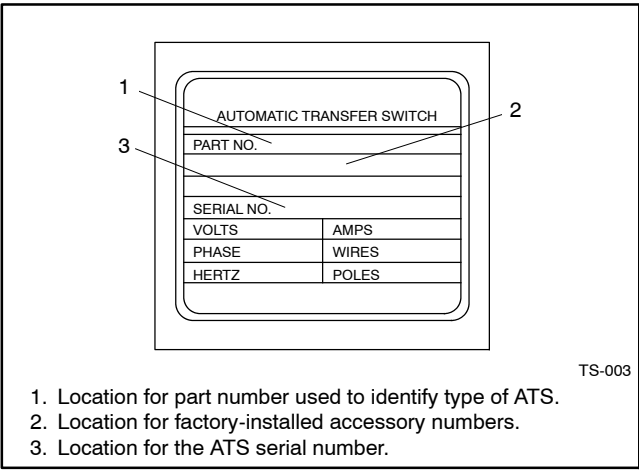
### 1.3 Nameplate

A nameplate providing characteristic and rating information that affects operation, installation, and servicing is attached to the inside of the transfer switch enclosure door. See Figure 1-3.

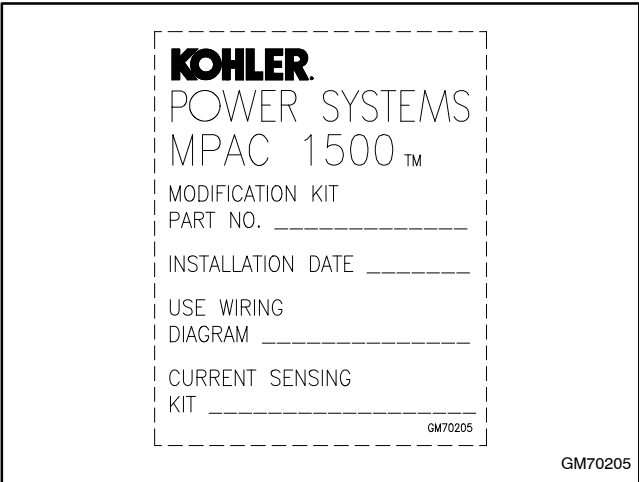
Copy the part number into the blank spaces provided in Figure 1-5 and then use Figure 1-5 to interpret the part number.

Copy the part number, factory-installed accessory numbers, and serial number from the nameplate into the spaces provided in the Service Assistance section in this manual for use when requesting service or parts.

On transfer switches equipped with the Decision-Maker® MPAC 1500 controller conversion kit, refer to the information recorded on decal GM70205 located on the door near the controller assembly. See Figure 1-4.



**Figure 1-3** Typical Transfer Switch Nameplate



**Figure 1-4** Controller Conversion Kit Decal

## 1.4 Part Number Model Code

Use the diagram below to record and interpret the transfer switch part number model code.

**Record the transfer switch part number in the boxes below. The transfer switch part number defines characteristics and ratings as explained in the accompanying chart.**

Type of Switch	Type of Logic	Voltage & Frequency	Number of Poles	Number of Wires	Type of Enclosure	Amperage Rating Code
<div><div></div><div></div><div></div></div>	<div><div></div></div>	<div><div></div><div></div></div>	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>	<div><div></div><div></div><div></div><div></div></div>

**Kohler Part Number Key**  
This chart explains the Kohler transfer switch part numbering code system.  
The sample part number shown is for a standard contactor power switch with M340+ logic rated at 600 volts, 60 hertz, 3-phase, 3-pole, and 4 wires in a NEMA Type 1 enclosure with a contactor rating of 1000 amperes.

**SAMPLE PART NUMBER**

**ZCS-560341-1000**

<b>Classification of Power Switch</b> Z: Power Switch	
<b>Type of Power Switch</b> C: Contactor	
<b>Type of Switch</b> S: Standard	
<b>Type of Electrical Controls (Logic Controller)*</b> 5: M340+	
<b>Voltage Code</b> 60: 600 Volt, 60 Hz 62: 120 Volt, 60 Hz 63: 220 Volt, 50 Hz 64: 240 Volt, 60 Hz 66: 480 Volt, 60 Hz 68: 208 Volt, 60 Hz 71: 380 Volt, 50/60 Hz	
<b>Number of Poles</b> 2: 2 Pole, 1 Phase 3: 3 Pole, 3 Phase 4: 3 Pole, 1 Phase 6: 4 Pole, Fully Rated	
<b>Number of Wires</b> 3: 3 Wire 4: 4 Wire	
<b>Enclosure</b> 0 = Open 1 = NEMA Type 1 2 = NEMA Type 12 3 = NEMA Type 3R	
<b>Amperes</b> Numbers Indicate Ampere Rating of Switch	

\* This manual applies to ZCS-5 models equipped with the Decision-Maker® MPAC 1500 controller conversion kit.

**Figure 1-5** Transfer Switch Model Designations

## 1.5 Standard Features

The standard features listed here are for the ZCS contactor power switching device. Refer to the logic controller operation and installation manual for controller specifications. See List of Related Materials in the Introduction section in this manual.

- Meets UL and CSA standards
- Voltage ratings up to 600 vac
- Amperage ratings for Standard Switches from 600 to 3000 amperes
- Switching device electrically and mechanically interlocked
- Two-pole, three-pole and four-pole
- Four-pole—fully rated

- Can be operated manually when unpowered
- Two normally open (N.O.) and two normally closed (N.C.) main shaft auxiliary contacts
- Withstand and closing current ratings as shown below.

## 1.6 Ratings

The following tables provide information on contactor withstand and closing current ratings (WCR). Figure 1-6 provides WCR when used with any current-limiting fuse or any overcurrent protective device. Figure 1-7 and Figure 1-8 provides WCR when coordinated with specific manufacturer's circuit breakers or fuse types. Figure 1-7 has ratings for 480 V maximum and apply to both UL and CSA listings. Figure 1-8 has ratings for 600 V maximum and apply to a CSA listing only.

UL 1008 Switch Rating (amps)	Withstand and Closing Current Ratings per UL 1008 and CSA *				
	When Used With Any Current-limiting Fuse			When Used With Any Overcurrent Protective Device (3 cycles)	
	Max. Fuse Size (amps)	Maximum Current (amps)		Maximum Current (amps)	
		@ 480 VAC	@ 600 VAC	@ 480 VAC	@ 600 VAC
600	750	200,000	150,000	50,000	42,000
800	1000	200,000	150,000	50,000	42,000
1000	1250	200,000	150,000	50,000	42,000
1200	1500	200,000	150,000	50,000	42,000
1600	2500	200,000	150,000	100,000	85,000
2000	2500	200,000	150,000	100,000	85,000
2500	4000	200,000	150,000	100,000	85,000
3000	4000	200,000	150,000	100,000	85,000

\* UL 1008 listed at 480 vac and CSA listed at 600 vac.

**Figure 1-6** Withstand and Closing Current Ratings

Switch Rating (amps)	Molded-case Circuit Breakers				Fuses		
	WCR, RMS Symmetrical Amperes	Manufacturer	Type or Class	Maximum Size (amps)	WCR, RMS Symmetrical Amperes	Type or Class	Maximum Size (amps)
600	65,000	GE	TB8, TKL, TP, THP, TC, THC	800	200,000	L, J, RK5, RK1	750
		ITE	CMD6, SCMD6, HMD6, HMXD6, SHMD6				
		Square D	NC, SE				
		Westinghouse	NB TRI-PAC, DSL206				
800, 1000, and 1200	85,000	GE	TP, THP, TC, THC	1600	200,000	L	3000
			CK 1000L	1200			
			CM 1600	1600			
		ITE	CND6, SCND6	1200			
			CPD6	1600			
		Square D	NC, NE	1200			
			PH, PE, SE	1600			
		Westinghouse	PC, PCC, PB TRI-PAC	1600			
1600 and 2000	100,000	Any, 4000 Ampere Maximum		4000	200,000	L	2500
2500 and 3000	100,000	Any, 4000 Ampere Maximum		4000	200,000	L	4000

**Figure 1-7** Withstand and Closing Current Ratings (WCR) With Coordinated Circuit Breakers or Fuses, 480 V Maximum, UL and CSA Listings

Switch Rating (amps)	Molded-case Circuit Breakers				Fuses		
	WCR, RMS Symmetrical Amperes	Manufacturer	Type or Class	Maximum Size (amps)	WCR, RMS Symmetrical Amperes	Type or Class	Maximum Size (amps)
600	50,000	GE	TB8, TKL, TP, THP, TC, THC, TKH, TBC8	800	150,000	L, J, RK5, RK1	750
		ITE	CP, CN				
		Square D	SE, SES, SEH, MA, MH				
		Westinghouse	NB TRI-PAC, DSL206				
800, 1000, and 1200	65,000	GE	TKMA, THKMA, TPMM, THMM, TPSS, TJS, TJSS, TKS, THKS, THKSS, THSS	1600	150,000	L	3000
			MP16H1, MP16H2, MC16H1				
		ITE	CND6	1200			
			CPD6, HPD6, HRD6	1600			
		Square D	NC	1200			
			PHF, PCF	1600			
		Westinghouse	PC, PCC, PB TRI-PAC	1600			
1600 and 2000	85,000	Any, 4000 Ampere Maximum		4000	150,000	L	2500
2500 and 3000	85,000	Any, 4000 Ampere Maximum		4000	150,000	L	4000

**Figure 1-8** Withstand and Closing Current Ratings (WCR) With Coordinated Circuit Breakers or Fuses, 600 V Maximum, CSA Listings

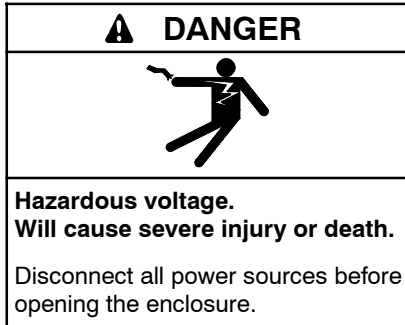
## 1.7 Application Data

See Figure 1-9 for application data including the range of wire sizes for the transfer switch's power terminals.

AL/CU UL-listed Solderless Screw-type Terminals for External Power Connections		
Switch Size (amps)	Normal, Emergency, and Load Terminals	
	Cables per Pole	Range of Wire Sizes
600	2	#2 AWG to 600 MCM
800	4	#2 AWG to 600 MCM
1000	4	#2 AWG to 600 MCM
1200	4	#2 AWG to 600 MCM
1600	Bus Bar Connection	
2000	Bus Bar Connection	
2500	Bus Bar Connection	
3000	Bus Bar Connection	

**Figure 1-9** Application Data





Have preventive maintenance performed on the transfer switch at regular intervals after installation. See Section 3 for preventive maintenance.

Contact an authorized service center to inspect and service the transfer switch when any wear, damage, deterioration, or malfunction of the transfer switch or its components is evident or suspected; **DO NOT ENERGIZE THE SWITCH.**

### 2.1 Startup

Use this section when power sources have been disconnected to the transfer switch for an extended period after maintenance or service of the standby system, **NOT FOR INITIAL STARTUP.**

For initial startup, follow the instructions in the installation section of the operation and installation manual for the logic controller and Section 5—Installation in this manual.

Perform the following steps to power up the transfer switch and prepare it for automatic operation.

#### Powerup Procedure

1. Move the generator set master switch to the OFF position to prevent the generator set from starting.
2. Ensure that **BOTH** the normal and emergency power sources are disconnected by opening upstream circuit breakers or switches to the transfer switch.
3. Open the enclosure and check that the wire harnesses for the power switching device and the controller are plugged together at the inline disconnect plug P1. See the drawings in Section 4 to locate the disconnect plug on the contactor.
4. Follow the manual operation procedure to prepare the transfer switch for automatic operation. See Section 2.3.
5. Close and lock the transfer switch enclosure door.
6. Prepare the generator set that provides standby power for operation. Check the oil level, coolant level, fuel supply, batteries, and items specified by the generator set installation or operation checklist or manual.
7. Move the generator set master switch to the AUTO position. The generator set should start.
8. When loads can be safely energized, reapply power sources to the transfer switch by closing circuit breakers or switches.

**Note:** When initially applying power to the transfer switch, the engine start contacts remain closed signalling the generator to run until the ATS's Engine Cooldown Time Delay ends (if the time delay is not set to 0).

9. Perform an automatic operation test. See the logic controller operation and installation manual.

Refer to the logic controller operation and installation manual for other startup and setup procedures.

## 2.2 Automatic Operation

The logic controller installed in the unit provides automatic operation. Refer to the logic controller operation and installation manual for automatic operation details and procedures. See List of Related Materials in the Introduction section in this manual.

The transfer switch logic controller circuitry, programming, or accessories determine when a power source is acceptable, has failed, or has been restored and operates accordingly. Failure of a power source occurs when the the voltage and/or frequency on one or more phases fall below preset limits. A power source is acceptable when the voltage and/or frequency on all monitored phases rise above preset levels. A power source is restored when it becomes acceptable after failing. Typical ATS operation is divided into two sequences.

- **Failure of the normal power source** and the resulting transfer to the emergency source or Emergency.
- **Restoration of the normal power source** and the resulting transfer back to the normal source or Normal.

The following sections briefly explain these sequences of operation. Installed controller accessories can change the sequence of operation. See the logic controller operation and installation manual for specifications on time delays, voltage and frequency limits, control adjustments, and accessory information.

### 2.2.1 Failure of Normal Power

When the normal power source fails, the controller starts a time delay called Time Delay Engine Start (TDES). TDES prevents unnecessary generator startup during short normal power interruptions. If the normal power source is restored before TDES ends, the controller resets the time delay. If the normal power failure persists and TDES ends, the controller issues a

signal to start the standby (emergency) generator to produce the emergency power source.

After signalling the generator to start, the controller monitors the emergency power source. When the controller determines that the emergency (generator) power source is acceptable it starts a time delay called Time Delay Normal to Emergency (TDNE). TDNE allows emergency power source stabilization before load connection and prevents nuisance transfers during short power interruptions. When TDNE ends the controller signals the transfer switch to connect the load to the emergency source.

After load transfer the switch mechanically latches in the emergency position, supplying emergency source power to the load until normal power source restoration and stabilization.

### 2.2.2 Restoration of Normal Power

After normal power source restoration, the controller starts a time delay called Time Delay Emergency to Normal (TDEN). If the normal power source fails before TDEN ends, the time delay resets. TDEN ensures normal power source stabilization before load reconnection.

When the controller determines that the normal power source has maintained an acceptable level and TDEN ends, the controller signals the power switching device to reconnect the load to the normal source.

After load transfer the switch mechanically latches in the normal position and the controller starts the Time Delay Engine Cooldown (TDEC), if the time delay is not set to zero (0). TDEC allows the engine and generator to run unloaded and cool down before shutdown. When TDEC expires the controller signals the generator set to shut down.

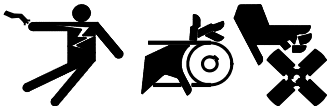
The generator set controller may allow the generator to run for an additional cooldown period after the transfer switch signals a shutdown. Consult the generator set operation manual for more information.

## 2.3 Manual Operation

To test or troubleshoot the transfer switch, or when the controller fails in an emergency situation, manually operate the power switching device as described in the following procedure.


**Note:** A contactor in normal and serviceable condition transfers smoothly without binding when operated manually. Do not place the transfer switch into service if the contactor does not manually operate smoothly without binding; contact an authorized service center to service the contactor.


---

<p><b>⚠ WARNING</b></p> 
<p><b>Accidental starting.</b> <b>Can cause severe injury or death.</b></p> <p>Disconnect the battery cables before working on the generator set. Remove the negative (-) lead first when disconnecting the battery. Reconnect the negative (-) lead last when reconnecting the battery.</p>

---

**Disabling the generator set. Accidental starting can cause severe injury or death.** Before working on the generator set or equipment connected to the set, disable the generator set as follows: (1) Move the generator set master switch to the OFF position. (2) Disconnect the power to the battery charger. (3) Remove the battery cables, negative (-) lead first. Reconnect the negative (-) lead last when reconnecting the battery. Follow these precautions to prevent starting of the generator set by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer.

<p><b>⚠ DANGER</b></p> 
<p><b>Hazardous voltage.</b> <b>Will cause severe injury or death.</b></p> <p>Disconnect all power sources before opening the enclosure.</p>

<p><b>⚠ DANGER</b></p> 
<p><b>Hazardous voltage.</b> <b>Will cause severe injury or death.</b></p> <p>Disconnect all power sources before servicing. Install the barrier after adjustments, maintenance, or servicing.</p>

**Servicing the transfer switch. Hazardous voltage can cause severe injury or death.** Deenergize all power sources before servicing. Turn off the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Move all generator set master controller switches to the OFF position. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (-) leads first. Reconnect negative (-) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove all jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.

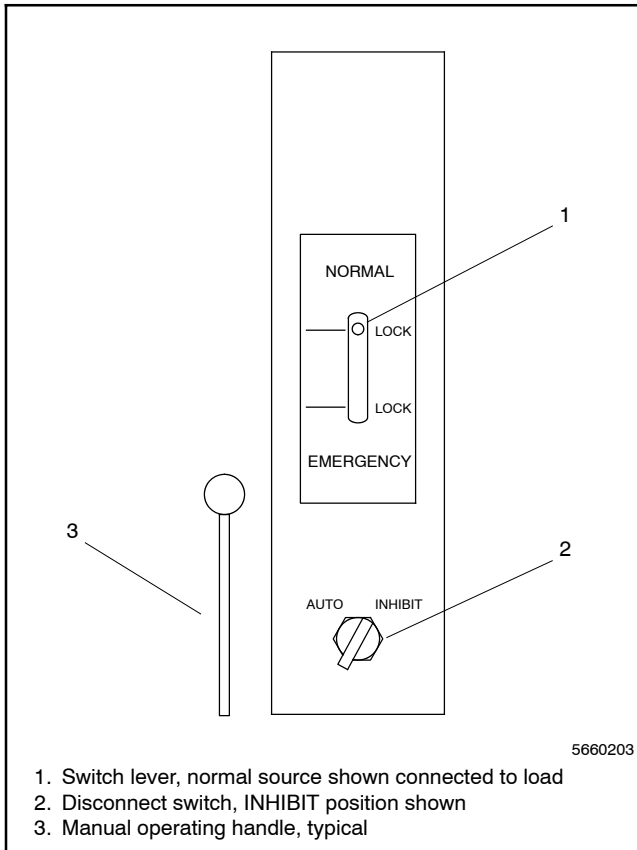
### NOTICE

**Improper operator handle usage.** Use the manual operator handle on the transfer switch for maintenance purposes only. Return the transfer switch to the normal position. Remove the manual operator handle, if used, and store it in the place provided on the transfer switch when service is completed.

### Manual Operation Procedure

1. Prevent the generator set, which provides the emergency power source to the transfer switch, from starting by moving the generator set master switch to the OFF position; disconnecting power to the generator engine start battery charger, if installed; and disconnecting all generator engine start batteries, negative (-) leads first.
2. Disconnect *BOTH* the normal and emergency power sources by opening upstream circuit breakers or switches to the transfer switch.
3. Open the transfer switch enclosure door.

4. Set the disconnect switch (DS) to the INHIBIT position to prevent the controller from energizing the solenoid(s). See Figure 2-1.



**Figure 2-1** Manual Operation, Standard Switch  
600–3000 Amps

5. Attach the manual operating handle to the switch lever.
6. Move the handle up to the normal position to connect the load to the normal source or down to the emergency position to connect the load to the emergency source. Switch should operate smoothly between both positions without binding.
7. Manually connect the load to the normal source for automatic operation.
8. Remove and return the manual operator handle to the holder provided.
9. Move the disconnect switch (DS) to the AUTO position for automatic operation.
10. Close and lock the transfer switch enclosure door.
11. Reconnect power supplies to the transfer switch.

**Note:** When initially applying power to the transfer switch, the engine start contacts remain closed signalling the generator to run until the ATS's Engine Cooldown Time Delay ends (if the time delay is not set to 0).

12. Reconnect generator engine start battery cables, negative (-) leads last; reconnect power to the generator engine start battery charger, if installed; and move the generator set master switch to the AUTO (automatic) position. The generator may start and run for a while (see NOTE above).

## Section 3 Scheduled Maintenance

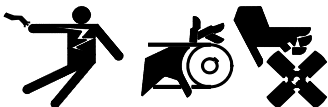
Scheduled preventive maintenance ensures safe and reliable operation and extends the life of the transfer switch. Preventive maintenance includes periodic testing, cleaning, inspection, and replacement of worn or missing components.

A local authorized distributor or dealer (authorized service center) can provide complete preventive maintenance and services to keep the transfer switch in top condition. Contact a local distributor or dealer for additional information. See the Service Assistance section in this manual for how to locate a local distributor or dealer.

Read this entire section carefully before attempting any maintenance or service. Unless otherwise specified, have maintenance or service performed by an authorized service center that has trained and qualified personnel who follow all applicable codes and standards.

Keep records of all maintenance or service.

Replace all barriers and close and lock the enclosure door after maintenance or service and before reapplying power.




**⚠ WARNING**

**Accidental starting.**  
**Can cause severe injury or death.**

Disconnect the battery cables before working on the generator set. Remove the negative (-) lead first when disconnecting the battery. Reconnect the negative (-) lead last when reconnecting the battery.


**Disabling the generator set. Accidental starting can cause severe injury or death.** Before working on the generator set or equipment connected to the set, disable the generator set as follows: (1) Move the generator set master switch to the OFF position. (2) Disconnect the power to the battery charger. (3) Remove the battery cables, negative (-) lead first. Reconnect the negative (-) lead last when reconnecting the battery. Follow these precautions to prevent starting of the generator set by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer.



**⚠ DANGER**

**Hazardous voltage.**  
**Will cause severe injury or death.**


Disconnect all power sources before opening the enclosure.



**⚠ DANGER**

**Hazardous voltage.**  
**Will cause severe injury or death.**

Disconnect all power sources before servicing. Install the barrier after adjustments, maintenance, or servicing.



**⚠ WARNING**

**Hazardous voltage. Moving parts.**  
**Can cause severe injury or death.**

Operate the generator set only when all guards and electrical enclosures are in place.

**Grounding electrical equipment. Hazardous voltage can cause severe injury or death.** Electrocuting is possible whenever electricity is present. Ensure you comply with all applicable codes and standards. Electrically ground the generator set, transfer switch, and related equipment and electrical circuits. Turn off the main circuit breakers of all power sources before servicing the equipment. Never contact electrical leads or appliances when standing in water or on wet ground because these conditions increase the risk of electrocution.

**Short circuits. Hazardous voltage/current can cause severe injury or death.** Short circuits can cause bodily injury and/or equipment damage. Do not contact electrical connections with tools or jewelry while making adjustments or repairs. Remove all jewelry before servicing the equipment.

**Servicing the transfer switch. Hazardous voltage can cause severe injury or death.** Deenergize all power sources before servicing. Turn off the main circuit breakers of all transfer switch power sources and disable all generator sets as follows: (1) Move all generator set master controller switches to the OFF position. (2) Disconnect power to all battery chargers. (3) Disconnect all battery cables, negative (-) leads first. Reconnect negative (-) leads last when reconnecting the battery cables after servicing. Follow these precautions to prevent the starting of generator sets by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer. Before servicing any components inside the enclosure: (1) Remove all jewelry. (2) Stand on a dry, approved electrically insulated mat. (3) Test circuits with a voltmeter to verify that they are deenergized.

**Servicing the transfer switch controls and accessories within the enclosure. Hazardous voltage can cause severe injury or death.** Disconnect the transfer switch controls at the inline connector to deenergize the circuit boards and logic circuitry but allow the transfer switch to continue to supply power to the load. Disconnect all power sources to accessories that are mounted within the enclosure but are not wired through the controls and deenergized by inline connector separation. Test circuits with a voltmeter to verify that they are deenergized before servicing.

## NOTICE

The transfer switch may use both American Standard and metric hardware. Use the correct size tools to prevent rounding of the bolt heads and nuts.

## NOTICE

**Electrostatic discharge damage.** Electrostatic discharge (ESD) damages electronic circuit boards. Prevent electrostatic discharge damage by wearing an approved grounding wrist strap when handling electronic circuit boards or integrated circuits. An approved grounding wrist strap provides a high resistance (about 1 megohm), *not a direct short*, to ground.

## 3.1 Inspection and Service

Contact an authorized service center to inspect and service the transfer switch when any wear, damage, deterioration, or malfunction of the transfer switch or its components is evident or suspected.

### 3.1.1 General Inspection

**External Inspection** Keep the transfer switch clean and in good condition by performing a weekly general external inspection of the transfer switch for any condition of vibration, leakage, noise, temperature, contamination, or deterioration. Remove accumulations of dirt, dust, and other contaminants from the transfer switch's external components or enclosure with a vacuum cleaner or by wiping with a dry cloth or brush. *Do not use compressed air to clean the switch because it can cause debris to lodge in the components and cause damage.* Replace any worn, missing, or broken external components with manufacturer-recommended replacement parts. Contact a local authorized service center for specific part information and part ordering. Tighten loose external hardware.

**Internal Inspection** Disconnect all power sources, open the transfer switch enclosure door, and inspect internal components monthly or when any condition noticed during an external inspection may have affected internal components.

Contact an authorized service center to inspect and service the transfer switch if any of the following conditions are found inside the transfer switch.

- Accumulations of dirt, dust, moisture, or other contaminants
- Signs of corrosion
- Worn, missing, or broken components
- Loose hardware
- Wire or cable insulation deterioration, cuts, or abrasion
- Signs of overheating or loose connections: discoloration of metal, melted plastic, or a burning odor
- Other evidence of wear, damage, deterioration, or malfunction of the transfer switch or its components.

If the power interruption required to perform an internal inspection is unacceptable in the application, have an internal inspection performed by an authorized service center.

### 3.1.2 Other Inspections and Service

Have an authorized service center perform scheduled maintenance, service, and other maintenance that ensures the safe and reliable operation of the transfer switch including annual inspection and testing. See Section 3.3—Service Schedule for the recommended maintenance items and service intervals.

Have an authorized service center repair or replace components inside the transfer switch enclosure with manufacturer-recommended replacement parts.

## 3.2 Testing

### 3.2.1 Weekly Generator Set Exercise

Use a plant exerciser or manual test to start and run the generator set under a load once a week to maximize the reliability of the emergency power system. See the logic controller operation and installation manual for the procedure to exercise the generator set. See List of Related Materials in the Introduction section in this manual.

### 3.2.2 Monthly Automatic Control System Test

Test the transfer switch's automatic control system monthly. See the logic controller operation and installation manual for the test procedure. Verify that the expected sequence of operations occurs as the switch transfers the load to the emergency source when a normal source failure occurs or is simulated. Observe the indicators (incandescent lamps and LEDs) included on the transfer switch to check their operation. When the switch transfers the load to the emergency source (after a time delay in the off position on programmed transition units), end the test and verify that the expected sequence of operations occurs as the transfer switch retransfers to the available normal source (after a time delay in the off position on programmed transition units) and signals the generator set to shut down after a cooldown period.

### 3.3 Service Schedule

Follow the service schedule below for the recommended service intervals. Have all service performed by an authorized service center except for activities limited to the items designated by an X.

System Component or Procedure	See Section	Visually Inspect	Check	Change	Clean	Test	Frequency
<b>ELECTRICAL SYSTEM</b>							
Check for signs of overheating or loose connections: discoloration of metal, melted plastic, or a burning odor	3.1.1	X	X				M
Check the contactor's external operating mechanism for cleanliness and clean and relubricate if dirty *	3.1.1	X		D, R (lubricant)	D		M
Check wiring insulation for deterioration, cuts, or abrasion and repair or replace wiring to regain the properties of the original wiring	3.1.1	X		D, R (wiring)			M
	3.1.2	D	D				Q
Check the transfer switch's main power switching mechanisms' mechanical operation and integrity	3.1.2	D	D			D	Y
Tighten control and power wiring connections to specifications	3.1.2, L		D			D	Y
Check the transfer switch's main power switching contacts' condition and clean or replace the main contacts or replace the contactor assembly as necessary	3.1.2	D		D, R	D		Y
Perform a thermal scan or millivolt drop test to check for high contact resistances on power circuits. Tighten connections, clean main contacts, adjust or replace main contacts or contactor assembly to eliminate high contact resistances	3.1.2		D	D, R	D	D	Y
Test wire and cable insulation for electrical breakdown	3.1.2					D	Every 3 Years
Check calibration of voltage-sensing circuitry and setpoints, and recalibrate circuitry as necessary	3.1.2		D			D	Every 5 Years
<b>CONTROL SYSTEM</b>							
Exercise the generator set under load	3.2.1, L					X	W
Test the transfer switch's automatic control system	3.2.2, L	X				X	M
Test all indicators (incandescent lamps and LEDs) and all remote control systems for operation	L	D	D	D, R		D	Y
<b>GENERAL EQUIPMENT CONDITION</b>							
Inspect the outside of the transfer switch for any condition of vibration, leakage, noise, temperature, contamination, or deterioration to keep the transfer switch clean and in good condition *	3.1.1	X			X		W
Check that all external hardware is in place, tightened, and not badly worn	3.1.1	X	X	R			W
Inspect the inside of transfer switch for any condition of vibration, leakage, noise, temperature, contamination, or deterioration to keep the inside of the transfer switch clean, dry, and in good condition *	3.1.1	X	X		D		M
	3.1.2	D	D		D		Y
Check that all internal hardware is in place, tightened, and not badly worn	3.1.2	X	D				M
<p>* Service more frequently if operated in dusty or dirty areas.</p> <p><b>See Section</b> Read these sections carefully for additional information before attempting maintenance or service.</p> <p><b>Visually Inspect</b> Examine these items visually.</p> <p><b>Check</b> Requires physical contact with or movement of system components, or the use of nonvisual indications.</p> <p><b>Change</b> May require replacement of components depending upon the severity of the problem.</p> <p><b>Clean</b> Remove accumulations of dirt and contaminants from external transfer switch's components or enclosure with a vacuum cleaner or by wiping with a dry cloth or brush. <i>Do not use compressed air to clean the switch because it can cause debris to lodge in the components and cause damage.</i></p> <p><b>Test</b> May require tools, equipment, or training available only through an authorized service center.</p> <p>L See the transfer switch logic controller operation and installation manual for more information.</p> <p>D Have service performed by an authorized service center.</p> <p>X Operator action.</p> <p>R May require replacement of components.</p>							<p>W=Weekly</p> <p>M=Monthly</p> <p>Q=Quarterly</p> <p>S=Six Months</p> <p>Y=Yearly</p>



## Section 4 Diagrams and Drawings

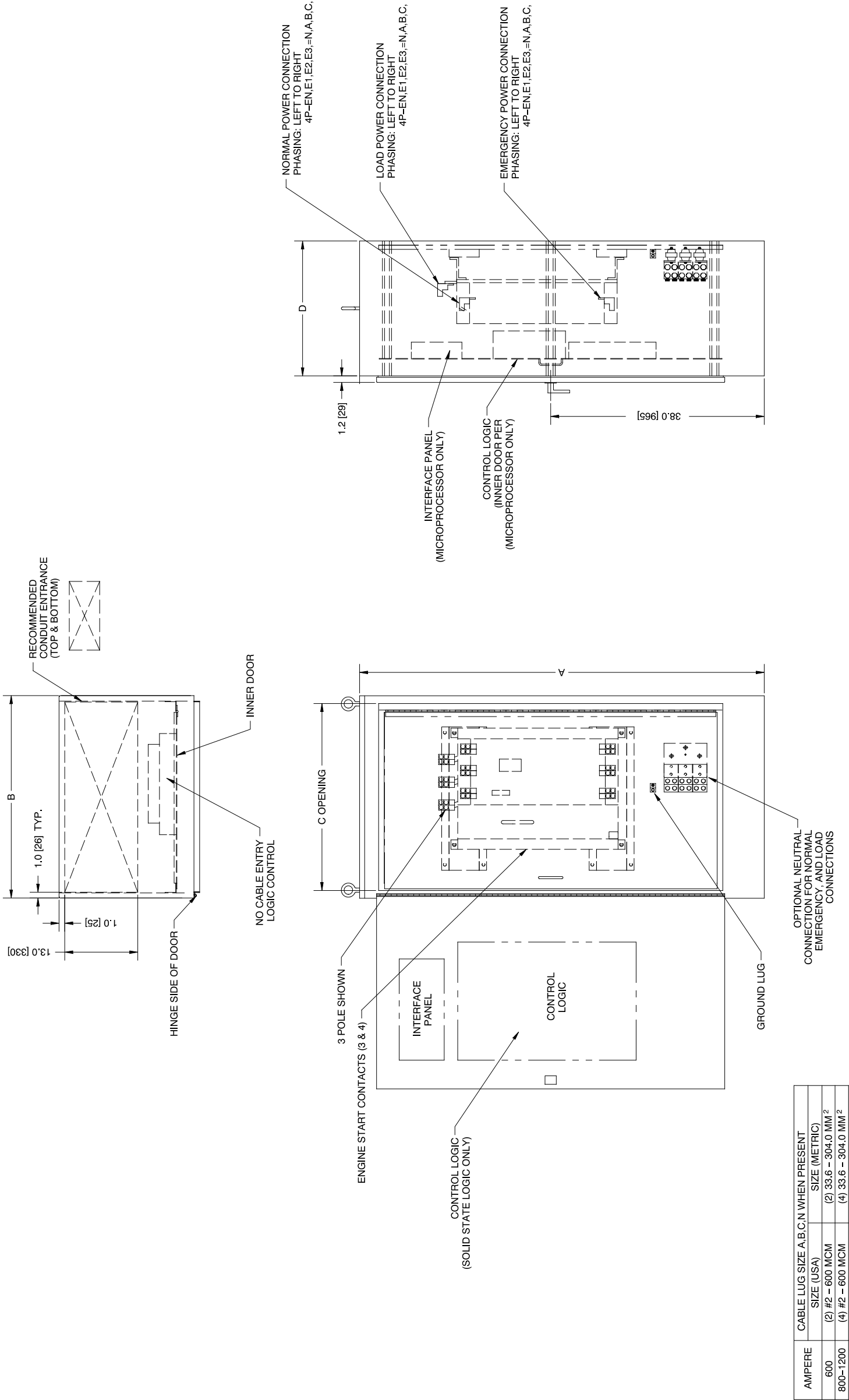
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Diagram or Drawing	Drawing Number	Page
<b>Enclosure Dimension Drawings</b>		
600–1200 Amp, NEMA Type 1 and 3R .....	ADV-5936A-G	27
600–1200 Amp, NEMA Type 12 .....	ADV-5936B-G	28
1600–2000 Amp, NEMA Type 1 .....	ADV-5941-F	29
1600–2000 Amp, NEMA Type 3R, M340+ Logic .....	ADV-5989-B	30
2500–3000 Amp, NEMA Type 1 .....	ADV-6242-B	31
2500–3000 Amp, NEMA Type 3R, M340+ Logic .....	ADV-6240-B	32
<b>Wiring Diagrams, Decision-Maker® MPAC 1500 Logic</b>		
Schematic Diagram, 600–1200 Amps .....	GM99373	33
Wiring Diagram, 600–1200 Amps .....	GM99374	34
Schematic Diagram, 1600–3000 Amps .....	GM99375	35
Wiring Diagram, 1600–3000 Amps .....	GM99376	36

## Notes



AMPERE	POLE	A	B	C	D
800–1200A (STD)	3	72.00 [1829]	36.00 [914]	33.30 [846]	24.00 [610]
600A STANDARD AND PROGRAMMED TRANSITION	2, 3 & 4	72.00 [1829]	36.00 [914]	33.30 [846]	24.00 [610]
800–1200A PROGRAMMED TRANSITION	2 & 3	72.00 [1829]	36.00 [914]	33.30 [846]	24.00 [610]
800–1200A (STD) & PROGRAMMED TRANSITION	4	72.00 [1829]	40.00 [1016]	37.30 [947]	24.00 [610]



ADV-5936B-B

Enclosure Dimension Drawing, ADV-5936B, 600–1200 Amp, NEMA Type 12



















## Section 5 Installation

Automatic transfer switches are shipped factory wired and tested, ready for installation. Installation of the switch consists of the following.

- Unpacking and inspecting the transfer switch upon receipt.
- Protecting the switch against damage before and during installation.
- Wiring of normal source (utility), emergency source (generator), and load circuits.
- Wiring of control connections such as generator start signals and accessories.
- Checking voltages and functions.
- Connecting and initializing the controller.


Follow this installation section first when installing the transfer switch. Refer to the logic controller operation and installation manual packed with the transfer switch for details on electrical controls and accessories. See Sections 1.3 and 1.4 for nameplate and model number information to identify type of logic controller. See List of Related Materials in Introduction section in this manual.

### 5.1 Upon Receipt of Unit

#### 5.1.1 Inspection

At time of delivery, inspect the automatic transfer switch for signs of shipping damage. If damage and/or rough handling is evident, file a damage claim immediately with the transportation company and promptly notify the distributor or dealer.

#### 5.1.2 Lifting

<b>⚠ WARNING</b>

<b>Unbalanced weight. Improper lifting can cause severe injury or death and equipment damage.</b>
Use adequate lifting capacity. Never leave the transfer switch standing upright unless it is securely bolted in place or stabilized.

See Figure 5-1 for the approximate weight of each transfer switch covered in this manual. Use a spreader bar for lifting. Attach the bar only to the enclosure's mounting holes or lifting brackets; do not lift the unit at any other points. Replace, close, and lock the enclosure door before moving or mounting the unit.

Transfer Switch Rating (amps)	Number of Poles	Approximate Weight lb. (kg)
600	2,3 4	638 (290) 658 (298)
800	2, 3 4	678 (308) 761 (345)
1000	3 4	678 (308) 761 (345)
1200	3 4	678 (308) 761 (345)
1600	3 4	975 (442) 1100 (499)
2000	3 4	975 (442) 1100 (499)
2500	3 4	1155 (524) 1295 (587)
3000	3 4	1155 (524) 1295 (587)

Figure 5-1 Approximate Transfer Switch Weight

#### 5.1.3 Unpacking

Unpack the transfer switch immediately after receipt and inspect for shipping damage. Failure to perform an immediate inspection impedes recovery of losses caused by shipping damage. Use care when unpacking to avoid damaging any of the transfer switch components. Remove all dirt and packing material that may have accumulated in the transfer switch or any of its components.

If the equipment has been stored at cold temperatures, allow equipment to warm to room temperature for 24 hours (minimum) before unpacking to prevent condensation on the electrical apparatus from surrounding moist air.

#### 5.1.4 Storage

Store the transfer switch in its protective packing until ready for final installation. Protect the automatic transfer switch at all times from excessive moisture, construction grit, and metal chips. Avoid storage in low temperature and high humidity areas where condensation could occur on the unit.

## 5.2 Mechanical Installation

**Check the System Voltage and Frequency** Do not install a transfer switch if the system voltage and frequency shown on the transfer switch nameplate are different from the nominal normal (utility) source voltage and frequency and the nominal emergency source voltage and frequency shown on the generator set nameplate.

To plan the installation, use the dimensions given on the enclosure dimension drawings in Section 4. Select the mounting site to comply with local electrical code restrictions for the enclosure type. Mount the transfer switch as close to the load and power sources as possible. Allow adequate space to open the enclosure door fully and to service the switch.

Bolt the 600- through 3000-ampere automatic transfer switches directly to floor mounting pads. When mounting one of these units, level the mounting pads so that the door hinges are plumb when the unit is installed to avoid distorting the enclosure or door.

## 5.3 Check Manual Operation

Follow the procedure in Section 2.3 to manually operate the contactor but stop before reapplying power sources. Verify that the contactor operates smoothly without binding and prepare it for automatic operation. If the contactor does not operate smoothly without binding, **STOP!** Call an authorized service center to service the contactor before proceeding!

## 5.4 Electrical Wiring

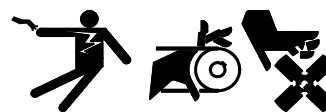
All internal electrical connections are prewired. The only wiring necessary when installing the transfer switch is to connect the unit to external devices.

Observe all applicable national, state, and local electrical codes during installation.

Install DC, control, and communication system wiring in raceways, cables, or conduit separate from AC power wiring.

See Section 4 for schematic diagrams and enclosure drawings.

### ⚠ WARNING



**Accidental starting.**  
**Can cause severe injury or death.**

Disconnect the battery cables before working on the generator set. Remove the negative (-) lead first when disconnecting the battery. Reconnect the negative (-) lead last when reconnecting the battery.

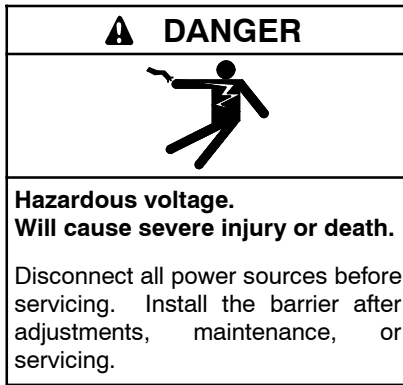
**Disabling the generator set. Accidental starting can cause severe injury or death.** Before working on the generator set or equipment connected to the set, disable the generator set as follows: (1) Move the generator set master switch to the OFF position. (2) Disconnect the power to the battery charger. (3) Remove the battery cables, negative (-) lead first. Reconnect the negative (-) lead last when reconnecting the battery. Follow these precautions to prevent starting of the generator set by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer.

### ⚠ DANGER



**Hazardous voltage.**  
**Will cause severe injury or death.**

Disconnect all power sources before opening the enclosure.



**Grounding electrical equipment. Hazardous voltage can cause severe injury or death.** Electrocutation is possible whenever electricity is present. Ensure you comply with all applicable codes and standards. Electrically ground the generator set, transfer switch, and related equipment and electrical circuits. Turn off the main circuit breakers of all power sources before servicing the equipment. Never contact electrical leads or appliances when standing in water or on wet ground because these conditions increase the risk of electrocution.

**Installing the battery charger. Hazardous voltage can cause severe injury or death.** An ungrounded battery charger may cause electrical shock. Connect the battery charger enclosure to the ground of a permanent wiring system. As an alternative, install an equipment grounding conductor with circuit conductors and connect it to the equipment grounding terminal or the lead on the battery charger. Install the battery charger as prescribed in the equipment manual. Install the battery charger in compliance with local codes and ordinances.

**Connecting the battery and the battery charger. Hazardous voltage can cause severe injury or death.** Reconnect the battery correctly, positive to positive and negative to negative, to avoid electrical shock and damage to the battery charger and battery(ies). Have a qualified electrician install the battery(ies).

**Making line or auxiliary connections. Hazardous voltage can cause severe injury or death.** To prevent electrical shock deenergize the normal power source before making any line or auxiliary connections.

#### NOTICE

**Electrostatic discharge damage.** Electrostatic discharge (ESD) damages electronic circuit boards. Prevent electrostatic discharge damage by wearing an approved grounding wrist strap when handling electronic circuit boards or integrated circuits. An approved grounding wrist strap provides a high resistance (about 1 megohm), *not a direct short*, to ground.

The transfer switch may use both American Standard and metric hardware. Use the correct size tools to prevent rounding of the bolt heads and nuts.

**Note:** For easy access during installation wiring, remove the front door of the enclosure. Disconnect the cable plug that connects the front door components to the internal components and then lift the door off its hinge pins.

### 5.4.1 AC Power Connections

All conductors should enter the enclosure at the locations shown on the drawings. When drilling entry holes for any conductors, cover the transfer switch components for protection from metal chips and construction grit. Remove any debris from the enclosure with a vacuum cleaner. *Do not use compressed air to clean the switch because it can cause debris to lodge in the components and cause damage.*

Use watertight conduit hubs approved for outdoor use for installing the transfer switch outdoors.

Before connecting wiring cables to terminal lugs, remove surface oxides from cables by cleaning with a wire brush. If using aluminum conductors, apply a joint compound to cables. After tightening terminal lugs, carefully wipe off excess joint compound.

Connection points for the normal power, emergency power, and load are clearly marked on the contactor assembly and are also shown on the drawings in Section 4. Be sure to heed the phase markings (A, B, C, and N).

**Note:** Connect source and load phases as indicated by the markings and drawings. Improper connections may cause short circuits or cause phase-sensitive load devices to malfunction or operate in reverse.

**Note:** When making power connections to the power switching device, leave sufficient slack in the power leads to reach all of the power connecting lugs on the power switching device.

Connect the normal, emergency and load conductors to the clearly marked terminals on the transfer switch. Verify that all connections are consistent with drawings before tightening the lugs. Tighten all cable lug connections to the torque values shown in Figure 5-2.

Socket Size Across Flat	Torque		
	in. lbs.	ft. lbs.	Nm
1/8	45	4	5.1
5/32	100	8	11.3
3/16	120	10	13.6
7/32	150	12	17.0
1/4	200	17	22.6
5/16	275	23	31.1
3/8	375	31	42.3
1/2	500	42	56.5
9/16	600	50	67.8

**Figure 5-2** Tightening Torque for Lugs

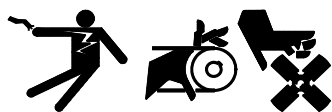
In cases where the normal, emergency, and load connections are made to a rear connected bus bar, use a compression washer, flat washer, and a minimum grade 5 bolt and torque to the values in Figure 5-3.

Bolt Size	Torque Bolt (Grade 5)		
	in. lbs.	ft. lbs.	Nm
1/4-20	72	6	8.1
5/16-18	132	11	14.9
3/8-16	300	25	33.9
1/2-13	720	60	81.4

**Figure 5-3** Tightening Torque for Bus Bars

## 5.4.2 Generator Start Connection

### WARNING



**Accidental starting.  
Can cause severe injury or death.**

Disconnect the battery cables before working on the generator set. Remove the negative (-) lead first when disconnecting the battery. Reconnect the negative (-) lead last when reconnecting the battery.

**Disabling the generator set. Accidental starting can cause severe injury or death.** Before working on the generator set or equipment connected to the set, disable the generator set as follows: (1) Move the generator set master switch to the OFF position. (2) Disconnect the power to the battery charger. (3) Remove the battery cables, negative (-) lead first. Reconnect the negative (-) lead last when reconnecting the battery. Follow these precautions to prevent starting of the generator set by an automatic transfer switch, remote start/stop switch, or engine start command from a remote computer.

Prevent the generator set that provides the emergency power source to the transfer switch from starting by moving the generator set master switch to the OFF position; disconnecting power to the generator engine start battery charger, if installed; and disconnecting all generator engine start battery cables, negative (-) leads first.

Connect the generator set remote starting circuit to the generator start signal connections located on terminals 3 and 4 of the transfer switch contactor assembly. A red decal identifies the location of the terminal block. See the enclosure dimension drawings in Section 4. The transfer switch controller provides a contact closure through the wiring harness to these terminals to signal the generator set to start.

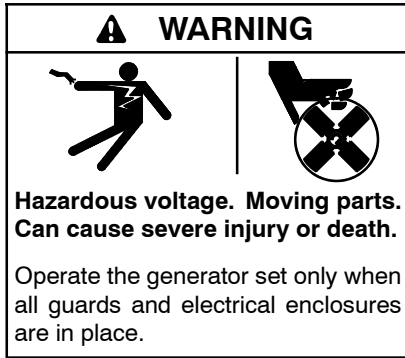
## 5.4.3 Accessory and Controller Connections

Complete any external connections for accessories. See the transfer switch logic controller operation and installation manual. See List of Related Materials in the Introduction section in this manual for document part numbers.

Connect the power switching device and controller wiring harnesses together at the inline disconnect plug after performing the voltage check procedure to complete installation.



## 5.5 Prepare the Generator Set for Operation



Disconnect all power sources to the transfer switch by opening upstream circuit breakers or switches to the transfer switch.

Prepare the generator set that provides the emergency power source to the transfer switch for operation. Check the oil level, coolant level, fuel supply, batteries, and items specified by the generator set installation or operation checklist or manual.

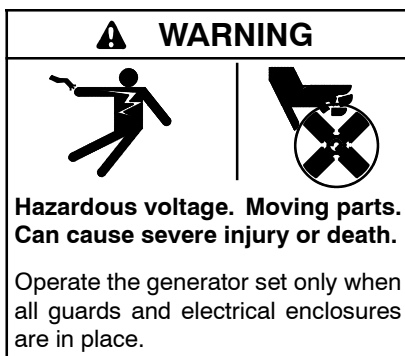
Move the generator set master switch to the OFF position; reconnect generator engine start battery cables, negative (-) leads last; and reconnect power to the generator engine start battery chargers, if installed.

## 5.6 Functional Tests

### 5.6.1 Voltage Check

Perform a voltage check to verify that the voltages and phasing of all power sources are compatible with the transfer switch before energizing the load or connecting the power switching device and controller wire harnesses together.

The nominal voltage and frequency of the normal (utility) source, transfer switch nameplate, and generator set output and nameplate should all be the same to avoid damage to loads and the transfer switch.



**Short circuits. Hazardous voltage/current can cause severe injury or death.** Short circuits can cause bodily injury and/or equipment damage. Do not contact electrical connections with tools or jewelry while making adjustments or repairs. Remove all jewelry before servicing the equipment.

Read and understand all instructions on installation drawings and labels affixed to the switch. Note any optional accessories that have been furnished with the switch and review their operation. Refer to the controller operation manual for more information. See List of Related Materials in the Introduction for the manual part number.

### Voltage Check Procedure

**Note:** Perform voltage checks in the order given to avoid damaging the transfer switch.

1. Disconnect all power sources before opening the transfer switch enclosure by opening upstream circuit breakers or switches to the transfer switch.
2. Disconnect the power switching device and the logic controller wire harnesses at the inline disconnect plug if they are connected.
3. Move the generator set master switch to the OFF position to inhibit generator set starting.
4. Manually transfer the load to the emergency source. See Section 2.3.
5. Reapply the normal source by closing circuit breakers or switches.
6. Use an accurate voltmeter to check the normal source phase-to-phase and phase-to-neutral terminal voltages. Use accurate test equipment to check the phase rotation at the normal source terminals. If the nominal normal source voltage or frequency is not what is shown on the transfer switch nameplate, **STOP!** Do not proceed further in installation because the transfer switch is not designed for the application—call a local service center to order the correct transfer switch. Rewire the transfer switch normal source terminals to obtain a phase sequence of A-B-C if necessary.
7. Disconnect the normal power source by opening upstream circuit breakers or switches to the transfer switch.
8. Manually transfer the load to the normal source. See Section 2.3.
9. Reapply the emergency source by closing circuit breakers or switches.
10. Move the generator set master switch to the RUN position. The generator set should start.

11. Use an accurate voltmeter to check the emergency source phase-to-phase and phase-to-neutral terminal voltages. Use accurate test equipment to check the phase rotation at the emergency-source terminals. Rewire the transfer switch emergency source terminals if the emergency source phase rotation is not the same as the normal source.
12. Follow the generator set manufacturer's instructions to adjust the generator output voltage and frequency to match the nominal system voltage and frequency shown on the transfer switch nameplate if they are different. The automatic transfer switch will operate correctly only to the rated system voltage and frequency specified on the nameplate.
13. Move the generator set master switch to the AUTO position.
14. Disconnect the emergency power source by opening upstream circuit breakers or switches to the transfer switch.
15. Connect the power switching device and controller wiring harnesses together at the inline disconnect plug.
16. Close and lock the transfer switch enclosure door.
17. Reconnect power sources by closing circuit breakers or switches. The transfer switch may signal the generator set to run for the engine cooldown time delay, if it is not set to zero.

**Note:** When initially applying power to the transfer switch, the engine start contacts remain closed signalling the generator to run until the ATS's Engine Cooldown Time Delay (TDEC) ends (if the time delay is not set to zero).

Installation of the transfer switch's power switching device is complete. Close and lock the enclosure door.

### 5.6.2 Automatic Operation Test

Test the transfer switch's automatic control system. See the logic controller operation and installation manual for the test procedure.

## 5.7 Controller Setup

See the logic controller operation and installation manual for controller startup and setup procedures.

## 5.8 Ensure Warranty Registration

The transfer switch seller must complete a Startup Notification Form and submit it to the manufacturer within 60 days of the initial startup date. A Startup Notification Form is included with generator sets and covers all equipment in the standby system. Standby systems not registered within 60 days of the initial date are automatically registered using the manufacturer's ship date as the startup date.

# Appendix A Abbreviations

The following list contains abbreviations that may appear in this publication.

A, amp	ampere	cfm	cubic feet per minute	exh.	exhaust
ABDC	after bottom dead center	CG	center of gravity	ext.	external
AC	alternating current	CID	cubic inch displacement	F	Fahrenheit, female
A/D	analog to digital	CL	centerline	FHM	flat head machine (screw)
ADC	advanced digital control; analog to digital converter	cm	centimeter	fl. oz.	fluid ounce
adj.	adjust, adjustment	CMOS	complementary metal oxide substrate (semiconductor)	flex.	flexible
ADV	advertising dimensional drawing	com	communications (port)	freq.	frequency
Ah	amp-hour	coml	commercial	FS	full scale
AHWT	anticipatory high water temperature	Coml/Rec	Commercial/Recreational	ft.	foot, feet
AISI	American Iron and Steel Institute	conn.	connection	ft. lb.	foot pounds (torque)
ALOP	anticipatory low oil pressure	cont.	continued	ft./min.	feet per minute
alt.	alternator	CPVC	chlorinated polyvinyl chloride	ftp	file transfer protocol
Al	aluminum	crit.	critical	g	gram
ANSI	American National Standards Institute (formerly American Standards Association, ASA)	CSA	Canadian Standards Association	ga.	gauge (meters, wire size)
AO	anticipatory only	CT	current transformer	gal.	gallon
APDC	Air Pollution Control District	Cu	copper	gen.	generator
API	American Petroleum Institute	cUL	Canadian Underwriter's Laboratories	genset	generator set
approx.	approximate, approximately	CUL	Canadian Underwriter's Laboratories	GFI	ground fault interrupter
APU	Auxiliary Power Unit	cu. in.	cubic inch	GND, ⊕	ground
AQMD	Air Quality Management District	cw.	clockwise	gov.	governor
AR	as required, as requested	CWC	city water-cooled	gph	gallons per hour
AS	as supplied, as stated, as suggested	cyl.	cylinder	gpm	gallons per minute
ASE	American Society of Engineers	D/A	digital to analog	gr.	grade, gross
ASME	American Society of Mechanical Engineers	DAC	digital to analog converter	GRD	equipment ground
assy.	assembly	dB	decibel	gr. wt.	gross weight
ASTM	American Society for Testing Materials	dB(A)	decibel (A weighted)	H x W x D	height by width by depth
ATDC	after top dead center	DC	direct current	HC	hex cap
ATS	automatic transfer switch	DCR	direct current resistance	HCHT	high cylinder head temperature
auto.	automatic	deg., °	degree	HD	heavy duty
aux.	auxiliary	dept.	department	HET	high exhaust temp., high engine temp.
avg.	average	dia.	diameter	hex	hexagon
AVR	automatic voltage regulator	DI/EO	dual inlet/end outlet	Hg	mercury (element)
AWG	American Wire Gauge	DIN	Deutsches Institut für Normung e. V. (also Deutsche Industrie Normenausschuss)	HH	hex head
AWM	appliance wiring material	DIP	dual inline package	HHC	hex head cap
bat.	battery	DPDT	double-pole, double-throw	HP	horsepower
BBDC	before bottom dead center	DPST	double-pole, single-throw	hr.	hour
BC	battery charger, battery charging	DS	disconnect switch	HS	heat shrink
BCA	battery charging alternator	DVR	digital voltage regulator	hsg.	housing
BCI	Battery Council International	E <sup>2</sup> PROM, EEPROM	electrically-erasable programmable read-only memory	HVAC	heating, ventilation, and air conditioning
BDC	before dead center	E, emer.	emergency (power source)	HWT	high water temperature
BHP	brake horsepower	ECM	electronic control module, engine control module	Hz	hertz (cycles per second)
blk.	black (paint color), block (engine)	EDI	electronic data interchange	IBC	International Building Code
blk. htr.	block heater	EFR	emergency frequency relay	IC	integrated circuit
BMEP	brake mean effective pressure	e.g.	for example ( <i>exempli gratia</i> )	ID	inside diameter, identification
bps	bits per second	EG	electronic governor	IEC	International Electrotechnical Commission
br.	brass	EGSA	Electrical Generating Systems Association	IEEE	Institute of Electrical and Electronics Engineers
BTDC	before top dead center	EIA	Electronic Industries Association	IMS	improved motor starting
Btu	British thermal unit	EI/EO	end inlet/end outlet	in.	inch
Btu/min.	British thermal units per minute	EMI	electromagnetic interference	in. H <sub>2</sub> O	inches of water
C	Celsius, centigrade	emiss.	emission	in. Hg	inches of mercury
cal.	calorie	eng.	engine	in. lb.	inch pounds
CAN	controller area network	EPA	Environmental Protection Agency	Inc.	incorporated
CARB	California Air Resources Board	EPS	emergency power system	ind.	industrial
CAT5	Category 5 (network cable)	ER	emergency relay	int.	internal
CB	circuit breaker	ES	engineering special, engineered special	int./ext.	internal/external
CC	crank cycle	ESD	electrostatic discharge	I/O	input/output
cc	cubic centimeter	est.	estimated	IP	internet protocol
CCA	cold cranking amps	E-Stop	emergency stop	ISO	International Organization for Standardization
ccw.	counterclockwise	etc.	et cetera (and so forth)	J	joule
CEC	Canadian Electrical Code			JIS	Japanese Industry Standard
cert.	certificate, certification, certified			k	kilo (1000)
cfh	cubic feet per hour			K	kelvin
				kA	kiloampere
				KB	kilobyte (2 <sup>10</sup> bytes)
				KBus	Kohler communication protocol
				kg	kilogram

kg/cm <sup>2</sup>	kilograms per square centimeter	NBS	National Bureau of Standards	RTU	remote terminal unit
kgm	kilogram-meter	NC	normally closed	RTV	room temperature vulcanization
kg/m <sup>3</sup>	kilograms per cubic meter	NEC	National Electrical Code	RW	read/write
kHz	kilohertz	NEMA	National Electrical Manufacturers Association	SAE	Society of Automotive Engineers
kJ	kilojoule	NFPA	National Fire Protection Association	scfm	standard cubic feet per minute
km	kilometer	Nm	newton meter	SCR	silicon controlled rectifier
kOhm, kΩ	kilo-ohm	NO	normally open	s, sec.	second
kPa	kilopascal	no., nos.	number, numbers	SI	<i>Système international d'unités</i> , International System of Units
kph	kilometers per hour	NPS	National Pipe, Straight	SI/EO	side in/end out
kV	kilovolt	NPSC	National Pipe, Straight-coupling	sil.	silencer
kVA	kilovolt ampere	NPT	National Standard taper pipe thread per general use	SMTP	simple mail transfer protocol
kVAR	kilovolt ampere reactive	NPTF	National Pipe, Taper-Fine	SN	serial number
kW	kilowatt	NR	not required, normal relay	SNMP	simple network management protocol
kWh	kilowatt-hour	ns	nanosecond	SPDT	single-pole, double-throw
kWm	kilowatt mechanical	OC	overcrank	SPST	single-pole, single-throw
kWth	kilowatt-thermal	OD	outside diameter	spec	specification
L	liter	OEM	original equipment manufacturer	specs	specification(s)
LAN	local area network	OF	overfrequency	sq.	square
L x W x H	length by width by height	opt.	option, optional	sq. cm	square centimeter
lb.	pound, pounds	OS	oversize, overspeed	sq. in.	square inch
lbm/ft <sup>3</sup>	pounds mass per cubic feet	OSHA	Occupational Safety and Health Administration	SMS	short message service
LCB	line circuit breaker	OV	overvoltage	SS	stainless steel
LCD	liquid crystal display	oz.	ounce	std.	standard
LED	light emitting diode	p., pp.	page, pages	stl.	steel
Lph	liters per hour	PC	personal computer	tach.	tachometer
Lpm	liters per minute	PCB	printed circuit board	TB	terminal block
LOP	low oil pressure	pF	picofarad	TCP	transmission control protocol
LP	liquefied petroleum	PF	power factor	TD	time delay
LPG	liquefied petroleum gas	ph., ∅	phase	TDC	top dead center
LS	left side	PHC	Phillips® head Crimptite® (screw)	TDEC	time delay engine cooldown
L <sub>wa</sub>	sound power level, A weighted	PHH	Phillips® hex head (screw)	TDEN	time delay emergency to normal
LWL	low water level	PHM	pan head machine (screw)	TDES	time delay engine start
LWT	low water temperature	PLC	programmable logic control	TDNE	time delay normal to emergency
m	meter, milli (1/1000)	PMG	permanent magnet generator	TDOE	time delay off to emergency
M	mega (10 <sup>6</sup> when used with SI units), male	pot	potentiometer, potential	TDON	time delay off to normal
m <sup>3</sup>	cubic meter	ppm	parts per million	temp.	temperature
m <sup>3</sup> /hr.	cubic meters per hour	PROM	programmable read-only memory	term.	terminal
m <sup>3</sup> /min.	cubic meters per minute	psi	pounds per square inch	THD	total harmonic distortion
mA	milliampere	psig	pounds per square inch gauge	TIF	telephone influence factor
man.	manual	pt.	pint	tol.	tolerance
max.	maximum	PTC	positive temperature coefficient	turbo.	turbocharger
MB	megabyte (2 <sup>20</sup> bytes)	PTO	power takeoff	typ.	typical (same in multiple locations)
MCCB	molded-case circuit breaker	PVC	polyvinyl chloride	UF	underfrequency
MCM	one thousand circular mils	qt.	quart, quarts	UHF	ultrahigh frequency
megggar	megohmmeter	qty.	quantity	UIF	user interface
MHz	megahertz	R	replacement (emergency)	UL	Underwriter's Laboratories, Inc.
mi.	mile	rad.	power source	UNC	unified coarse thread (was NC)
mil	one one-thousandth of an inch	RAM	radiator, radius	UNF	unified fine thread (was NF)
min.	minimum, minute	RDO	random access memory	univ.	universal
misc.	miscellaneous	ref.	relay driver output	URL	uniform resource locator (web address)
MJ	megajoule	rem.	reference	US	undersize, underspeed
mJ	millijoule	Res/Coml	remote	UV	ultraviolet, undervoltage
mm	millimeter	RFI	Residential/Commercial radio frequency interference	V	volt
mOhm, mΩ	milliohm	RH	round head	VAC	volts alternating current
MOhm, MΩ	megohm	RHM	round head machine (screw)	VAR	voltampere reactive
MOV	metal oxide varistor	rly.	relay	VDC	volts direct current
MPa	megapascal	rms	root mean square	VFD	vacuum fluorescent display
mpg	miles per gallon	rnd.	round	VGA	video graphics adapter
mph	miles per hour	RO	read only	VHF	very high frequency
MS	military standard	ROM	read only memory	W	watt
ms	millisecond	rot.	rotate, rotating	WCR	withstand and closing rating
m/sec.	meters per second	rpm	revolutions per minute	w/	with
mtg.	mounting	RS	right side	WO	write only
MTU	Motoren-und Turbinen-Union	RTDs	Resistance Temperature Detectors	w/o	without
MW	megawatt			wt.	weight
mW	milliwatt			xfrm	transformer
μF	microfarad				
N, norm.	normal (power source)				
NA	not available, not applicable				
nat. gas	natural gas				

## Notes

## Notes



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